

Print whole section

Notify us of changes to your details

If you've made any changes to your details for your SMSF, then you'll need to let us know.

Published 22 May 2025

To meet your obligations as a trustee of a self-managed super fund (SMSF) you must notify us if you make any changes to your SMSF.

Regardless of how big or small the changes are, it's important to notify us within 28 days.

These changes could include:

- contact details (contact person, phone or email address)
- change of structure within your SMSF
- · change in fund status
- bank account details.

If you change your contact details, but don't notify us, then you run the risk of missing out on important correspondence from us.

When you inform us of any changes, we'll send you an alert via SMS, email (or both) to safeguard you against potential fraud or misconduct. Please note our SMS alerts no longer contain hyperlinks.

Learn more on changes to your SMSF on our website.

Looking for the latest news for SMSFs? You can stay up to date by visiting our SMSF newsroom and <u>subscribing</u> ' to our monthly SMSF newsletter.

Our commitment to you

We are committed to providing you with accurate, consistent and clear information to help you understand your rights and entitlements and meet your obligations.

If you follow our information and it turns out to be incorrect, or it is misleading and you make a mistake as a result, we will take that into account when determining what action, if any, we should take.

Some of the information on this website applies to a specific financial year. This is clearly marked. Make sure you have the information for the right year before making decisions based on that information.

If you feel that our information does not fully cover your circumstances, or you are unsure how it applies to you, contact us or seek professional advice.

Copyright notice

© Australian Taxation Office for the Commonwealth of Australia

You are free to copy, adapt, modify, transmit and distribute this material as you wish (but not in any way that suggests the ATO or the Commonwealth endorses you or any of your services or products).