

Section F: Do you want to update the entity's associate details?

No Go to section G

Yes Complete this section

Tax file number (TFN) disclosure

We are authorised by the *A New Tax System (Australian Business Number) Act 1999* to ask you to provide tax file numbers on this form. You are not required by law to quote a TFN, but not quoting it increases the risk of administrative error and may delay this change. If we cannot identify an associate from the information you provide, you may be contacted for more information.

If an individual who is a public officer, director, office bearer, partner or trustee chooses not to disclose their TFN, they must enclose their residential address with this form. Similarly, if an entity other than an individual chooses not to disclose its TFN, it must enclose its business address, the date it commenced, registered or became incorporated and, if applicable, its ACN or ARBN with this form.

16 Do you want to add a new associate?

You can have multiple trustees, directors and office bearers, but only one public officer.

No Go to section G

Yes Provide the new associate's details

Position held:

Trustee If the trustee is a company, go to question 17. If the trustee is not a company, provide their details below.

Public officer

Director

Partner

Office bearer of a club/association

Provide their details below.

Title: Mr Mrs Miss Ms Other

Family name

First given name

Other given names

TFN (refer to the above disclosure)

Day Month Year

Date of birth: / / Sex: Male Female

17 Is the new associate a trustee company?

No

Yes Provide the trustee company details

Trustee company name

ABN

ACN/ARBN

18 Do you want to add more than one associate?

No Go to section G

Yes Provide details of the additional associates on a separate sheet of paper. Ensure that any additional pages include the ABN and name of the entity (as provided at Section A).

Sample
only