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How to lodge your tax return

Check what options you have to lodge your tax return yourself or with help from someone else.

Lodging your first tax return

Find out what you need to do if you are preparing and lodging a tax return for the first time.

Lodge your tax return online with myTax

Prepare and lodge your own tax return online. It is the quick, safe and secure way to lodge, most process in 2 weeks.

Lodge your tax return with a registered tax > agent

Use a registered tax agent to prepare and lodge your tax return, they are the only people that can charge a fee.

Lodge a paper tax return

You can use the paper tax return to lodge your tax return by mail, most refunds issue within 50 business days.

Lodge your tax return before leaving Australia

Find out if you can lodge your tax return early (by paper) if you are leaving Australia permanently.

Lodge your tax return from outside Australia

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Find out how you can lodge if you are outside Australia when your tax return is due.

Lodge a prior year tax return

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Find out how to lodge if you still need to lodge a tax return for a prior year.

Lodge a non-lodgment advice



Check what you need to do if you don't need to lodge a tax return.

QC 65333

Lodge your first tax return

Find out what you need to do if you are preparing and lodging a tax return for the first time.

Last updated 16 June 2025

Preparing to lodge your first return

Before you lodge a tax return each income year you need to <u>work out if</u> <u>you need to lodge a tax return</u>. If you don't need to lodge, you still need to <u>lodge a non-lodgment advice</u>.

You should also check <u>what's new for individuals</u> for updates and changes this tax time.

To lodge your tax return make sure you have all your information available, including:

- your <u>income statement</u> or payment summary you will need to wait until your employer marks your income statement as tax ready
- receipts or statements for expenses you are <u>claiming as deductions</u>
- · private health insurance statement.

If you lodge your tax return online using myTax, we will pre-fill some information for you. To lodge online you will need to <u>create a myGov</u> account and link it to the ATO.

How to lodge your tax return

Most individuals who earn income and had tax withheld from that income need to lodge a tax return. If you need to lodge you can choose how you prepare and lodge your tax return.

You can choose to:

- <u>Lodge your tax return online with myTax</u>
 Prepare and lodge your own tax return online. It is the quick, safe and secure way to lodge, most process in 2 weeks.
- Lodge your tax return with a registered tax agent
 Use a registered tax agent to prepare and lodge your tax return,
 they are the only people that can charge a fee.
- Lodge a paper tax return
 You can use the paper tax return to lodge your tax return by mail,
 most refunds issue within 50 business days

If you need <u>help to prepare and lodge your tax return</u>, you may be eligible for our free Tax Help program. This is a service to help eligible individuals with simple tax affairs.

Tax return due date

If you are preparing and lodging your own tax return, you have from 1 July to 31 October to lodge. If you lodge online we will <u>pre-fill most of your information</u> in your tax return for you. You'll be less likely to leave something out.

After you lodge

If you lodge online, most tax returns process within 2 weeks.

If you lodge by paper, tax returns can take up to 10 weeks (50 business days). If your tax return requires manual checks, it may take longer to process.

The quickest and easiest way to <u>check the progress of your tax return</u> is by using our self-help services.

Once we process your tax return, we'll send you <u>your notice of</u> <u>assessment</u>. If you have a tax debt, check our advice on <u>why you may</u> receive a tax bill.

QC 45962

Lodge your tax return online with myTax

Prepare and lodge your own tax return online. It is the quick, safe and secure way to lodge, most process in 2 weeks.

Last updated 16 June 2025

Watch: A quick demonstration of lodging with myTax

Media: A quick demonstration of lodging with myTax https://tv.ato.gov.au/ato-tv/media?v=bd1bdiubo71uum https://tv.ato.gov.au/ato-tv/media?v=bd1bd

Benefits of lodging with myTax

Our online services for individuals is available to access through myGov or the ATO app. You need to create a myGov account and link to the ATO. You can access myTax within the online product, you don't need to download any software.

Using myTax you can lodge your tax return on a computer, smartphone or tablet.

The benefits include:

- We can pre-fill most information from your employers, banks, government agencies, health funds and third parties by late July.
- We use a range of systems and controls to protect your information.
- It's available 24 hours a day 7 days a week, so you can lodge at your convenience.
- You'll get your refund faster, generally within 2 weeks.
- You can upload records you keep in the <u>myDeductions</u> tool to prefill your tax return.
- It is available for all individuals and sole traders who want to lodge their own tax return.
- You will receive a lodgment receipt by email to confirm that we have your lodgment.

What you can do with myTax

With myTax you can:

- lodge a tax return from the 2016 income year onwards
- lodge your 2014 and 2015 tax returns, if you're eligible see <u>lodge a</u> <u>prior year tax return</u>
- tell us if you don't need to lodge (also known as a non-lodgment advice or return not necessary) – see <u>lodge a non-lodgment advice</u>
- review and print your tax return before or after you lodge
- see an estimate and breakdown of your refund or debt (tax owing).

Access to myTax

You will need a <u>myGov account with an active link to the ATO</u> to access our online services. To lodge your return with myTax:

- sign in to your myGov account
- select ATO from your linked services
- select Manage tax returns from the Quick link.

You can also login to our online service for individuals using the ATO app.

Start your tax return with myTax

The due date to lodge your tax return is 31 October and most refunds issue within 2 weeks. If you need <u>help or support to lodge</u>, check if you are eligible.

How-to videos for myTax

Watch more videos on how to lodge online using myTax.

- How to personalise your return in myTax
- How to add and review deductions in myTax ☐
- How to complete the business section in myTax ☐
- How to use the Depreciation and capital allowances tool in myTax
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Pre-filling your online tax return

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When you lodge online with myTax, we pre-fill your return with information we already have.

Pre-fill availability

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Check if data on government payments, health funds, interest and shares is ready to pre-fill in your 2024–25 tax return.

QC 40183

Pre-filling your online tax return

When you lodge online with myTax, we pre-fill your return with information we already have.

How we get information for pre-fill

Pre-fill can make doing your tax return easier and more accurate. You can also upload your records from the myDeductions tool into your tax return. Pre-fill information comes from:

- · employers, superannuation funds and government agencies
- health funds, banks and share registries
- records you upload to the myDeductions tool in the ATO app
- our systems, including details from your previous tax returns and current tax account status.

Before you can make changes in myTax to certain data that we have high confidence in, you will be required to add an adjustment reason:

- from 1 July 2022, this applies to bank interest data for single account holders
- from 1 July 2024, this applies to
 - bank interest data for both single and joint account holders
 - pension and allowance data from government agencies.

How much information we can pre-fill depends on when we receive the information from those organisations and when you lodge your tax return.

Pre-fill information is usually available within a couple of days of it being reported to us.

Most information is sent to us by late July, but many organisations send us their information much earlier.

You can use the <u>pre-fill availability</u> page to check if we've received information from the organisations that you receive income from.

You can also start your myTax return \Box to see what pre-fill information is ready.

myDeductions

In the ATO app <u>myDeductions</u> is a record-keeping tool that makes it easier for you to keep track of your records digitally.

Watch: A quick demonstration of myDeductions

This video shows how easy it is to keep your records using myDeductions.

Media: A quick demonstration of myDeductions https://tv.ato.gov.au/ato-tv/media?v=bd1bdiubgosm84 https://tv.ato.gov.au/ato-tv/media?v=bd1bdiubgos

Sole traders with simple affairs can also use it to help keep track of their business income and expenses.

You can upload your completed records directly to myTax from the myDeductions tool in the ATO app. If you use a registered tax agent, you can email your records directly to them.

The myDeductions tool allows you to keep your records digitally in one place during the income year for:

- all work-related expenses (including motor vehicle trips)
- · interest and dividend deductions
- gifts or donations
- costs of managing tax affairs
- sole trader expenses and business income
- · other deductions.

Before you finalise your tax return

Always check your pre-fill information against your own records. You should correct the pre-filled information if you have more up-to-date information.

If you believe the pre-fill information is wrong, contact the organisation that provided the information to resolve any differences before lodging your tax return.

For example, if we pre-fill \$24 interest from your bank but your own records show you only received \$12, query this with your bank – it's

possible they recorded your account in one name, when it's actually a joint account.

If there is an error in the organisation's records, they must send us the correct information.

If we identify data that doesn't match, we may seek clarification from you.

QC 32084

Pre-fill availability

Check if data on government payments, health funds, interest and shares is ready to pre-fill in your 2024–25 tax return.

Last updated 16 June 2025

About our pre-fill information

To save you time and to help you get your tax return right, we partially complete your tax return with financial information we receive from third parties. This includes health funds, financial institutions, employers, and government agencies.

Pre-fill data is available from 1 July, with most data finalised by the end of July. Some data is received later, like partnership or trust distributions.

You can check if we've received your information by starting your tax return in myTax or going to a registered tax agent.

To check if your pre-fill information is available before starting your tax return follow the links below.

- Government agency data
- · Health fund data
- Financial institution data
- Company data

We don't publish pre-fill information from employers in this content. Check your pre-fill information includes income from your employers and all other sources when you start your tax return.

How to use pre-fill information

Pre-fill information automatically loads into your tax return if you prepare and lodge using myTax or through a registered tax agent. If you believe there is an error in your pre-fill information, contact the organisation who provides the information. Ensure the organisation sends any corrections through to us.

All you have to do is review the information we pre-fill and add any missing details.

Don't rely solely on pre-fill information, it may be incomplete if:

- an organisation hasn't supplied data yet
- we couldn't match the information to your record
- the information didn't pass all data quality checks.

If you change the pre-fill data when you lodge your tax return, we may:

- request you to enter a reason to explain why the pre-fill data is incorrect
- amend your tax return if we have high confidence in the data we've received
- contact you to discuss why your information is different to the prefill data.

If you disagree with the decision we've made, you can <u>contact us</u> to request a review or alternatively <u>lodge an objection</u> after you receive your notice of assessment.

Start your return with myTax

Find a registered tax agent

Government agency data

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Check whether data is available from government agencies.

Health fund data

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Check whether data is available to pre-fill your return from health funds.

Financial institution data - short list

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Check whether interest income data is available from large financial institutions.

Company data – short list



Check whether dividend income data is available from large companies.

QC 46183

Government agency data

Check whether data is available from government agencies.

Last updated 7 July 2025

Government agencies

Data available	Agency name
Available	Services Australia (Centrelink)

Available	Department of Employment and Workplace Relations
Available	Department of Veterans' Affairs

You will need to check and manually enter some natural disaster payments in your tax return. To find out if you need to report these payments, see <u>Tax and super support in difficult times</u>.

To check the pre-fill availability of other data, go to Pre-fill availability.

QC 72689

Health fund data

Check whether data is available to pre-fill your return from health funds.

