REFERENCE DOCUMENT	EXTERNAL	10 DECEMBER 2013	UNCLASSIFIED
FORMAT	AUDIENCE	DATE	CLASSIFICATION



Australian Government Australian Taxation Office

FILE REF: CD 01

### DATA AND PAYMENT STANDARDS -SUPERANNUATION TERMS AND DEFINITIONS

Published by the Commissioner of Taxation Version 1.2 Release date: 10 December 2013 Applies from: 1 July 2013

() UNCLASSIFIED



For further information or questions, email <u>SuperStreamStandards@ato.gov.au</u>

### **VERSION CONTROL**

Version	Release date	Operative from	Operative up to and including	Description of changes
1.0	9 January 2013	1 July 2013	11 June 2013	N/A
1.1	12 June 2013	1 July 2013	9 December 2013	Updates to incorporate the RSA Data and Payment Standards 2013.
1.2	10 December 2013	1 July 2013	Open	Technical updates to schedules incorporating industry and internal review.
				Updates to align with release of new versions of taxonomy and schematron.

# TABLE OF CONTENTS

1 Introduction	4
1.1 Purpose	4
1.2 Standard Business Reporting (SBR) taxonomy reference	
1.3 Explanation of terms	
2 Superannuation terms and definitions	

#### Note on terminology

The key words "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD", "SHOULD NOT", "RECOMMENDED", "MAY", and "OPTIONAL" in this document are to be interpreted as described in RFC 2119 <u>http://www.ietf.org/rfc/rfc2119.txt</u>. The use of the word "mandatory" is to be read as "MUST".

## **1 INTRODUCTION**

#### 1.1 PURPOSE

This document defines the terms used in the documents incorporated by reference in the Schedules to the Superannuation Data and Payment Standards 2012 and the RSA<sup>1</sup> Data and Payment Standards 2013.

#### **1.2 STANDARD BUSINESS REPORTING (SBR) TAXONOMY REFERENCE**

- (a) The SBR Definitional Taxonomy which is available at <u>http://sbr.gov.au/taxonomy/</u> must be used in conjunction with this document.
- (b) To avoid any doubt there is no change to a data element name even if the entity is an RSA provider.

Example - "SuperannuationFundDetails" is incorporated in a data element name. That same data element name is used if the entity is an RSA provider as it must remain consistent with the SBR Definitional Taxonomy.

#### **1.3 EXPLANATION OF TERMS**

**Business Terms** used in superannuation transactions and referenced in the Taxonomy are defined in the table set out in section 2 of this document. The elements that make up the business transaction are:

Element of Business Term	Description
Definition	The plain English definition of the business term. For context, this should always be read in conjunction with the 'term legal reference'.
Data element name	The technical name which corresponds to a business term and is used by programmers in constructing a taxonomy instance or schema.
Term legal reference	The legislative or regulation reference (if any) which provides an authoritative definition of the business term.
Unique reference ID	The reference number assigned in the Taxonomy which uniquely identifies each business term.
Term version no.	The version number assigned in the Taxonomy which indicates the versioning reference of the term. As a term or its definition is changed, a new version number will be assigned.

<sup>&</sup>lt;sup>1</sup> Retirement Savings Accounts.

## 2 SUPERANNUATION TERMS AND DEFINITIONS

Business term	Address Details Line 1			
Definition	First line utilising free format, that is used to create a semi structured address.			
Data element name:	AddressDetails.Line1.Text <i>Term legal reference:</i> N/A			
Unique reference ID:	DE17	Term version no.:	pyde.02.00	
Business term	Address Details Line 2	I		
Definition	Second line utilising free format, t	that is used to create a sem	i structured address.	
Data element name:	AddressDetails.Line2.Text	Term legal reference:	N/A	
Unique reference ID:	DE18	Term version no.:	pyde.02.00	
Business term	Address Details Line 3			
Definition	The content of an address line us Australian addresses that do not			
Data element name:	AddressDetails.Line3.Text	Term legal reference:	N/A	
Unique reference ID:	DE167	Term version no.:	pyde.02.00	
Business term	Address Details Line 4			
Definition	The content of an address line us Australian addresses that do not			
Data element name:	AddressDetails.Line4.Text	Term legal reference:	N/A	
Unique reference ID:	DE80	Term version no.:	pyde.02.00	
Business term	Address Usage Code			
Definition	Implements one of the possible a multiple addresses that include lo addresses. For individual clients,	cations, mailing addresses,	corporate offices and seasonal	
Data element name:	AddressDetails.Usage.Code	Term legal reference:	N/A	
Unique reference ID:	DE23	Term version no.:	pyde.02.01	
Business term	Annual Salary for Benefits Am	Annual Salary for Benefits Amount		
Definition	The salary used to calculate a defined benefit member's benefit entitlements.			
Data element name:	SuperannuationFundDetails.Ann ualSalaryforBenefits.Amount	Term legal reference:	N/A	
Unique reference ID:	DE12541	Term version no.:	emsup.02.08	

