

When completing this form

Capital gains tax (CGT) schedule 2022

■ Use in conjunction with company, trust, fund

 Print clearly, using a black or dark blue pen only. Use BLOCK LETTERS and print one character in each box. If the self-managed superannuation fund annual return. Refer to the Guide to capital gains tax 2022 available on our website at ato.gov.au for instructions on how to complete this schedule. Sign next to any corrections with your full signature (not initials). 							uation fund annual return. he <i>Guide to capital gains tax 2022</i> on our website at ato.gov.au for	
Tax file number (TFI	· L							
We are authorised to However, if you don								
Australian business	numl	ber (ABN)					
Taxpayer's name				1				
1 Current year ca	pital g	gains and	l capital	losses	6			
Ol '			Capita	ıl gain				Capital loss
Shares in companies listed on an Australian securities exchange	A \$]],		·×	K\$□,□□,□□,□□.∞
Other shares],		·×	L \$,
Units in unit trusts listed on an Australian						7	·×	M\$
securities exchange							1	
Other units	D \$,	J <u></u> ,_				· %	N \$,×
Real estate situated in Australia	E \$],		·×	o \$□,□□,□□,□□·∞
Other real estate	F \$],		·×	P \$ □ □, □ □ □, □ □ ·∞
Amount of capital gains from a trust (including a managed fund)	G \$],_],		· %	
Collectables	H \$],		·×	Q \$,
Other CGT assets and any other CGT events	I \$],		·×	R \$,
Amount of capital gain previously deferred under transitional CGT relief for superannuation funds]],		·×	Add the amounts at labels K to R and write the total in item 2 label A – Total current year capital losses .
Total current year capital gains	J \$],		·×	

Г		
2	Capital losses	
	Total current year capital losses	A \$,
	Total current year capital losses applied	B \$,
	Total prior year net capital losses applied	c \$ □ □, □ □ □, □ □ ·×
	Total capital losses transferred in applied (only for transfers involving a foreign bank branch or permanent establishment of a foreign financial entity)	D \$,
	Total capital losses applied	E \$□,□□,□□,□□·∞
		Add amounts at B, C and D.
3	Unapplied net capital losses carried forward	
	Net capital losses from collectables carried forward to later income years	A \$
	Other net capital losses carried forward to later income years	B \$ 1 1 1 1 1 1 ×
		Add amounts at A and B and transfer the total to label V – Net capital losses carried forward
		to later income years on your tax return.
4	CGT discount	
	Total CGT discount applied	A \$ \rightarrow \cdot \times \cdot \times \cdot \times \cdot \cdot \cdot \times \cdot \cdo
	Total our diocount applica	
5	CGT concessions for small business	
	Small business active asset reduction	A \$,
	Small business retirement exemption	B \$
	Small business rollover	c \$
	Total small business concessions applied	D \$
	Total small business concessions applied	
6	Net capital gain	
	Net capital gain	A \$ \rightarrow \cdot \infty
		1J less 2E less 4A less 5D (cannot be less than
		zero). Transfer the amount at A to label A – Net

capital gain on your tax return.

7	Earnout arrangements
	Are you a party to an earnout arrangement? A Yes, as a buyer Yes, as a seller No
	(Print \overline{X} in the appropriate box.)
	If you are a party to more than one earnout arrangement, copy and attach a separate sheet to this schedule providing the details requested here for each additional earnout arrangement.
	How many years does the earnout arrangement run for? B
	What year of that arrangement are you in? C
	If you are the seller, what is the total estimated capital proceeds from the earnout arrangement?
	Amount of any capital gain or loss you made under your non-qualifying arrangement in the income year.
	Request for amendment If you received or provided a financial benefit under a look-through earnout right created in an earlier income year and you wish to seek an amendment to that earlier income year, complete the following:
	Income year earnout right created F
	Amended net capital gain or capital losses carried forward G \$,
8	Other CGT information required (if applicable)
	Small business 15 year exemption – exempt capital gains A\$, , , , , , , , , , , , , , , , , ,
	Capital gains disregarded by a foreign resident B \$
	Capital gains disregarded as a result of a scrip for scrip rollover C\$
	Capital gains disregarded as a result of an inter-company asset rollover D \$,
	Capital gains disregarded by a demerging entity E \$

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Taxpayer's declara	ation
If the schedule is not lodge	d with the income tax return you are required to sign and date the schedule
Important	

Before making this declaration check to ensure that all the information required has been provided on this form and any attachments to this form, and that the information provided is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements.

Privacy

Taxation law authorises the ATO to collect information and disclose it to other government agencies. This includes personal information of the person authorised to sign the declaration. For information about your privacy go to **ato.gov.au/privacy**

I declare that the information on this form is true and correct.									
Signature									
	Date								
	Day Month Year								
Contact name									
Daytime contact number (include area code)									