Last updated 16 July 2025

Private health funds

Data available	Health fund name		
Available	ACA Health Benefits Fund		
Available	Australian Health Management Group (AHM)		
Available	Australian Unity Health		
Available	BUPA		
Available	CBHS Corporate Health Fund		
Available	CBHS Health Fund		
Available	Cessnock District Health Benefits Fund		

Available	Defence Health
Available	Doctors' Health Fund
Available	Grand United Corporate Health Limited
Available	GMHBA
Available	HBF Health
Available	HCI Ltd
Available	Health Partners
Available	HIF
Available	Hospitals Contribution Fund of Australia
Available	Latrobe Health Services
Available	Medibank Private
Available	Mildura District Hospital Fund
Available	MyOwn
Available	Navy Health
Available	nib Health Funds
Available	onemedifund
Available	Peoplecare
Available	Phoenix Health Fund
Available	Police Health
Available	Queensland Country Health Fund
Available	Reserve Bank Health Society

Available	RT health fund
Available	SEE U BY HBF
Available	St Luke's Medical and Hospital Benefits Assoc.
Available	Teachers Health Fund
Available	Teachers Union Health
Available	Westfund

To check the pre-fill availability of other data, go to Pre-fill availability.

QC 72690

Financial institution data – short list

Check whether interest income data is available from large financial institutions.

Last updated 5 December 2025

This is a short list of the largest financial institutions providing interest income data available to the ATO.

If your financial institution is not on this list, go to <u>Financial institution</u> data – full list.

Large financial institutions

Data available	Name of institution		
Available	AMP Bank Ltd		

Available	ANZ Banking Group Ltd
Available	Australian Military Bank
Available	Australian Mutual Bank
Not available	Auswide Bank Ltd
Available	Bank Australia Ltd
Available	Bank of China (Australia) Ltd
Available	Bank of Melbourne
Available	Bank of Queensland Ltd
Available	Bank of South Australia – a division of Westpac
Available	Bank Vic
Available	Bankwest – a division of Commonwealth Bank
Available	Bendigo and Adelaide Bank Ltd
Available	Beyond Bank Australia Ltd
Available	BT Portfolio Service Ltd
Available	Commonwealth Bank of Australia
Available	Credit Union SA Ltd
Available	Defence Bank Ltd
Available	Great Southern Bank
Available	Heritage And People's Choice Ltd
Available	HSBC Bank Australia Ltd
Available	HUB24

Available	Hume Bank Ltd
Available	IMB Ltd trading as IMB Bank
Available	IDPS - IOOF Investor Directed Portfolio Service
Available	ING Direct Bank
Available	Interactive Brokers Australia Pty Ltd
Available	Judo Bank Ltd
Available	Lutheran Laypeople's League
Available	Macquarie Bank Ltd
Available	ME Bank (Members Equity Bank Ltd – a division of BOQ)
Available	Moomoo AU
Available	MyState Bank Ltd
Available	Nabtrade
Available	National Australia Bank Ltd
Available	Newcastle Permanent Building Society Ltd
Not Available	NMMT Ltd
Available	Police & Nurses Ltd trading as P & N Bank
Available	Police Bank Ltd
Available	QUDOS Mutual Ltd trading as QUDOS Bank
Available	Queensland Country Bank Ltd
Available	Rabobank Australia Ltd
Available	RACQ Bank

Available	Regional Australia Bank
Available	St George Bank – a division of Westpac
Available	Suncorp Bank
Available	Teachers Mutual Bank Ltd
Available	Ubank
Not available	Vanguard Australia
Available	Victoria Teachers Ltd trading as Bank First
Available	Westpac Banking Corporation

Return to top

To check the pre-fill availability of other data, go to Pre-fill availability.

Financial institution data - full list



Check whether interest income data is available from your financial institution.

QC 72691

Financial institution data – full list

Check whether interest income data is available from your financial institution.

Last updated 11 December 2025

This is a list of all financial institutions providing interest income data to the ATO.

If you invest with a major financial institution, you may find it easier to check the **short list**.

To quick search for your financial institution, select the alphabetical letter of the institutions name from the table.

<u>A</u>	<u>B</u>	<u>C</u>	<u>D</u>	<u>E</u>	<u>E</u>	<u>G</u>	<u>H</u>	1	<u>J</u>	<u>K</u>	1
<u>N</u>	<u>O</u>	<u>P</u>	<u>Q</u>	<u>R</u>	<u>S</u>	Ι	<u>U</u>	V	W	Χ	,

Α

Data available	Name of institution
Available	AIDF (Canberra)
Not available	AJF Brien & Sons
Available	Alex Bank Pty Ltd
Available	AMP Bank Ltd
Available	Anglican Community Fund (Inc)
Available	Anglican Development Fund
Available	Anglican Funds SA
Available	ANZ Banking Group Ltd
Available	APS Benefits Group Ltd
Available	APS Savings Ltd
Available	Arab Bank Australia Ltd
Available	Armidale Diocesan Investment Group
Not available	Ascent Funds Management Ltd
Not available	Asgard Investment Funds Account
Available	Assured Management Ltd

Not available	Auckland Finance Pty Ltd
Not available	Australian Executor Trustees Ltd
Not available	Australian Government Indexed Bonds
Available	Australian Government Treasury Bonds
Available	Australian Military Bank
Available	Australian Mutual Bank
Available	Australian Office of Financial Management
Available	Australian Timbers Ltd
Available	Australian Unity Bank Ltd
Available	Australian Unity Ltd
Available	Auswide Bank Ltd
Not available	AWA Alliance Bank

End of organisations starting with A. Return to top

В

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Data available	Name of institution
Available	B & E Ltd
Available	Bank Australia Ltd
Available	Bank of Baroda
Available	Bank of China (Australia) Ltd
Available	Bank of Melbourne
Available	Bank of Queensland Ltd

Available	Bank of South Australia
Available	Bank of Sydney Ltd
Available	Bank Vic
Available	Bankwest – a division of Commonwealth Bank
Not available	Baptist Education Fund Ltd
Available	Baptist Financial Services Aust Ltd
Available	Bayside Invest Ltd
Available	Bell Potter Capital Ltd
Available	Bendigo and Adelaide Bank Ltd
Available	Bennetto Finance Pty Ltd
Available	Beyond Bank Australia
Available	Baha'l Investment Fund
Not available	BOQ Specialist – a division of BOQ
Available	BOQ Village - Level - 3
Not available	Bright Food Group Holdings
Available	Brunswick Pty Ltd
Available	BT Portfolio Services Ltd

End of organisations starting with B. Return to top

С

Data available	Name of institution
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Available	Cairns Penny Savings & Loans Ltd
Available	Cairiis Fellily Savillys & Loalis Ltu
Available	Candour Capital Pty Ltd
Not available	Canterbury-Bankstown Finance Company Pty Ltd
Available	Carnbrea Holdings Ltd
Available	Catholic Community Fund
Available	Catholic Development Fund
Not available	Catholic Development Fund – Bathurst
Not available	Catholic Development Fund – Cairns
Not available	Catholic Development Fund – Maitland- Newcastle
Available	CBL Mortgage
Available	CCFS
Not available	CCW Co-operative Ltd
Not available	CDC Group Holdings Pty Ltd
Available	Central Murray Credit Union Ltd
Available	Central Victorian Investments Ltd.
Available	Central West Credit Union Ltd
Available	Centuria Funds Management Ltd
Not available	Chare Pty Ltd
Available	China Construction Bank Corporation
Available	China Merchants Bank, Sydney Branch

Available	Christian Outreach Centre
Available	Churches of Christ Foundation
Available	Clime Capital Ltd
Available	Coastline Credit Union Ltd (Coastline Bank)
Available	Colonial First State Investments Ltd
Available	Commercial Equity Group
Available	Commercial Motor Vehicles Pty Ltd
Available	Commonwealth Bank of Australia
Available	Community Co-operative Nuriootpa Ltd
Available	Community First Credit Union Ltd
Not available	Craig Mostyn Holdings Pty Ltd
Not available	Credit Suisse AG
Available	Credit Union SA Ltd
Not available	Crestone Wealth Management Ltd
Available	CRS Pty Ltd
Available	Crystal Wealth Partners Custody Investments

End of organisations starting with C. $\underline{\textbf{Return to top}}$

D

Data available	Name of institution
Available	Dahlsens
Available	DDH Money Market

Available	Defence Bank Ltd
Available	Demas
Available	Diocesan Development Fund – Rockhampton
Available	Diocesan Investment Fund – Lismore
Available	Diocesan Provident Fund – Wagga Wagga
Not available	Diocese Development Fund – Paramatta
Not available	Direct Equity Managed Account Service
Available	Dixson Trust Pty Ltd
Not available	DMP Asset Management Ltd
Available	Dnister Ukrainian Credit Co-Op Ltd
Available	DNR AFSL Pty Ltd
Not available	Dorado First Mortgage 108 Pty Ltd
Not available	Dorado First Mortgage 139 Pty Ltd
Not available	DPM Investment Service

End of organisations starting with D. Return to top

Ε

Data available	Name of institution
Available	Earnr
Available	E Sun Commercial Bank Ltd
Available	ECP Emerging Growth Ltd
Available	Equity-One Mortgage Fund

F

Data available	Name of institution
Available	Family First Credit Union Ltd
Not available	Farm Mortgages Ltd
Not available	FCCU
Available	FIIG Securities Ltd
Available	Fire Service Credit Union Ltd
Available	First Mortgage Investments Scheme
Available	First Option Bank Ltd
Not available	First Option Credit Union Ltd
Available	FIS (Fiducian Investment Service)
Available	Flagship Investments Ltd
Available	Forbes Livestock & Agency Co
Available	Ford Co-Operative Credit Society

End of organisations starting with F. Return to top

G

Data available	Name of institution
Available	G&C Mutual Bank
Available	Gateway Bank Ltd
Not available	Geraldton Fishermen's Co-operative Ltd

Available	Global Masters Fund Ltd
Not available	Goldfields Money
Available	Goulburn Murray Credit Union Co-Op
Not available	GPS Invest Access Fund
Available	GPS Invest Pooled Fund
Available	GPS Invest Select Fund
Available	Great Southern Bank
Not available	Grow Wrap Investment Service

End of organisations starting with G. Return to top

Н

Data available	Name of institution
Available	Halo Technologies Holdings Ltd
Available	Hargraves Secured Investments Ltd
Available	Heartland Bank Australia Ltd
Available	Heritage And People's Choice Ltd
Available	Horizon Bank
Available	HSBC Bank Australia Ltd
Available	HUB24
Available	Hume Bank Ltd

End of organisations starting with H. Return to top

Data available	Name of institution
Available	Icon Private Equity Pty Ltd
Not available	Icon Private Equity No 2 Pty Ltd
Available	IDPS – IOOF Investor Directed Portfolio Service
Available	IG Australia Proprietary Ltd
Available	IIF COOP
Available	ICU a Division of Community First
Available	IMB Ltd trading as IMB Bank
Available	Implemented Portfolios Pty Ltd
Not available	IN1Bank Ltd
Not available	Industrial & Commercial Bank of China
Available	ING Direct Bank
Available	Ingwersen & Lansdown Securities Ltd
Available	Interactive Brokers Australia Pty Ltd
Not available	Investment Administration Services Pty Ltd
Not available	Investments & Loans Pty Ltd
Available	Investors Central Ltd
Not available	Invia Custodian