Business term	Annual Salary for Contributions Amount		
Definition	The salary used to calculate expected and/or actual contributions.		
Data element name:	SuperannuationFundDetails.Ann ualSalaryforContributions.Amou nt	Term legal reference:	N/A
Unique reference ID:	DE12540	Term version no.:	emsup.02.08
Business term	Annual Salary for Contribution	s Effective End Date	
Definition	This is the annual salary for contr	ibutions effective end date	
Data element name:	SuperannuationFundDetails.Ann ualSalaryforContributionsEffectiv eEnd.Date	Term legal reference:	N/A
Unique reference ID:	DE12555	Term version no.:	emsup.02.08
Business term	Annual Salary for Contribution	s Effective Start Date	
Definition	This is the annual salary for contr	ibutions effective start date.	
Data element name:	SuperannuationFundDetails.Ann ualSalaryforContributionsEffectiv eStart.Date	Term legal reference:	N/A
Unique reference ID:	DE12554	Term version no.:	emsup.02.08
Business term	Annual Salary for Insurance A	mount	
Definition	The salary used to calculate insur	ance amounts.	
Data element name:	SuperannuationFundDetails.Ann ualSalaryForInsurance.Amount	Term legal reference:	N/A
Unique reference ID:	DE12693	Term version no.:	emsup.02.08
Business term	Australian Business Number (	ABN)	
Definition	A unique public identifier issued to (ABR), to be used in their dealing Corporations Law and business e an ABN.	s with government. Compar	nies registered under the
Data element name:	Identifiers.AustralianBusinessNu mber.Identifier	Term legal reference:	Section 41 of the A New Tax System (Australian Business Number) Act 1999
Unique reference ID:	DE26	Term version no.:	1
Business term	BSB Number		
Definition	A Bank State Branch (BSB) number is a unique number which identifies both the Financial Institution and the point of representation of a particular account in Australia.		
Data element name:	FinancialInstitutionAccount.Bank StateBranch.Number	Term legal reference:	N/A
Unique reference ID:	DE156	Term version no.:	pyid.02.00

Business term	Birth Date			
Definition	The year, month and day in which an individual was born.			
Data element name:	PersonDemographicDetails.Birth .Date	Term legal reference:	N/A	
Unique reference ID:	DE36	Term version no.:	pyde.02.00	
Business term	BPay Biller Code			
Definition	Code used to identify the biller or	ganisation for BPay purpos	es.	
Data element name:	PaymentMechanism.BpayBiller. Code	Term legal reference:	N/A	
Unique reference ID:	DE137	Term version no.:	pyin.02.00	
Business term	Child Contributions Amount			
Definition	A contribution made by an individual for the benefit of person less than 18, but not because they are the person's employer or where an employee directs an employer to make after-tax contributions for this purpose.			
Data element name:	SuperannuationContribution.Chil dContributions.Amount	Term legal reference:	N/A	
Unique reference ID:	DE12562	Term version no.:	emsup.02.08	
Business term	Country Code			
Definition	This represents the country code	as prescribed by AS4590 a	and inherited from ISO 3166.	
Data element name:	AddressDetails.Country.Code	Term legal reference:	N/A	
Unique reference ID:	DE15	Term version no.:	pyde.02.08	
Business term	Currency Code			
Definition	Determines the situation of the rel point in time.	lationship between a perso	on and its associated name at a	
Data element name:	PersonNameDetails.Currency.C ode	Term legal reference:	N/A	
Unique reference ID:	DE43	Term version no.:	pyde.02.00	
Business term	Customer Reference Number	Customer Reference Number		
Definition	The reference number used by the party to whom money is paid with the purpose of identifying the party making a payment through any of the electronic payment methods (ie. BPay, EFT, direct debit or direct credit).			
Data element name:	PaymentMechanism.CustomerR <b>Term legal reference:</b> N/A eference.Number			
Unique reference ID:	DE626	Term version no.:	pyin.02.01	
Business term	Details At Work Indicator		·	

