



Know the date your SMSF annual return is due

Not all SMSFs will have the same SMSF annual return (SAR) lodgment due date. Some SARs are due 28 February 2026.

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If your self-managed super fund (SMSF) had assets, such as super contributions or other investments as of 30 June 2025, you'll need to lodge a SMSF annual return for the 2024–25 financial year.

If your fund doesn't have any assets, you need to either make a return not necessary request or cancel your fund's registration if you no longer wish to have a SMSF.


Not all SMSFs have the same lodgment due date, so check which due date applies to your SMSF. Failure to lodge by the due date can result in penalties and the loss of your SMSFs tax concessions.

Information on dates SARs are due:


- Newly registered SMSFs and SMSFs with overdue SARs for prior financial years (excluding deferrals) should have lodged by **31 October 2025**.
- **All other self-preparing SMSFs** (unless we asked you to lodge on a different date) need to lodge their SAR by **28 February 2026**.
- If you lodge your SAR through a tax agent, you may have up to the **15 May** to meet your lodgment obligation – your agent can confirm this. Make sure you provide your agent with all the information they need to lodge your return well before the due date. You should contact your agent early to make sure they can lodge on time as an

extension may not be granted if you have not provided the information in a timely manner.

- If you've engaged a new tax agent, you'll need to nominate them to confirm they're the authorised representative for the fund. For further guidance, see [How to nominate your registered agent](#).

Failing to lodge your SAR on time can result in the compliance status of your SMSF on [Super Fund Lookup](#)  being changed to 'regulation details removed' which may prevent rollovers and employer contributions being made to the fund.

You can review [Your obligations as an SMSF trustee](#) or visit our [Help and support for SMSFs](#) for help.

Looking for the latest news for SMSFs? You can stay up to date by visiting our [SMSF newsroom](#) and [subscribing](#)  to our monthly SMSF newsletter.

QC 105852

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We are committed to providing you with accurate, consistent and clear information to help you understand your rights and entitlements and meet your obligations.

If you follow our information and it turns out to be incorrect, or it is misleading and you make a mistake as a result, we will take that into account when determining what action, if any, we should take.

Some of the information on this website applies to a specific financial year. This is clearly marked. Make sure you have the information for the right year before making decisions based on that information.

If you feel that our information does not fully cover your circumstances, or you are unsure how it applies to you, contact us or seek professional advice.

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