End of organisations starting with I. Return to top

Data available	Name of institution
Not available	Jacaranda Finance Pty Ltd
Available	JBWERE – Invia
Available	Judo Bank Pty Ltd

End of organisations starting with J. Return to top

K

Data available	Name of institution
Available	KEB Hana Bank Sydney Branch
Available	Ketanggi Pty Ltd
Available	Killarney Co-Operative Ltd

End of organisations starting with K. Return to top

L

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Data available	Name of institution
Available	Laboratories Credit Union Ltd
Available	Landsdowne Investment Company Ltd
Not available	LeavePlus
Available	LGT Crestone Wealth Management Ltd
Not available	Lutheran Homes Incorporated
Available	Lutheran Laypeople's League

End of organisations starting with L. Return to top

Data available	Name of institution
Available	Macarthur Credit Union Ltd
Available	Macquarie Bank Ltd
Not available	Macquarie Credit Union Ltd
Not available	Macquarie Vision Investment
Not available	Macquarie Wrap Solutions
Available	Maitland Mutual Ltd
Available	Mason Stevens Ltd
Available	ME Bank (Members Equity Bank Ltd – a division of BOQ)
Available	Mega ICBC Sydney Branch
Available	Mercer Investments Australia Ltd
Available	M.H & P Finance Company Pty Ltd
Available	Millbrook Funds Pty Ltd
Available	Millbrook Mortgage Fund
Not available	MLC Navigator Investment Plan
Available	Moomoo AU
Available	Move Bank (Railways Credit Union Ltd)
Available	Mystate Bank

End of organisations starting with M. Return to top

Ν

Data available	Name of institution
Available	Nabtrade
Not available	NAOS Absolute Opportunities Company Ltd
Available	NAOS Emerging Opportunities Company Ltd
Available	NAOS EX-50 Opportunities Company Ltd
Available	National Australia Bank Ltd
Available	Netwealth Wrap Service
Available	New South Wales Treasury Corporation
Available	Newcastle Permanent Building Society Ltd
Not available	NMMT Ltd
Available	Northern Inland Credit Union Ltd
Available	Northern Territory Treasury Corporation
Not available	Nufarm Finance (NZ) Ltd

End of organisations starting with N. Return to top

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Data available	Name of institution
Not available	Oasis Investor Directed Port. Service
Available	OCBC Bank Australia - VA
Not available	Omni Bridgeway Ltd
Not available	Onevue Managed Account

Not available	Onevue Wealth Services Ltd
Not available	OpenMarkets Regulatory Arbitrage Fund
Available	Orange Credit Union Ltd
Available	Oversea Chinese Banking Corporation Ltd Au

End of organisations starting with O. $\underline{\text{Return to top}}$

P

Data available	Name of institution
Not available	Peet Ltd
Not available	Perpetual Fiduciary Service
Not available	Perpetual Private Investment Wrap
Available	Pillarview Invest Fund
Available	PlatformPlus Pty Ltd
Available	Police & Nurses Ltd trading as P & N Bank
Available	Police Bank Ltd
Available	Police Credit Union Ltd
Not available	Powerwrap Ltd
Available	PPHS Finance Pty Ltd
Available	Praemium Australia Ltd
Not available	Premium Choice Investment Service
Available	Principled Mortgage Investments Ltd
Available	Private Portfolio Managers Pty Ltd

Available	Progressive Mortgage Company Ltd
Available	PT Lord Dakin & Associates
Not available	Public Trustee Investment Fund
Available	Public Trustee of Queensland

End of organisations starting with P. Return to top

Q

Data available	Name of institution
Available	QBANK
Not available	QUBE Holdings Ltd
Available	QUDOS Mutual Ltd trading as QUDOS Bank
Not available	Queensland Airports Ltd
Available	Queensland Country Bank Ltd
Available	Queensland Treasury Corporation

End of organisations starting with Q. $\underline{\textbf{Return to top}}$

R

Data available	Name of institution
Available	R C Sadleir Pty Ltd
Available	Rabobank Australia Ltd
Not available	RAC Finance Ltd
Available	RACQ Bank
Not available	RAMS Financial Group Pty Ltd

Available	Regional Australia Bank
Available	Reli Capital
Available	Residential Housing Corporation Pty Ltd
Available	Rivwest Finance Ltd
Available	RMBL Investments Ltd
Not available	Roman Catholic TRT Corp Townsville
Not available	Russell Investment Wealth Series IDPS

End of organisations starting with R. Return to top

S

Data available	Name of institution
Available	SA RAC Finance
Available	Sandon Capital Investments Ltd
Available	Saxo Capital Markets (Australia) Ltd
Available	Schroders Rf Select Credit Fund
Available	Schute Bell Badgery Lumby
Not available	Shaw and Partners Ltd
Available	SMSF Administration Solutions Pty Ltd
Available	South Australian Government Financing Authority
Available	South West Slopes Credit Union
Available	Southern Cross Credit Union Ltd

Available	Specialised Private Capital Ltd
Not available	Spence Dix And Co Pty Ltd
Available	St George Bank - a division of Westpac
Not available	State Bank of India Sydney branch
Available	Stropro Operations Pty Ltd
Available	Summerland Bank
Available	Suncorp Bank
Available	Sunrise Financial Services Pty Ltd

End of organisations starting with S. $\underline{\textbf{Return to top}}$

Т

Data available	Name of institution
Available	Taishin International Bank Co., Ltd
Available	Taiwan Business Bank
Not available	Tasmanian Public Finance Corporation
Available	Teachers Mutual Bank Ltd
Available	The Broken Hill Community Credit Union Ltd (Broken Hill Bank)
Available	The Capricornian
Not available	The Property Investors Alliance Pty Ltd
Available	The Public Trustee
Available	The Trustee For Archery Capital Mortgage Investment Fund

Not available	The Trustee for Betashares Invest Fund
Not available	The Trustee for Clearmatch Insurance Funding Term Note Trust
Available	The Trustee for GP Mortgage Fund
Available	The Uniting Church In Australia Property Trust (NSW)
Not available	The Village Building Co. Ltd
Available	Tony Bennett Investment Services Pty Ltd
Available	Traditional Credit Union
Available	Transport Mutual Credit Union Ltd
Available	Treasury Corporation of Victoria
Available	Trustees Australia Ltd
Available	TYRO Payments Ltd

End of organisations starting with T. $\underline{\textbf{Return to top}}$

U

Data available	Name of institution
Available	Ubank
Available	UC Invest
Not available	Uniting Church Investment Fund – WA
Not available	Uniting Financial Services – NSW
Not available	Unity Bank

End of organisations starting with U. Return to top

V

Data available	Name of institution
Not available	Vanguard Australia
Not available	Vellum Investment Corporation Pty Ltd
Available	Victoria Teachers Ltd trading as Bank First
Available	Virgin Money Australia – a division of BOQ
Available	VMAPS SMA

End of organisations starting with V. Return to top

W

Data available	Name of institution
Available	Warwick Credit Union Ltd
Available	WAW Credit Union Co-Operative Ltd
Available	WealthHub Securities Ltd
Available	Webster Dolilta Finance Ltd
Available	Western Australian Treasury Corporation
Available	Westlawn Finance Ltd
Available	Westpac Banking Corporation
Not available	Westpac Institutional Bank
Available	Win Securities Ltd
Available	Woolworths Team Bank
Available	Workcover WA

End of organisations starting with W. Return to top

Z

Data available	Name of institution
Available	Zeller Australia

End of organisations starting with Z. Return to top

To check the pre-fill availability of other data, go to Pre-fill availability.

QC 72694

Company data – short list

Check whether dividend income data is available from large companies.

Last updated 13 November 2025

This is a short-list of the largest companies providing dividend income data to the ATO.

If your company is not on this list, go to Company data - full list.

Large companies

Data available	Name of company
Available	AGL Energy Ltd
Available	AMP Ltd
Available	ANZ Banking Group Ltd
Available	ANZ Group Holdings Ltd
Available	Argo Investments Ltd

Available	ASX Ltd
Available	Aurizon Holdings Ltd
Available	Australian Foundation Investment Co Ltd
Available	Bank of Queensland Ltd
Available	Bendigo and Adelaide Bank Ltd
Not available	BHP Billiton Ltd
Available	BHP Group Ltd
Available	Bluescope Steel Ltd
Not available	BT Portfolio Services Ltd
Available	Coles Group Ltd
Available	Commonwealth Bank of Australia
Available	CPU Share Plans Pty Ltd
Available	CPU Share Plans Pty Ltd VSA Acc Informa
Available	CSL Ltd
Not available	CSR Ltd
Not available	Dyno Nobel Ltd (formerly Incitec Pivot Ltd)
Available	Endeavour Group Ltd
Available	Flight Centre Travel Group Ltd
Available	Fortescue Ltd
Available	Insurance Australia Group Ltd
Available	Interactive Brokers Australia Pty Ltd

Available	Macquarie Group Ltd
Available	Medibank Private Ltd
Available	Myer Holdings Ltd
Available	Mystate Ltd
Available	National Australia Bank Ltd
Not available	Newcrest Mining Ltd
Available	NIB Holdings Ltd
Available	Origin Energy Ltd
Available	Praemium Australia Ltd
Available	Qantas Airways Ltd
Available	QBE Insurance Group Ltd
Available	Ramsay Health Care Ltd
Available	Rio Tinto Ltd
Available	S32 Ltd
Available	Santos Ltd
Available	Sonic Healthcare Ltd
Available	Suncorp Group Ltd (Norfina)
Available	Tabcorp Holdings Ltd
Available	Telstra Group Ltd
Available	The Lottery Corporation Ltd
Available	Treasury Wine Estates Ltd

Available	Washington H Soul Pattinson and Co Ltd
Available	Wesfarmers Ltd
Available	Westpac Banking Corporation
Available	Woodside Energy Group Ltd
Available	Woolworths Ltd

Return to top

To check the pre-fill availability of other data, go to Pre-fill availability.

Company data - full list



Check whether dividend income data is available from companies.

QC 72692

Company data – full list

Check whether dividend income data is available from companies.

Last updated 11 December 2025

This is a list of all companies providing dividend income data to the ATO. If you invest with a major company, you may find it easier to check the <u>short list</u>.

To quick search for your company data, select the alphabetical letter of the companies name from the table.