Definition	Be 'At Work' on the first day of employment which is indicated by SuperannuationFundDetails.EmploymentStart.Date. 'At Work' means the employee is		
	genuinely performing all the duties of their usual occupation or are not at work on that date due to some reason other than injury or illness.		
Data element name:	SuperannuationFundDetails.AtW ork.Indicator		N/A
Unique reference ID:	DE12544	Term version no.:	emsup.02.08
Business term	Details Benefit Category Text		
Definition	The benefit category may be used features applied to a membership		
Data element name:	SuperannuationFundDetails.Ben efitCategory.Text	Term legal reference:	N/A
Unique reference ID:	DE12546	Term version no.:	emsup.02.08
Business term	Eligible Service Period Start D	ate	
Definition	First day of the eligible service pe	riod in relation to the Rollo	ver Transaction for the member.
Data element name:	SuperannuationFundDetails.Eligi bleServicePeriodStart.Date	Term legal reference:	N/A
Unique reference ID:	DE12702	Term version no.:	emsup.02.08
Business term	Email Address		
Definition	Denotes the address of an electro	onic mail service.	
Data element name:	ElectronicContact.ElectronicMail. Address.Text	Term legal reference:	N/A
Unique reference ID:	DE6	Term version no.:	pyde.02.00
Business term	Email Usage Code		
Definition	The code that determines the prir	nary use of the electronic n	nail address.
Data element name:	ElectronicContact.ElectronicMail. Usage.Code	Term legal reference:	N/A
Unique reference ID:	DE93	Term version no.:	pyde.02.00
Business term	Employer Contributions Awarc	Or Productivity Amount	t
Definition	Contributions made by an employ or other industrial agreement.	er for the benefit of an emp	bloyee as mandated by an award
Data element name:	SuperannuationContribution.Em ployerContributionsAwardOrPro ductivity.Amount	Term legal reference:	N/A
Unique reference ID:	DE12563	Term version no.:	emsup.02.08
Business term	Employer Contributions Salary Sacrificed Amount		

Definition			ers and employees where the pre-
	tax salary of an employee is sacrificed in return for employment related benefits. Salary sacrificed earnings from superannuation refers to the salary sacrificed earnings paid on behalf of employees.		
Data element name:	SuperannuationContribution.Em ployerContributionsSalarySacrifi ced.Amount	Term legal reference:	N/A
Unique reference ID:	DE367	Term version no.:	emsup.02.08
Business term	Employer Contributions Super	annuation Guarantee Ar	mount
Definition	Contribution made by an employe guarantee legislation.	er for the benefit of an emp	loyee as mandated by super
Data element name:	SuperannuationContribution.Em ployerContributionsSuperannuati onGuarantee.Amount	Term legal reference:	Superannuation Guarantee (Administration) Act 1992
Unique reference ID:	DE12561	Term version no.:	emsup.02.08
Business term	Employer Contributions Volum	tary Amount	
Definition	Employer contributions which are	not mandated employer co	ontributions.
Data element name:	SuperannuationContribution.Em ployerContributionsVoluntary.Am ount	Term legal reference:	N/A
Unique reference ID:	DE12567	Term version no.:	emsup.02.08
Business term	Employer Identifier (Superann	uation Fund Generated)	
Definition	The identifier is a superannuation	fund generated employer	ID.
Data element name:	Identifiers.SuperannuationFund GeneratedEmployer.Identifier	Term legal reference:	N/A
Unique reference ID:	DE12711	Term version no.:	pyid.02.06
Business term	Employment End Date		
Definition	The date the member finished wo	rking with the last known n	nain employer.
Data element name:	SuperannuationFundDetails.Em ploymentEnd.Date	Term legal reference:	N/A
Unique reference ID:	DE7406	Term version no.:	emsup.02.08
Business term	Employment End Reason		
Definition	A short description to explain why	the employee has ended	their employment.
Data element name:	SuperannuationFundDetails.Em ploymentEndReason.Text	Term legal reference:	N/A
Unique reference ID:	DE12695	Term version no.:	emsup.02.08
Business term	Employment Payroll Number		

