



Self-managed super fund quarterly statistical report – March 2020

Statistical report for the self-managed super fund market for the period up to March 2020.

Last updated 23 July 2020


We publish quarterly statistical reports for the self-managed super fund (SMSF) market. This report has been developed taking into account valuable feedback from the superannuation industry.

The information in this report includes:

- SMSF population and asset allocation tables
 - [population of SMSFs and members](#)
 - [asset allocation \(break-up of assets into various classes\)](#)
- Annual SMSF population analysis tables
 - [asset allocation by asset value of the fund](#)
 - [membership sizes \(SMSFs with one, two, three or four members\)](#)
 - [fund demographics \(state break-up of SMSFs, members and assets\)](#)
 - [member demographics \(age and income of members\)](#)
 - [total asset ranges \(distribution of SMSFs by the asset size of SMSFs and the assets held\)](#)
 - [average and median assets \(per member and per SMSF\)](#)
 - [flow of funds \(contributions, transfers, benefits and expenses\)](#)

- SMSF quarterly establishment tables
 - [state/territory](#)
 - [age of new members](#)
 - [income range of new members](#)

Note:

- A number of tables no longer report data prior to 2015. Refer to [historical data](#) to access this data.
- The data tables can also be accessed in Excel format, see [Appendix 1 \(XLSX, 228KB\)](#) 
- We produce an annual SMSF statistical publication – the latest is [Self-managed super funds: a statistical overview 2017–18](#).

March 2020 quarter establishment tables

Data on state or territory of the fund administration and age and incomes of members.

QC 63253

March 2020 quarter establishment tables

Data on state or territory of the fund administration and age and incomes of members.

Last updated 23 July 2020

On this page

About this data

State/territory

Age of new members

About this data

The following tables relate to funds established between 1 January 2020 and 31 March 2020. They contain demographic information of funds, as well as individual members.

The data is sourced from the ABR and based on the date of registration.

State/territory

This table shows the proportion of SMSFs established during the March 2020 quarter by state and territory.

State or territory refers to where the fund is administered, not necessarily where the members live.

The data is based on ABR data and was extracted on 4 May 2020.

State/territory of SMSFs established during March 2020 quarter

State/territory	Proportion of funds
ACT	0.8%
NSW	33.3%
NT	0.2%
QLD	16.3%
SA	5.4%
TAS	0.7%

VIC	34.2%
WA	9.1%
Total	100%

Age of new members

This table shows the age and sex distribution of individual members of SMSFs which were established during the March 2020 quarter.

The data is based on ABR data and was extracted on 4 May 2020.

Age and sex of members of SMSFs established during March 2020 quarter

Age ranges	Male	Female	Total
<25	1.3%	1.6%	1.4%
25-34	13.0%	14.7%	13.7%
35-44	34.3%	32.2%	33.4%
45-49	17.5%	17.8%	17.6%
50-54	14.1%	14.9%	14.5%
55-59	10.8%	10.7%	10.7%
60-64	5.5%	4.8%	5.2%
65-69	2.2%	1.9%	2.1%
70-74	0.9%	1.0%	1.0%

75–84	0.3%	0.3%	0.3%
85+	0.2%	0.2%	0.2%
Total	100%	100%	100%
All ages	57.3%	42.7%	100%

Income range of new members

This table shows the taxable income range of the members of SMSFs which were established during the March 2020 quarter.

The data was extracted on 4 May 2020 and is based on:

- ABR data
- the member's most recently lodged individual tax return.

Taxable income range of members of SMSFs established during March 2020 quarter

Income ranges	Male	Female	Total
\$0 to \$20,000	6.7%	16.0%	10.6%
>\$20,000 to \$40,000	9.8%	18.1%	13.4%
>\$40,000 to \$60,000	12.1%	18.1%	14.7%
>\$60,000 to \$80,000	14.8%	14.7%	14.7%
>\$80,000 to \$100,000	13.0%	11.2%	12.2%
>\$100,000 to \$150,000	21.3%	10.5%	16.7%

>\$150,000 to \$200,000	9.7%	4.3%	7.4%
>\$200,000 to \$500,000	8.6%	3.3%	6.3%
>\$500,000	2.1%	0.4%	1.4%
Unknown	1.8%	3.4%	2.5%
Total	100%	100.0%	100.0%

QC 63253

Our commitment to you

We are committed to providing you with accurate, consistent and clear information to help you understand your rights and entitlements and meet your obligations.

If you follow our information and it turns out to be incorrect, or it is misleading and you make a mistake as a result, we will take that into account when determining what action, if any, we should take.

Some of the information on this website applies to a specific financial year. This is clearly marked. Make sure you have the information for the right year before making decisions based on that information.

If you feel that our information does not fully cover your circumstances, or you are unsure how it applies to you, contact us or seek professional advice.

Copyright notice

© Australian Taxation Office for the Commonwealth of Australia

You are free to copy, adapt, modify, transmit and distribute this material as you wish (but not in any way that suggests the ATO or the Commonwealth endorses you or any of your services or products).