<u>A</u>	<u>B</u>	<u>C</u>	<u>D</u>	<u>E</u>	<u>E</u>	<u>G</u>	<u>H</u>	Ī	J	<u>K</u>	į
N	<u>0</u>	<u>P</u>	<u>Q</u>	<u>R</u>	<u>S</u>	Ţ	<u>U</u>	<u>V</u>	W	<u>X</u>	2

Numerical

Data available	Name of company
Not available	360 Capital Group Ltd
Available	450 Roberts Road Development Pty Ltd
Not available	5G Networks Pty Ltd

End of organisations starting with numerals. Return to top

Α

Data available	Name of company
Not available	A2B Australia Limited
Available	Abacus Group Holdings Ltd
Not available	Acacia Ridge Financial Services Ltd
Available	Accent Group Ltd
Available	Acorn Capital Investment Fund Ltd
Available	Acrow Limited
Not available	Acularo Pty Ltd
Not available	Adacel Technologies Ltd
Available	Adairs Ltd
Not available	Adelaide Brighton Ltd
Not available	Adelaide Plains Financial Services Ltd
Available	Adrad Holdings Limited

Not available	Advanced Share Registry Ltd
Not available	Advance Zinctek Limited
Available	AG Coombes Group Pty Ltd
Not available	A.G. Coombs Pty Ltd (Projects)
Not available	A.G. Coombs Servicing Pty Ltd
Available	Agecom Enterprises Ltd
Available	AGL Energy Ltd
Not available	Agnes Water/1770 Community Enterprises Ltd
Not available	AGT Financial Services Ltd
Available	AJ & PA McBride Ltd
Not available	Albany (WA) Community Financial Services Ltd
Not available	Albany Organisers Primary Producers Co- operative Ltd
Not available	Alice Springs Community Financial Services Ltd
Not available	Alpha Pty Ltd
Available	ALS Ltd
Not available	Altium Ltd
Not available	Alumina Ltd
Not available	Ambertech Ltd
Available	AMCIL Ltd
Available	AMP Ltd

Available	Ampol Ltd
Available	AMOTIV LIMITED
Available	Ansell Ltd
Available	ANZ Banking Group Ltd
Available	ANZ Group Holdings Limited
Available	APA Infrastructure Trust
Available	Apiam Animal Health Ltd
Not available	APM Human Services International Ltd
Not available	Apollo Bay & District Community Enterprises Ltd
Not available	ARA Consultants Ltd
Available	ARA Group Ltd
Available	ARB Corporation Ltd
Not available	Ardent Leisure Group Limited
Available	ARGO Global Listed Infrastructure Ltd
Available	Argo Investments Ltd
Available	Ariadne Australia Ltd
Available	Aristocrat Leisure Ltd
Available	ARN Media Ltd
Not available	Asgard Capital Management Ltd
Available	Ashley Services Group Ltd
Available	ASX Ltd

Available	Atlas Arteria Limited
Available	Atlas Pearls Limited
Available	AUB Group Ltd
Available	Aurecon Ltd
Available	Aurizon Holdings Ltd
Not available	Ausbil Investment Mgmt Limited Employee Share Trust
Not available	Ausenco Pty Ltd
Not available	Ausiex
Available	Aussie Broadband Ltd
Not available	Austal Ltd
Not available	Austco Healthcare Ltd
Available	Austin Engineering Ltd
Available	Australia & International Holdings Ltd
Available	Australian Cane Farms Limited
Not available	Australian Clinical Labs Ltd
Not available	Australian Ethical Investment Ltd
Not available	Australian Executor Trustees Limited
Not available	Australian Finance Group Ltd
Available	Australian Foundation Investment Co Ltd
Available	Australian Timbers Ltd
Available	Australian United Investment Company Ltd

Available	Australian United Retailers Ltd
Available	Australian Unity Ltd
Available	Auswide Bank Ltd
Available	Autosports Group Ltd
Not available	AVJennings Ltd
Available	Axiom Project Services

End of organisations starting with A. Return to top

В

Data available	Name of company
Not available	Babinda Community Financial Services Ltd
Not available	Baby Bunting Group Ltd
Not available	Bacchus Marsh Community Enterprise Ltd
Available	Bailador Technology Investments Ltd
Not available	Balnarring & District Community Services Ltd
Available	Bank of Queensland Ltd
Not available	Bapcor Ltd
Not available	Barwon Heads Community Enterprise Ltd
Available	Base Resources Ltd
Not available	Bay & Basin Community Financial Services Ltd
Not available	Bayswater Community Financial

Available	Beach Energy Ltd
Available	Beacon Lighting Group Ltd
Not available	Beacon Minerals Ltd
Available	Beaconsfield District Community Financial Services Ltd
Not available	Beaufort Community Financial Services Ltd
Available	Bega Cheese Ltd
Not available	Belfast Community Enterprises Ltd
Available	Bell Financial Group Ltd
Not available	Bell Potter Securities Ltd
Not available	Bellarine Peninsula Community Branch Ltd
Available	Bendigo and Adelaide Bank Ltd
Not available	Bendigo Telco Ltd
Not available	Best & Less Group Holdings Ltd
Available	Beyond Bank Australia Ltd
Available	BG & E Group Ltd
Available	BGW Group Administration Ltd
Not available	BHP Billiton Ltd
Available	BHP Group Limited
Available	Big River Industries Ltd
Available	Bisalloy Steel Group Ltd
Available	BKI Investment Company Ltd

Not available	Black Cat Syndicate Ltd
Not available	Blackmores Ltd
Not available	Blackoak Capital Fund II - Perth Value Add Trust
Available	Blackwall Ltd
Not available	Blue Rock 3030 Ltd
Available	BlueScope Steel Ltd
Not available	BNK Banking Corporation Ltd
Not available	Boorowa Community Financial Services Ltd
Not available	Boral Corporate Services Ltd
Not available	Boral Ltd
Available	Brambles Ltd
Available	Bravura Solutions Ltd
Not available	Break O'Day Community Financial Services Ltd
Available	Breville Group Ltd
Available	Brickworks Ltd
Not available	Bright Community Financial Services Ltd
Available	Brisbane Broncos Ltd
Not available	Brisbane Markets Ltd
Available	Broadwater Financial Services Ltd
Not available	BT Portfolio Services Ltd
Not available	Buderim Community Enterprises Ltd

Available	Buninyong & District Financial Services Ltd
Not available	Bunyip & District Community Enterprises Ltd
Available	Burns Beach Property Trust
Not available	Byford & Districts Community Development Services Ltd

End of organisations starting with B. Return to top

С

Data available	Name of company
Available	Cadence Capital Ltd
Available	Cadence Opportunities Fund Ltd
Available	Calista Pty Ltd
Not available	Calliope & District Enterprises Ltd
Not available	Caloundra City Community Support Services Ltd
Available	Cannatrek Ltd
Not available	Canungra & District Community Financial Group Ltd
Available	Capitol Health Ltd
Available	Capral Ltd
Available	Capricorn Society Ltd Australia
Available	Car Group Ltd (previously Carsales.com Ltd)
Not available	Carbon Conscious Investments

Not available	Cardno Ltd
Not available	Cardwell & District Community Enterprises Ltd
Available	Carlton Investments Ltd
Available	Carrum Downs Financial Services Ltd
Not available	Carthona Finance Pty Ltd
Available	Cash Converters International Ltd
Not available	Caulfield Park Community Financial Services Ltd
Available	Cedar Woods Properties Ltd
Available	Central Equity Ltd
Available	Centrepoint Alliance Ltd
Available	Centuria Capital Ltd
Not available	Century Orchards Ltd
Not available	Chalice Mining Ltd
Available	Challenger Ltd
Available	Champion Iron Ltd
Available	Charter Hall Ltd
Not available	Chittering Financial Services Ltd
Not available	City West Community Financial Service
Not available	Civmec Ltd
Available	Cleanaway Waste Management Ltd
Available	Clearview Wealth Ltd

Available	Clemenger Group Ltd
Not available	Clifroy Ltd
Available	Clime Capital Ltd
Available	Clime Investment Management Ltd
Available	Clime Private Ltd
Available	Clinuvel Pharmaceuticals Ltd
Not available	Clovelly Community Financial Services Ltd
Available	Clover Corporation Ltd
Not available	Cobden & Districts Community Finance Ltd
Not available	Cobram Estate Olives Ltd
Available	Cochlear Ltd
Not available	Codan Ltd
Available	Cog Financial Services Ltd
Available	Coles Group Ltd
Not available	Collie & Districts Community
Available	Collins Foods Ltd
Available	Colonial First State Investments Ltd
Not available	Commercial Equity Group Ltd
Not available	Commercial Fishermen's Co-Operative Ltd
Available	Commercial Motor Vehicles Pty Ltd
Available	Commercial Real Estate Media Pty Ltd

Available	Commonwealth Bank of Australia
Not available	Community Bank Leopold
Available	Computershare Ltd
Available	Consolidated Builders Ltd
Not available	Cool Country Community Enterprise Ltd
Not available	Coolalinga & Districts Community Finance Ltd
Available	Coopers Brewery Ltd
Not available	Copper Strike Ltd
Available	Corangamite Financial Services Ltd
Not available	Corega Pty Ltd
Available	Coronado Global Resources Inc
Available	Corporate Travel Management Ltd/CTD
Available	Cosol Ltd
Not available	Costa Group Holdings Ltd
Available	Count Ltd
Available	Coventry Group Ltd
Not available	CPT Global Ltd
Available	CPU Share Plans Pty Ltd
Available	CPU Share Plans Pty Ltd VSA Acc Informa
Not available	Credit Corp Group Ltd
Not available	Credit Suisse AG

Available	Creswick & District Financial Services Ltd
Available	Cryosite Ltd
Available	CSL Ltd
Available	Crystal Wealth Partners Custody Investments
Not available	CSR Ltd
Available	CTI Logistics Ltd
Available	Cue Energy Resourced Ltd
Available	Cummins District Financial Services Ltd
Not available	CVC Ltd
Available	CW Group Holdings Ltd
Not available	Cyclopharm Ltd

End of organisations starting with C. Return to top

D

Data available	Name of company
Not available	Dabali Pty Ltd
Not available	Dalrymple Bay Infrastructure Ltd
Available	Danakali Ltd
Available	Dandenong Ranges Community Finance Ltd
Available	Data#3 Ltd
Not available	Daylesford District Community Developments Ltd

Not available	DDH1 Ltd
Not available	Decmil Group Ltd
Available	Delta Agribusiness Pty Ltd
Available	Demas
Available	Deterra Royalties Ltd
Available	Devex Resources Ltd
Available	Dicker Data Ltd
Available	Dingley Village Financial Services Ltd
Not available	Direct Equity Managed Account Service
Not available	Diverger Ltd
Available	Diversified United Investment Ltd
Available	Dixson Trust Pty Ltd
Available	Djerriwarrh Investments Ltd
Not available	DMP Asset Management Ltd
Available	DMX Capital Partners Ltd
Available	DNR AFSL Pty Ltd
Available	Domain Holdings Australia Pty Ltd
Available	Dominos Pizza Enterprises Ltd
Available	Donnybrook Capel Districts Community Financial Services Ltd
Available	Downer Edi Ltd
Available	DRA Global Ltd

