Australian Government
Australian Taxation Office

Application for refund of franking credits for **individuals** **2010**

1 July 2009 to 30 June 2010

For individuals who do not need to lodge a tax return

You must read the publication *Refund of franking credits instructions and application for individuals 2010* before you complete this application. Please print neatly in BLOCK LETTERS with a black or blue ballpoint pen only. Do not use correction fluid or tape. Print one letter or number in each box. Print X in appropriate boxes.

1 **Your tax file number (TFN)**
See the **Privacy** note in *Your declaration* on the next page.

If you do not have a TFN, or you are unsure, see page 3 in the instructions.

2 **Were you an Australian resident for the whole period 1 July 2009 to 30 June 2010?**
See page 3 in the instructions if you are unsure.

YES

If you were not an Australian resident for this whole period, you **cannot** use this application – see page 3 in the instructions for more information.

3 **Your sex**

Male Female

4 **Your name**
Print your full name.

Has any part of your name changed since you last gave us your details?

NO YES → Previous surname

Title – for example, Mr, Mrs, Ms, Miss
Surname or family name
Given names

If lodging by phone and you printed X in the YES box, see page 3 in the instructions.

5 **Your postal address**
Print the address where you want your mail sent.

Has this address changed since completing your last tax return?
Fill in the appropriate box then read on.

NO YES

Suburb or town
State Postcode Country if not Australia

If lodging by phone and you printed X in the YES box, see page 3 in the instructions.

6 **Is your home address different from your postal address?**

NO Read on.

YES Print your home address.

Suburb or town
State Postcode Country if not Australia

7 **Your date of birth**

DAY MONTH YEAR

8 **Your daytime phone number** – **if we need to ask you about your application, it is quicker by phone.**

Area code Phone number

9 **Your spouse's name**
If you had more than one spouse during 2009–10, print the name of your latest spouse.

Surname or family name
Given names

It's faster and simpler to have your refund paid directly to your financial institution account.

10 Do you want your refund paid directly into your financial institution account?

Read page 3 in the instructions for more information.

YES ☐ Fill in the BSB number, account number and account name below.

BSB number must be six digits. ☐☐☐☐☐☐ Account number ☐☐☐☐☐☐☐☐☐

Account name – for example, JQ Citizen. Do not show the account type, such as cheque, savings, mortgage offset.

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NO ☐ Read on.

11 Dividends

If you have more than one dividend or distribution statement, see pages 3–5 in the instructions.

Did you receive any dividend distributions from a managed fund or Australian franking credits from a New Zealand company? YES ☐

See page 3 in the instructions.

Do not show cents.

Unfranked amount **S** ☐,☐☐☐.00

Franked amount **T** ☐,☐☐☐.00

Franking credit **U** ☐,☐☐☐.00

Show dollars and cents.

Tax file number amounts withheld from dividends **V** ☐,☐☐☐.☐☐

TOTAL DIVIDEND INCOME

Add up all the amounts at S, T and U. $ ☐,☐☐☐.00

IS YOUR APPLICATION COMPLETE?

Make sure you have completed your application correctly. Errors may delay the processing of your application.

Before you sign *Your declaration* below, check that you have:

- ☐ written your TFN on page 1 of this application to avoid delays in processing
- ☐ filled in all your personal details on page 1
- ☐ filled in your financial institution account details on this page if you want your refund paid directly into your financial institution account
- ☐ correctly completed all of your dividend details for 2009–10.

YOUR DECLARATION

Please sign the declaration below.

Privacy

The Tax Office is authorised by the *Taxation Administration Act 1953* to request you to quote your tax file number (TFN). It is not an offence not to quote your TFN. However, your application may be delayed if you do not quote your TFN.

The Tax Office is also authorised by the *Income Tax Assessment Act 1936*, the *Income Tax Assessment Act 1997* and the *A New Tax System (Family Assistance) (Administration) Act 1999* to ask for the other information on this application. We need this information to help us to administer the taxation laws.

We may give this information to other government agencies as authorised in taxation law – for example, benefit payment agencies such as Centrelink, the Department of Education, Employment and Workplace Relations, and the Department of Families, Housing, Community Services and Indigenous Affairs; law enforcement agencies such as state and federal police; and other agencies such as the Child Support Agency, the Australian Bureau of Statistics and the Reserve Bank of Australia.

Read and sign the declaration after completing your application. Even though someone else may have helped you to complete your application, you are responsible for the information provided and you must sign the declaration.

I declare that:

- all the information I have given on this application is true and correct
- I do not need to lodge a tax return and have no tax payable for the 2009–10 income year
- I have shown the total of my dividend income and franking credits received during the 2009–10 income year AND
- I have the necessary records to support my application for a refund of franking credits.

IMPORTANT

The Tax Office may confirm with the payer who sent you your dividend or distribution statement that the information you have provided on this application is correct. The tax law imposes heavy penalties for giving false or misleading information.

If lodging by phone, record your receipt number here.

Receipt number ☐☐☐☐☐☐☐☐☐☐

FOR YOUR APPLICATION TO BE VALID YOU MUST SIGN BELOW.

	DAY	MONTH	YEAR
Date	☐☐	☐☐	☐☐☐☐

IN CONFIDENCE when completed