Not available	Dreadnought Resources Ltd
Available	Drouin & District Community Financial Services Ltd
Available	Duratec Ltd
Not available	Dusk Group Ltd
Available	Duxton Farms Ltd
Available	Duxton Water Ltd
Not available	Dyno Nobel Limited (formerly Incitec Pivot Ltd)

End of organisations starting with D. $\underline{\text{Return to top}}$

Ε

Data available	Name of company
Not available	E&P Financial Group Ltd
Available	Eagers Automotive Ltd (previously AP Eagers Ltd)
Available	Earlypay Ltd
Not available	East Gosford & District Financial Services Ltd
Available	East Keilor Community Financial Services Ltd
Available	East Malvern Community Financial Services Ltd
Not available	Eastwood Corporation Ltd
Available	Ebooks.Com
Available	ECP Emerging Growth Ltd

Available	Eildon Capital Group Ltd
Available	Elders Ltd
Available	Elwood Community Financial Services Ltd
Available	Embark Early Education Ltd
Available	Embelton Ltd
Not available	Emeco Holdings Ltd
Available	Endeavour Group Ltd
Not available	Energy One Ltd
Available	Enero Group Ltd
Available	Engenco Ltd
Not available	Engeny Holdings Ltd
Not available	Epping & Districts Financial Services Ltd
Available	EQT Holdings Ltd
Not available	Equity Nominees Ltd
Not available	Estia Health Ltd
Not available	Ettalong Beach Financial Services Ltd
Available	Eumundi Group Ltd
Available	Eureka Group Holdings Ltd
Available	Euroz Ltd
Available	Event Hospitality and Entertainment Ltd
Not available	Evolution Mining Ltd

Available	Excelsior Capital Ltd
Not available	Eyecare Plus Ltd
Available	Ezz Life Science Holdings Ltd

End of organisations starting with E. Return to top

F

Data available	Name of company
Available	F C Cook and Co Pty Ltd
Not available	Fairy Meadow Community Financial Services Ltd
Not available	Fassifern Valley Community Enterprises Ltd
Not available	Fenix Resources Ltd
Available	FFI Holdings Ltd
Available	Fiducian Group Ltd
Available	FIIG Securities Ltd
Available	Finbar Group Ltd
Available	Findex Group Ltd
Not available	Finexia Financial Group Ltd
Available	FIS (Fiducian)
Not available	Fitzroy River Corporations Ltd
Not available	Flagship Investments Ltd
Available	Fleetwood Ltd

Not available	Fleurieu Community Enterprises Ltd	
Available	Flight Centre Travel Group Ltd	
Not available	Forrestfield & District Community Financial Services Ltd	
Available	Fortescue Ltd	
Available	FOS Capital Ltd	
Available	Foundation Income Fund Ltd	
Not available	Fraser Coast Community Enterprises Ltd	
Available	Fremantle Community Financial Services Ltd	
Not available	Freshmax Group Pty Ltd	
Available	Freycinet Coast Financial Services Ltd	
Available	FSA Group Ltd	
Available	Future Generation Global Investment Company Ltd	
Available	Future Generation Investment Company Ltd	

End of organisations starting with F. $\underline{\textbf{Return to top}}$

G

Data available	Name of company	
Not available	G8 Education Ltd	
Not available	Gale Pacific Ltd	
Available	Galston Financial Services Ltd	
Available	Generation Development Group Ltd	

Available	Genusplus Group Ltd	
Available	Geoffrey Thompson Holdings Ltd	
Not available	Geographe Bay Community Enterprises Ltd	
Available	GHD Group Ltd	
Not available	Gildmore Pty Ltd	
Not available	Gilgandra Financial Services Ltd	
Not available	Gingin Districts Community Financial Services Ltd	
Not available	Glennon Small Companies Ltd	
Not available	GLG Corp Ltd	
Not available	Global Lithium Resources Ltd	
Available	Global Value Fund Ltd	
Available	Globe International Ltd	
Not available	Goldfields Money	
Not available	Gold Road Resources Ltd	
Not available	Good Country Financial Services Ltd	
Not available	Goodwood/Highgate Community Financial Services Ltd	
Available	Gowing Bros Ltd	
Available	GR Engineering Services Ltd	
Available	Graincorp Ltd	
Not available	Grampians Regional Community Enterprises Ltd	

Not available	Grange Resources Ltd	
Not available	Great Southern Community Financial Services Ltd	
Available	Great Western Exploration Ltd	
Not available	Greenwich Capital Partners Pty Ltd	
Available	GTN Ltd	
Not available	GUD Holdings Ltd	
Available	Gullewa Ltd	
Available	GWA Group Ltd	
Available	Gympie & District Community Bank	

End of organisations starting with G. $\underline{\textbf{Return to top}}$

Н

Data available	Name of company
Available	H&G High Conviction Ltd
Available	Hancock & Gore Ltd
Available	Hansen Technologies Ltd
Not available	Harbord Financial Services Ltd
Available	Harvey Norman Holdings Ltd
Available	Hawkesbury Community Financial Services Ltd
Not available	Healesville & District Community Enterprise Ltd
Available	Healius Ltd

Not available	Healthia Ltd	
Available	Hearts and Minds Investments Ltd	
Not available	Heathcote & District Financial Services Ltd	
Not available	Heidelberg District Community Enterprise Ltd	
Available	Helia Group Ltd	
Not available	Helloworld Travel Ltd	
Available	Henty Community Financial Services Ltd	
Available	Heyfield & District Community Financial Services Ltd	
Not available	Heywood & District & Community Enterprise Ltd	
Not available	Highett Community Financial Services Ltd	
Not available	Hillrime Pty Ltd	
Not available	Hillston & District Financial Services Ltd	
Available	Hitech Group Australia Ltd	
Available	HMC Capital Ltd (Previously Home Consortium Ltd)	
Not available	Homebush Financial Services Ltd	
Available	Horizon Oil Ltd	
Available	HUB24	
Available	HUB24 Ltd	
Not available	Humm Group Ltd	
Not available	Huon Valley Financial Services Ltd	

Data available	Name of company
Available	Icon Private Equity Pty Ltd
Not available	ICS Global Ltd
Available	IDP Education Ltd
Available	IDPS - IOOF Investor Directed Portfolio Service
Not available	IOOF
Not available	IDX Equity Trust
Not available	IG Australia Pty Ltd
Available	Ignite Ltd
Available	Illuminator Investment Co Ltd
Available	Iluka Resources Ltd
Available	IMB Ltd trading as IMB Bank
Available	Imdex Ltd
Available	Imperial Pacific Ltd
Available	Implemented Portfolios Pty Ltd
Available	Independence Group NL
Available	Indiana Resources Ltd
Not available	Indigo Community Development Group Ltd

Available	Industria Company No 1 Pty Ltd	
Available	Industrial Conveying (Aust.) Pty Ltd	
Not available	Infomedia Ltd	
Available	Inghams Group Ltd	
Not available	Inglewood & Districts Community Enterprises Ltd	
Not available	Inner East Community Finance Ltd	
Not available	Inner West Community Enterprises Ltd	
Not available	Insignia Financial Ltd	
Available	Insurance Australia Group	
Available	Integral Diagnostics Ltd	
Available	Integrated Research Ltd	
Available	Interactive Brokers Australia Pty Ltd	
Available	Intrepid Group Pty Ltd	
Not available	Inverloch & District Financial Enterprises Ltd	
Available	Investigator Resources Ltd	
Available	Investment Administration Services Pty Ltd	
Not available	Invia Custodian	
Not available	Invocare Ltd	
Available	IPD Group Ltd	
Not available	IPH Ltd	
Available	Iress Ltd	

Available	Ironbark Capital Ltd
Not available	ITL Health Group Ltd
Available	IVE Group Ltd

End of organisations starting with I. $\underline{\text{Return to top}}$

Available

. 1

Data available	Name of company
Available	Jana Management Co Pty Ltd
Available	JB Hi-Fi Group Pty Ltd
Available	JB Hi-Fi Ltd
Available	JBWere – Invia
Not available	JCurve Solutions Ltd
Not available	Johns Lyng Group Ltd
Available	Joyce Corporation Ltd
Available	Judo Capital Holdings Ltd
Not available	Jumbo Interactive Ltd
Available	Jupiter Mines Ltd

End of organisations starting with J. Return to top

K

Data available

Available	K&S Corporation Ltd
Not available	Kaizen Global Investments Ltd
Available	Kaplan Equity Ltd
Available	Karoon Energy Ltd
Available	Katana Capital Ltd
Not available	Katherine Regional Enterprises Ltd
Available	Katoomba and Upper Blue Mountains Community Enterprise Ltd
Not available	Kelly Partners Group Holdings Ltd
Available	Kelsian Group Ltd
Not available	Keppel financial services Ltd
Not available	Kew East Financial Services Ltd
Available	Kilbirnie Investments Pty Ltd
Available	Killarney Co-Operative Ltd
Not available	Kilter Investments Pty Ltd
Available	Kip McGrath Education Centres Ltd
Available	Knox Community Financial Services Ltd
Available	Kogan.com Ltd
Not available	Kolan/Perry Community Enterprises Ltd
Available	Korean Community Finance Services Ltd
Available	Korvest Ltd
Not available	Ku-Ring-Gai Financial Services Ltd

Not available	Kulin Community Financial Services
Not available	Kwinana Community Financial Services Ltd
Not available	Kyabram & District Community Ltd

End of organisations starting with K. Return to top

L

Data available	Name of company
Available	L1 Long Short Fund Ltd
Not available	Lancefield & Romsey Community Financial Services Ltd
Not available	Lara District Community Enterprises Ltd
Available	LaserBond Ltd
Not available	Latitude Group Holdings Ltd
Available	Lend Lease Corporation Ltd
Available	Leo Lithium Ltd
Not available	LGI Ltd
Available	LGT Crestone Wealth Management Ltd
Available	Lifestyle Communities Ltd
Available	Lindsay Australia Ltd
Not available	Link Administration Holdings Ltd
Not available	Lion Selection Group Ltd
Available	Litigation Capital Management Ltd

Available	Lockhart and District Financial Services Ltd
Not available	Lockmore Financial Services Ltd
Not available	Logan Community Financial Services Ltd
Not available	Logan Country Financial Services Ltd
Available	London City Equities Ltd
Available	Lovisa Holdings Ltd
Available	Lycopodium Ltd
Available	Lynch Group Holdings Ltd

End of organisations starting with L. $\underline{\textbf{Return to top}}$

M

Data available	Name of company
Available	MA Financial Group Ltd
Available	MAAS Group Holdings Ltd
Available	Macedon Ranges Community Enterprise Ltd
Available	Macmahon Holdings Ltd
Available	Macquarie Bank Ltd
Not available	Macquarie Group Ltd
Not available	Macquarie Managed Accounts
Not available	Macquarie Vision Investment
Not available	Macquarie Wrap Solutions

Available	Macrovue Pty Ltd
Available	Mader Group Ltd
Not available	Maffra & District Community Financial Services Ltd
Available	Magellan Financial Group Ltd
Not available	Magontec Ltd
Not available	Mandurah Community Financial Services Ltd
Not available	Manningham Community Enterprises Ltd
Available	Mansfield & District Community Enterprises Ltd
Not available	Mareeba & Dimbulah Financial Services Ltd
Not available	Maroondah Community Enterprises Ltd
Available	Mason Stevens Group (Formerly)Ltd
Available	Mason Stevens Ltd
Not available	Mastermyne Group Ltd
Available	Maximus Resources Ltd
Available	Maxiparts Ltd
Not available	Mayfield Childcare Ltd
Available	Mayfield Group Holdings Ltd
Not available	Mayne Pharma Group Ltd
Available	MBL Food and Packaging Ltd
Not available	McGrath Ltd

Available	McMillan Shakespeare Ltd
Not available	McPherson's Ltd
Not available	Meander Valley Financial Services Ltd
Available	Medibank Private Ltd
Not available	Merbein District Community Financial Services Ltd
Available	Mercer Investments Australia Ltd
Available	Metcash Ltd
Available	MFF Capital Investments Ltd
Not available	Michael Hill International Ltd
Available	Microequities Asset Management Group Ltd
Available	Midway Ltd
Not available	Midwest Community Enterprises Ltd
Available	Milton Corporation Ltd Senior Staff Share Plan
Not available	Mineral Resources Ltd
Available	Mirrabooka Investments Ltd
Not available	Mission Beach Community Enterprises Ltd
Not available	Mitchell Services Ltd
Not available	Molonglo Financial Services Ltd
Available	Monadelphous Group Ltd
Not available	Monash Absolute Investment Company Ltd
Available	Monash IVF Group Ltd

Not available	Monbulk & District Community Enterprise Ltd
Not available	Montroy Pty Ltd
Available	Moomoo AU
Not available	Moorabool Community Enterprises Ltd
Not available	Mooroolbark & District Financial Services Ltd
Available	Morgans Holdings (Australia) Ltd
Not available	Morphic Ethical Equities Fund Ltd
Not available	Morsec Nominees Pty Ltd
Not available	Motaland Pty Ltd
Available	Motorcycle Holdings Ltd
Not available	Mount Gambier & District Financial Services Ltd
Not available	Mount Martha Community Enterprises Ltd
Available	Mt Eliza Community Enterprise Ltd
Not available	Mt Evelyn & Districts Financial Services Ltd
Not available	Mundaring Community Financial Services
Not available	Murrimboola Financial Services Ltd
Not available	Murrumbeena Community Financial Services Ltd
Available	Myer Holdings Ltd
Available	Mystate Ltd

End of organisations starting with M. Return to top

Data available	Name of company
Not available	N1 Holdings Ltd
Not available	Namoi Cotton Ltd
Not available	NAOS Absolute Opportunities Company Ltd
Not available	NAOS Asset Management Ltd
Available	NAOS Emerging Opportunities Company Ltd
Available	NAOS EX-50 Opportunities Company Ltd
Available	NAOS Small Cap Opportunities Company Ltd
Not available	Narrandera District Investments Ltd
Available	National Australia Bank Ltd
Not available	National Tyre & Wheel Ltd
Not available	Navigator Global Investments Ltd
Not available	Neerim District Financial Services Ltd
Not available	Net Nominees Ltd
Not available	Netwealth Group Ltd
Available	Netwealth Wrap Service
Available	New Hope Corporation Ltd
Available	New South Wales Real Estate Media Pty Ltd
Not available	Newcrest Mining Ltd
Available	nib holdings Ltd

Not available	Nick Scali Ltd
Not available	Nickel Industries Ltd
Available	Nido Education Ltd
Not available	Nightcliff Community Enterprises Ltd
Available	Nine Entertainment Co. Holdings Ltd
Not available	Norcen Financial Services Ltd
Not available	Norco Co-Operative
Not available	North Burnett Community Enterprises Ltd
Available	North Central Financial Services Ltd
Not available	North Perth Community Financial Services Ltd
Not available	North Ryde Community Finance Ltd
Available	Northern Corridor Developments Ltd
Not available	Northern Star Resources Ltd
Available	Northern Victoria Finances Ltd
Not available	NRW Holdings Ltd
Not available	Nufarm Ltd

End of organisations starting with N. Return to top

0

Data available	Name of company
Available	Oak Flats Community Bank Branch of Bendigo
Available	Oasis Investor Directed Port Service

Available	Objective Corporation Ltd
Not available	Oceania Capital Partners Ltd
Not available	Onevue Managed Account
Available	OOH! Media Ltd
Available	Optavi Ltd (previously EyeQ Optometrists Ltd)
Available	Opteon Group Holdings Ltd
Available	Orica Ltd
Available	Origin Energy Ltd
Available	Orora Ltd
Not available	Our Community Company Ltd
Not available	Oz Minerals Ltd

End of organisations starting with O. Return to top

P

Data available	Name of company
Available	Pacific Current Group Ltd
Available	Pacific Smiles Group Ltd
Not available	Pact Group Holdings Ltd
Available	Palerang Financial Services Ltd
Not available	Pambula & District Community Development Ltd
Not available	Paradise Point Financial Services Ltd

Not available	Paragon Care Ltd
Available	Parkdale/Mentone East Community Branch Ltd
Available	Pastoral Investments Ltd
Not available	Paynesville & District Financial Services Ltd
Not available	Pedal Group Pty Ltd
Available	Peet Ltd
Not available	Peet Mandurah Syndicate Ltd
Available	Peet Mundijong Syndicate Ltd
Not available	Peet Tarneit Land Syndicate
Not available	Peet Werribee Land Syndicate
Available	Pengana Capital Group Ltd
Available	Pengana International Equities Ltd
Not available	Peoplein Ltd
Available	Pepper Money Ltd
Not available	Perenti Global Ltd
Not available	Perpetual Equity Investment Company Ltd
Available	Perpetual Ltd
Not available	Perpetual Private Investment Wrap
Available	Perseus Mining Ltd
Available	Peter Warren Automotive Holdings Ltd
Not available	Peterson House Ltd

Available	Pine Rivers Community Finance Ltd
Available	Pinewood Community Financial Services Ltd
Not available	Pingelly Brookton Community FSL
Not available	Pinjarra Community Financial Services Ltd
Not available	Pinnacle Investment Management Group Ltd
Not available	Pitcher Partners Investment Services Pty Ltd
Available	Planet Innovation Holdings Ltd
Available	PlatformPlus Pty Ltd
Not available	Platinum Asia Investments Ltd
Available	Platinum Asset Management Ltd
Available	Platinum Capital Ltd
Available	Plato Income Maximiser Ltd
Available	PM Capital Global Opportunities Fund Ltd
Available	Port Lincoln Community Enterprises Ltd
Available	PPK Group Ltd
Available	Praemium Australia Ltd
Available	Praemium Ltd
Available	Precision Opportunities Fund Ltd
Available	Premier Investments Ltd
Available	Prestal Holdings Ltd
Available	Pretlock Ltd

Available	Prime Financial Group Ltd
Available	Private Portfolio Managers Pty Ltd
Available	PRL Global Ltd
Available	Pro Medicus Ltd
Not available	Probiotec Ltd
Available	Pronto Software Ltd
Available	Propel Funeral Partners Ltd
Not available	PSC Insurance Group Ltd
Not available	PTB Group Ltd
Available	PWR Holdings Ltd

End of organisations starting with P. $\underline{\text{Return to top}}$

Q

Data available	Name of company
Available	Qantas Airways Limited
Available	QANTM Intellectual Property Ltd
Available	QBE Insurance Group Ltd
Available	QPR Ltd
Available	Qualitas Ltd
Not available	QUBE Beechboro Development Pty Ltd
Not available	QUBE Hammond Link Pty Ltd
Not available	QUBE Hammond South Development Pty Ltd

Not available	QUBE Hammond West Pty Ltd
Available	Qube Holdings Ltd
Not available	QUBE QSR Albany Hwy Pty Ltd
Not available	Queensland Airports
Available	Queensland Real Estate Media Pty Ltd
Not available	QV Equities Ltd

End of organisations starting with Q. Return to top

R

Data available	Name of company
Not available	Raleru Ltd
Available	Ramelius Resources Ltd
Available	Ramsay Health Care Ltd
Available	Rand Mining Ltd
Not available	Ravenshoe-Gulf Country Community Enterprise Ltd
Available	REA Group Ltd
Available	Reckon Ltd
Available	Red Hill Minerals Ltd
Not available	Redcliffe Peninsula Financial Services Ltd
Not available	Reddox
Available	Redox Ltd

Not available	Redvium Ltd
Available	Reece Ltd
Available	Regal Partners Ltd
Not available	Regis Healthcare Ltd
Available	Reliance Worldwide Corporation Ltd
Available	Resimac Group Ltd
Not available	RF Active
Available	Ricegrowers Ltd
Available	Ridley Corporation Ltd
Not available	Rimfire Pacific Mining NL
Available	Rio Tinto Ltd
Not available	RivWest Finance Ltd
Not available	Robe Community Financial Services Ltd
Not available	Rockingham Community Financial Services Ltd
Not available	Roleystone-Karragullen Financial Services Ltd
Not available	Rosewood & District Financial Services Ltd
Not available	Rushworth & District Financial Services Ltd
Not available	RWM Community Financial Services Ltd
Available	Ryder Capital Ltd
Available	Rye & District Community Financial Services Ltd

End of organisations starting with R. $\underline{\textbf{Return to top}}$

Data available	Name of company
Available	S32 Ltd
Available	Salter Brothers Emerging Companies Ltd
Not available	Samuel Terry Absolute Return Active Fund Class F
Available	San Remo & District Financial Services Ltd
Not available	Sandfire Resources NL
Available	Sandon Capital Investments Ltd
Available	Sandringham Community Financial Services Ltd
Available	Santos Ltd
Not available	Sarina & District Community Financial Services Ltd
Available	Saunders International Pty Ltd
Available	Saxo Capital Markets (Australia) Pty Ltd
Available	Scantech Ltd
Available	Scentre Group Ltd
Available	Scentre Group Trust 3
Available	Schaffer Corporation Ltd
Available	Schute Bell Badgery Lumby
Available	SDI Ltd

Not available	Sedrala Pty Ltd
Not available	SEEK Ltd
Not available	Select Harvests Ltd
Available	Sequoia Financial Group Ltd
Available	Servcorp Ltd
Not available	Service Stream Ltd
Available	Seven Group Holdings Ltd (SGH Ltd)
Not available	SG Fleet Group Ltd
Available	Shape Australia Corporation Ltd
Not available	Sharesies Ltd
Available	Sharesies Australia
Available	Shaver Shop Group Ltd
Available	Shine Justice Ltd
Available	Shriro Holdings Ltd
Available	Sietel Ltd
Not available	Sigma Healthcare Ltd
Not available	Silk Laser Australia Ltd
Not available	Silk Logistics Holdings Ltd
Not available	Sims Ltd
Not available	SIV Capital Ltd
Available	SKS Technologies Group Ltd

Available	Smartgroup Corporation Ltd
Available	SMSF Administration Solutions Pty Ltd
Not available	SOCO Corporation Ltd
Available	Solvar Ltd
Not available	Somerset Region Community Enterprises Ltd
Available	Sonic Healthcare Ltd
Available	South Australia Real Estate Media Pty Ltd
Available	South Australian Produce Market Ltd
Not available	South Burdekin Community Financial Services Ltd
Not available	South Burnett Community Enterprises Ltd
Not available	South East Districts Financial Services Ltd
Available	South Pacific Seeds Pty Ltd
Not available	Southern Australia Real Estate Media Pty Ltd
Available	Southern Cross Electrical Engineering
Not available	Southern Cross Media Group Ltd
Available	Specialised Private Capital Ltd
Available	Spheria Emerging Companies Ltd
Not available	Sports & Leisure Education Group Pty Ltd
Available	Sports Entertainment Group Ltd (SEG)
Available	SRG Global Ltd
Not available	Stanmore Resources Ltd

Not available	Stanthorpe Regional Community Financial Services Ltd
Available	Steadfast Group Ltd
Available	Stealth Group Holding Ltd
Available	Step One Clothing Australia Pty Ltd
Available	Stonnington Community Financial Services Ltd
Available	Strathmore Community Services Ltd
Available	Strzelecki Ranges Community Enterprises Ltd
Available	Sugar Terminals Ltd
Available	Suncorp Group Ltd (Norfina)
Not available	Sunland Group Ltd
Available	Sunshine Coast Community Financial Services Ltd
Available	Super Retail Group Ltd
Available	Supply Network Ltd
Not available	Symbio Holdings Ltd

End of organisations starting with S. Return to top

Т

Data available	Name of company
Available	Tabcorp Holdings Ltd
Available	Tamawood Ltd
Not available	Tantalum International Ltd

Not available	Tasman Community Financial Services Ltd
Available	Tasmania Real estate Media Pty Ltd
Available	Tasmea Ltd
Available	Teaminvest Private Group Ltd
Not available	Technology One Ltd
Available	Telstra Group Ltd
Not available	Ten Sixty Four Ltd
Available	Terracom Ltd
Not available	The Allens Finance Trust
Available	THE BIG BANANA GROUP LIMITED
Available	The Douglas Group Ltd
Available	The Lottery Corporation Ltd
Not available	The Myer Family Investments Ltd
Not available	The Reject Shop Ltd
Not available	The Trustee for Australian Farmlands Fund
Available	The Trustee for Betashares Invest Fund
Available	The Trustee for Dexus Operations Trust
Not available	The Trustee for MAOF 1 Trust
Not available	The Trustee for Moelis Australia Employee Share Trust
Not available	The Trustee for Moelis Australia Senior Secured Credit Fund II

Not available	The Trustee for Toowong Central Project Head Trust
Available	The Trustee for WRF Southern River Syndicate
Available	The Village Building Co. Ltd
Not available	ThinkSmart Ltd
Not available	Thomas Road Developments Ltd
Not available	Thorn Group Ltd
Available	Thorney Opportunities Ltd
Not available	Tiger Brokers
Not available	Tombador Iron Ltd
Available	Tongala & District Financial Services Ltd
Available	Tony Bennett Investment Services Pty Ltd
Not available	Toodyay & Districts Community Financial Services Ltd
Available	TPC Consolidated Ltd
Not available	TPG Telecom Ltd
Available	Trafalgar & District Financial Services Ltd
Available	Transmetro Corporation Ltd
Not available	Transurban Holdings Ltd
Available	Treasury Wine Estates Ltd
Not available	Tribeca Global Natural Resources Ltd
Available	Tribune Resources Ltd

Available	Trust (NON MIT/AMIT) SSAW Payments
Not available	Tugun & District Finances Ltd
Not available	Tumbarumba Financial Services Ltd

End of organisations starting with T. Return to top

U

Data available	Name of company
Not available	UBS Nominees Pty Ltd
Available	United Overseas Australia Ltd
Available	Universal Store Holdings Ltd
Not available	Upper Yarra Community Enterprise Ltd

End of organisations starting with U. Return to top

V

Data available	Name of company
Available	Valley Community Financial Services Ltd
Available	Vanguard Australia
Not available	Varsity Lakes Financial Services Ltd
Available	VEEM Ltd
Available	Ventia Services Group Ltd
Not available	Veris Ltd
Available	VGI Partners Asian Investments Ltd

Available	VGI Partners Global Investments Ltd
Available	VGW Holdings Ltd
Available	Viridian Employee Share Ownership Plan Ltd
Available	Viridian Financial Group Ltd
Not available	Virtus Health Ltd
Available	Vita Life Sciences Ltd
Not available	Vitura Health Ltd
Available	Viva Energy Group Ltd
Not available	VMAPS SMA (Venture Investment Management)

End of organisations starting with V. $\underline{\text{Return to top}}$

W

Data available	Name of company
Available	WAM Active Ltd
Available	WAM Alternative Assets Ltd
Available	WAM Capital Ltd
Available	WAM Global Ltd
Available	WAM Leaders Ltd
Available	WAM Microcap Ltd
Available	WAM Research Ltd
Available	WAM Strategic Value Ltd

Available	Wagners Holding Company Limited
Not available	Wandin Seville Financial Services Ltd
Not available	Wantirna Community Financial Services Ltd
Not available	Warrandyte Community Financial Services Ltd
Available	Warringah Financial Services Ltd
Available	Washington H. Soul Pattinson and Co Ltd
Available	Waterco Ltd
Available	Waterman Holdings Ltd
Available	WCM Global Growth Ltd
Not available	WCM Global Long Short Ltd
Available	Wesfarmers Ltd
Not available	West Beach & Districts Community Financial Services Ltd
Available	Western Australia Real Estate Media Pty Ltd
Not available	Western Port Community Enterprises Ltd
Available	Westgold Resources Ltd
Not available	Westoz Resources Fund Ltd
Available	Westpac Banking Corporation
Available	Whitefield Income Limited
Available	Whitefield Industrials Ltd
Available	Whitehaven Coal Ltd
Not available	Whitehorse Community Enterprises Ltd

Not available	Whitsunday Community Enterprises Ltd
Available	WHJ Samson Pty Ltd
Not available	Willaura Lake Bolac Financial Services Ltd
Available	William Inglis & Son Ltd
Not available	Wingara AG Ltd
Not available	Wingate Financial Services Pty Ltd
Not available	Winpar Holdings Ltd
Available	Wisetech Global Pty Ltd
Available	Wiseway Group Ltd
Available	Woodside Energy Group Ltd
Available	Woolworths Ltd
Not available	Woombye & Districts Community Enterprises Ltd
Not available	Woomera Mining Ltd
Available	Worleypasons Ltd
Not available	Wowsec Pty Ltd
Available	WT Financial Group Ltd
Not available	WYDCOM Financial Services Ltd
Not available	Wyong Town Financial Services Ltd

End of organisations starting with W. $\underline{\text{Return to top}}$

X

Data available	Name of company
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Available	XRF Scientific Ltd
Available	XRF Scientific Ltd

End of organisations starting with X. Return to top

Y

Data available	Name of company
Not available	Yancoal Australia Ltd
Not available	Yenda Producers Co-Op Society Ltd
Not available	York & Districts Community Financial Services Ltd
Not available	Yumbah Aquaculture Ltd

End of organisations starting with Y. Return to top

To check the pre-fill availability of other data, go to Pre-fill availability.

QC 72693

Lodge with a registered tax agent

Use a registered tax agent to prepare and lodge your tax return, they are the only people that can charge a fee.

Last updated 16 June 2025

Choosing a tax agent

A tax agent is a qualified professional who can help you prepare and lodge your tax return. You can engage the services of a tax agent either online or face-to-face.

Tax agents must be registered with the Tax Practitioners Board (TPB). You can find a registered tax agent or check whether a person is registered by visiting the TPB website ™.

Using a registered tax agent will provide you with consumer protection as the TPB ensures they:

- meet and maintain the required standard of qualifications and experience
- comply with the Code of Professional Conduct.

When choosing an agent, you should discuss the service they can provide so you both know what to expect.

You can use the <u>myDeductions</u> tool in the ATO app to easily keep copies of your records and share these with your tax agent. You are responsible for the tax records you provide your tax agent.

The myDeductions record-keeping tool allows both individuals and sole traders to keep track of:

- general expenses, such as gifts and donations made to a deductible gift recipient
- worked-related and sole-trader deductions (and business income).

You can either upload your records or email them to your tax agent.

Registered tax agent due dates for tax returns

Most registered tax agents have a special lodgment program and can lodge returns for their clients after the usual 31 October deadline. The due date for your tax return will depend on your personal situation as well as when you engage your tax agent. You should contact your tax agent for advice about your situation.

If you're using a tax agent for the first time, or using a different tax agent, you should contact them before 31 October to be part of their lodgment program.

Lodging prior year tax returns

If you haven't lodged a tax return for a prior income year, it's important to get up to date as soon as possible. Getting your lodgment up to date may help you to avoid <u>interest accruing on any tax debts and late lodgment penalties</u>.

Your tax agent can also prepare and <u>lodge prior year tax returns</u> for you.

QC 49329

Lodge a paper tax return

You can use the paper tax return to lodge your tax return by mail, most refunds issue within 50 business days.

Last updated 16 June 2025

How to lodge a paper tax return

To lodge a paper tax return, you will need:

- the individual tax return instructions
- a copy of the paper tax return for individuals.

Alternatively, you can order a pack that includes the instructions and 2 copies of the tax return form. You can order these through our <u>publication ordering service</u> online or by phone.

You can also lodge <u>prior years individuals tax return forms and</u> <u>schedules</u> by paper.

You may also need the:

- supplementary section
- business and professional items schedule.

Supplementary section

You will also need to complete and lodge the supplementary tax return if you have:

- distributions from a partnership or trust
- · capital gains
- · foreign source income
- rental income.

Order the **supplementary section return form** online through our <u>publication ordering service</u>. Search 'Tax return for individuals (supplementary section)'.

The <u>individual supplementary tax return</u> instructions are only available online.

Business and professional items schedule

You will need to lodge the Business and professional items schedule if you have:

- personal services income (PSI)
- a net income or loss from a business
- deferred non-commercial business losses.

To request a copy of the **Business and professional items schedule**, **contact us**.

The <u>business and professional items instructions</u> are only available online.

Where to send your tax return

To avoid any delay in the processing of your tax return, use the preaddressed envelope provided with the tax return instructions, or use the following address:

Australian Taxation Office GPO Box 9845 [insert the name and postcode of your capital city]

Sending your tax return from outside Australia

If you are sending your paper tax return from overseas, change the address on the pre-addressed envelope by crossing out 'IN YOUR CAPITAL CITY' and replacing it with:

SYDNEY NSW 2001 AUSTRALIA

It will help us if you also cross out the barcode above the address.

If you are using your own envelope, mail it to:

Australian Taxation Office GPO Box 9845

SYDNEY NSW 2001 AUSTRALIA

Other ways to lodge

To get your refund faster, generally within 2 weeks, you can <u>lodge your</u> tax return online with myTax.

You can access myTax through your myGov account when you link to the ATO. If you don't have a myGov account, you will need to <u>create an</u> account and link it to the ATO.

If you need <u>help and support to lodge</u>, check what help is available and if you're eligible.

QC 32121

Lodge your tax return before leaving Australia

Find out if you can lodge your tax return early (by paper) if you are leaving Australia permanently.

Last updated 16 June 2025

Eligibility to lodge an early tax return

If you leave Australia permanently and it is before the end of the income year (30 June), you may be able to lodge your tax return early.

You will need to use the paper tax return form to lodge early. Processing for early lodgments is 50 business days.

We only accept early lodgment of tax returns for individuals before the end of the income year if you are either:

- a foreign resident for tax purposes and you
 - are leaving Australia permanently

- will no longer derive Australian-sourced income (other than interest, dividend and royalty income)
- an Australian resident for tax purposes and you
 - are leaving Australia
 - are ceasing to be an Australian resident for tax purposes
 - will no longer derive Australian-sourced income (other than interest, dividend and royalty income).

You will need to lodge your tax return during the **normal lodgment period** (1 July to 31 October) if you:

- are not leaving Australia permanently
- will receive Australian-sourced income (other than interest, dividends and royalties) after leaving Australia
- have one of the following:
 - Higher Education Loan Program (HELP) debt
 - Australian Apprenticeship Support Loan (AASL) debt
 - Vocational education and training (VET) Student Loan debt.

How to lodge an early tax return

If you meet the eligibility requirements outlined above, you will need to:

- Refer to the current <u>individual tax return instructions</u>.
- Collect a payment summary from each of your employers plus details of other income you earned while in Australia. Payslips aren't sufficient as they may not contain final payment details.
- If your employer reports to us through Single Touch Payroll your payment, tax and super information will be available as an income statement online in myGov.
- Contact us to discuss general requirements such as the payment of any outstanding debts and lodgment of tax returns for earlier years.
 You will need your tax file number and other identifying information such as your previous year's notice of assessment to establish proof of identity.

- Consider any recent legislative changes that may impact on your circumstances when preparing your early tax return.
- Complete your paper tax return for individuals and mark the
 relevant year in bold on the front of the tax return. For example, if
 you are using Individual tax return instructions 2025 to complete
 your return for the 2025–26 income year, cross out the 2025 and
 mark the tax return 2026.

We will calculate your entitlement to the <u>low income tax offset</u>. You don't need to do anything to make this happen.

Post your completed tax return to the address on the paper form.

Your notice of assessment will be sent to the postal address you write in your tax return.

If you think your circumstances put you under serious financial hardship review your eligibility to request priority processing.

Other lodgment options

If you link the ATO to your myGov account you can <u>lodge your tax</u> return online with myTax from overseas.

To access myGov you will need to ensure you have sign in options you can access from overseas. You will also need an Australian bank account you can use to receive any refund amounts.

QC 33230

Lodge your tax return from outside Australia

Find out how you can lodge if you are outside Australia when your tax return is due.

Last updated 12 May 2025

Residency status

As an Australian resident travelling or <u>living overseas</u>, you may continue to be an Australian resident while you're overseas.

Your residency status helps you work out if you need to lodge a tax return in Australia and your lodgment options.

Check your tax residency, if you're unsure.

If you're a foreign or temporary resident or working holiday maker returning to your home country or have left Australia, check <u>how to lodge your tax return</u>.

When to lodge your tax return

You will need to lodge your tax return within the normal lodgment period 1 July to 31 October.

If you lodge with a registered tax agent you may have a longer due date under their lodgment program.

Lodgment options for Australian residents overseas

The easiest way to lodge your tax return from overseas is to <u>lodge</u> your tax return online with myTax.

To lodge online you need a myGov account with an active link to the ATO.

If you don't have a myGov account, it's easy to <u>create an account and</u> link it to the ATO.

You will need to:

- update your myGov sign in settings to ensure you have access from overseas – we recommend using a Digital ID, such as myID
- have an Australian bank account you can use to receive any refund amounts.

Alternatively, you can:

lodge your tax return with a registered tax agent

- lodge a paper tax return
- <u>lodge your tax return before leaving Australia</u>.

You can also have a friend or family member lodge a tax return on your behalf. You'll need to complete a power of attorney if the friend or family member signs the tax return on your behalf.

QC 33246

Lodge a prior year tax return

Find out how to lodge if you still need to lodge a tax return for a prior year.

Last updated 16 June 2025

Lodgment options

If you still need to lodge a tax return for a prior income year, it's important to get up to date as soon as possible to reduce the risk of penalties and interest.

If you're not sure if you need to lodge a return, go to <u>How to work out if</u> you need to lodge a tax return.

If you need to lodge a tax return for a prior year, you have 3 options:

- lodge your tax return online with myTax
- lodge with a registered tax agent
- lodge a paper tax return.

Online lodgment availability

You can lodge prior year tax returns online with myTax from 2016.

You may also be able to lodge online for 2014 and 2015, if you're eligible. Check the:

eligibility for 2015

• eligibility for 2014.

For 2013 and earlier, online lodgment for tax returns isn't available.

If you are not eligible to use myTax 2014 or 2015 or want to lodge for 2013 and earlier, you will need to:

- lodge with a registered tax agent
- lodge a paper tax return.

If you don't need to lodge

You usually still need to tell us if you don't need to lodge a tax return by <u>lodging a non-lodgment advice</u>. The quickest way is using our online services through myGov.

You can submit a non-lodgment advice online for income years dating back to 2000.

You can also lodge prior year non-lodgment advice forms by paper.

If you're having difficulties meeting your tax obligations, <u>contact us</u> as soon as possible to discuss your circumstances.

QC 32111

Lodge a non-lodgment advice

Check what you need to do if you don't need to lodge a tax return.

Last updated 16 June 2025

When you don't need to lodge

You usually don't need to lodge a tax return where:

- your income is under the tax-free threshold (\$18,200)
- no tax has been withheld from that income.

However, there are <u>certain circumstances</u> which require you to lodge even where the above applies to you.

Use one of our *Do I need to lodge a tax return?* tools to work out if you need to lodge a tax return.

If you work out that you don't need to lodge a tax return, let us know so we don't send you reminders. You can complete a non-lodgment advice online for most income years.

How to lodge the non-lodgment advice

If you work out that you don't need to lodge a tax return, tell us by lodging a non-lodgment advice (also known as a return not necessary).

You can complete either:

- Non-lodgment advice through ATO online services ☐ you will first need to sign in to myGov
 - select ATO
 - from the menu select Tax
 - from the drop-down menu select Lodgments
 - select Non-lodgment advice.
- <u>Non-lodgment advice form</u> download and print the form and lodge by <u>mail</u>.

You can submit a non-lodgment advice online for income years dating back to 2000.

You can also tell us that you'll no longer need to lodge a return for this income year and future years by following the steps above.

Circumstances affecting non-lodgment

The following are common circumstances that mean you need to lodge a tax return.

- · Tax withheld from income under the tax-free threshold
- Living overseas with study and training support loans
- Centrelink clients

- Child support (liable and recipient parent)
- Active ABN, pay as you go withholding or instalments
- · Franking credits refund

Tax withheld from income under the tax-free threshold

If you earn less than the tax-free threshold (\$18,200) and pay tax of \$1 or more, you can get a refund of the tax amounts. You need to lodge a tax return to receive a refund of these amounts.

If you're a part year Australian resident, your tax-free threshold will be less than \$18,200.

Use the *Do I need to lodge a tax return?* tools to work out if you need to lodge a tax return.

If you're a foreign resident with \$1 or more of Australian taxable income, you **must** lodge a tax return.

Living overseas with study and training support loans

If you live outside of Australia and have a Higher Education Loan Program (HELP), VET Student Loan (VSL) or Australian Apprenticeship Support Loan (AASL) debt owing to the Australian government, you have the same <u>repayment obligations</u> for these loans as people who live in Australia. These repayment obligations must be met.

If you earn income, you must report your worldwide income by lodging online or using a registered Australian tax agent.

Centrelink clients

If you receive family assistance payments (such as Family Tax Benefit or Child Care Subsidy), you need to provide your family income to Centrelink.

To meet your tax obligations, you need to complete the following processes with us depending on your circumstances:

- lodge an income tax return (if required)
- lodge a non-lodgment advice with us.

You'll also need to advise Centrelink if you and your spouse don't need to lodge a tax return (if applicable) and confirm income for you and your spouse. You can use either your Centrelink online account or Express Plus Centrelink mobile app to provide this information.

If you're receiving Child Care Subsidy, Centrelink require income for any spouse you had during the year and have separated from. If you have concerns about confirming their income, phone the Centrelink Families line 2 to discuss options.

Child support (liable and recipient parent)

If you were a liable or recipient parent under a child support assessment, you must lodge a tax return unless both of the following apply:

- you receive government benefits for the entire income year
- your income was less than \$29,842.

Active ABN, pay as you go withholding or instalments

You will not be able to complete a non-lodgment advice if our records show that during the income year, you:

- had an active ABN
- report pay as you go withholding
- had pay as you go instalments.

Active ABN options

If you have an active ABN you need to lodge a tax return, this may be a nil (\$0) tax return. You will need to do this whether you have either:

- · ceased trading
- just commenced trading.

If you have ceased trading, you'll also need to <u>cancel your business</u> <u>registrations</u> from the date you ceased trading. You must meet all your lodgment and payment obligations prior to cancelling your ABN.

Franking credits refund

If you receive franking credits on your dividends and aren't required to lodge a tax return, you can still <u>apply for a refund of your franking</u> credits.

QC 63269

Our commitment to you

We are committed to providing you with accurate, consistent and clear information to help you understand your rights and entitlements and meet your obligations.

If you follow our information and it turns out to be incorrect, or it is misleading and you make a mistake as a result, we will take that into account when determining what action, if any, we should take.

Some of the information on this website applies to a specific financial year. This is clearly marked. Make sure you have the information for the right year before making decisions based on that information.

If you feel that our information does not fully cover your circumstances, or you are unsure how it applies to you, contact us or seek professional advice.

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