UNCLASSIFIED

Definition	Number allocated by the payer pa		
	quoted on any correspondence regarding the payee's declaration to assist correct identification of the payee.		
Data element name:	Identifiers.EmploymentPayrollNu mber.Identifier	Term legal reference:	N/A
Unique reference ID:	DE9	Term version no.:	pyid.02.05
Business term	Employment Start Date		
Definition	The date the member commence	d working with their last kn	own main employer.
Data element name:	SuperannuationFundDetails.Em ploymentStart.Date	Term legal reference:	N/A
Unique reference ID:	DE7405	Term version no.:	emsup.02.08
Business term	Employment Status		
Definition	Describes the employment arrang time or part time.	ement between the emplo	yee and employer such as full
Data element name:	EmployerConditions.Employmen tStatus.Code	Term legal reference:	N/A
Unique reference ID:	DE12726	Term version no.:	Irla.02.15
Business term	Family Name		
Definition	The person's last name or surnam	ne. The name by which a fa	amily group is identified.
Data element name:	PersonNameDetails.FamilyNam e.Text	Term legal reference:	N/A
Unique reference ID:	DE40	Term version no.:	pyde.02.00
Business term	Financial Institution Account N	ame	
Definition	This is the name of the individual	or entity on an account he	ld by a financial institution.
Data element name:	FinancialInstitutionAccount.Fina ncialInstitutionAccountName.Tex t	Term legal reference:	N/A
Unique reference ID:	DE158	Term version no.:	pyid.02.00
Business term	Financial Institution Account N	umber	
Definition	A unique number assigned by a financial institution, for each individual account held by a customer.		
Data element name:	FinancialInstitutionAccount.Fina ncialInstitutionAccount.Number	Term legal reference:	N/A
Unique reference ID:	DE157	Term version no.:	pyid.02.00
Business term	Financial Institution Branch Name		
Definition	This is the name of a financial institution's branch.		

Data element name:	FinancialInstitutionAccount.Fina ncialInstitutionBranchName.Text	Term legal reference:	N/A
Unique reference ID:	DE155	Term version no.:	pyid.02.00
Business term	Financial Institution Name		
Definition	This is the name of a financial ins	titution.	
Data element name:	FinancialInstitutionAccount.Fina ncialInstitutionName.Text	Term legal reference:	N/A
Unique reference ID:	DE154	Term version no.:	pyid.02.00
Business term	Fund Registration Date		
Definition	The Date that the individual was r	registered with the Super Fu	Ind
Data element name:	SuperannuationFundDetails.Fun dRegistration.Date	Term legal reference:	N/A
Unique reference ID:	DE12550	Term version no.:	emsup.02.08
Business term	Given Name		
Definition	The name given to a person which is that person's identifying name within the family group or the name by which the person is uniquely socially identified; the name borne by an individual, often assigned by his or her parents shortly after birth, as opposed to the inherited surname.		
Data element name:	PersonNameDetails.GivenName .Text		N/A
Unique reference ID:	DE41	Term version no.:	pyde.02.00
Business term	Insurance Opt Out Indicator		
Definition	This indicator is used to communi Fund to provide an Insurance pro		ember does not want the Super
Data element name:	SuperannuationFundDetails.Insu ranceOptOut.Indicator	Term legal reference:	N/A
Unique reference ID:	DE12551	Term version no.:	emsup.02.08
Business term	Locality Name		
Definition	A word or combination of words, I known.	by which a geographic local	ity/suburb is designated or
Data element name:	AddressDetails.LocalityName.Te xt	Term legal reference:	N/A
Unique reference ID:	DE19	Term version no.:	pyde.02.00
Business term	Lost Member		
Definition	The member has been assessed by the fund to have met the definition of a lost member the member has either been uncontactable or their account has been inactive for a specific period of time.		
Data element name:	SuperannuationFundDetails.Lost Member.Code	Term legal reference:	Section 22 of the Superannuation (Unclaimed Money And Lost Members) Act 1999

		-	
Unique reference ID:	DE12713	Term version no.:	emsup.02.08
Business term	Member Client Identifier		
Definition	This is the superannuation member's client ID which assists to uniquely identify the member for the provider.		
Data element name:	SuperannuationFundDetails.Me mberClient.Identifier	Term legal reference:	N/A
Unique reference ID:	DE7396	Term version no.:	emsup.02.03
Business term	Member Registration Amendm	nent Reason	
Definition	This is the reason for member reg	gistration amendment.	
Data element name:	SuperannuationFundDetails.Me mberRegistrationAmendmentRe ason.Text	Term legal reference:	N/A
Unique reference ID:	DE12558	Term version no.:	emsup.02.08
Business term	Member Registration Other De	etails	
Definition	Additional reportable information about a member registration.		
Data element name:	SuperannuationFundDetails.Me mberRegistrationOtherDetails.Te xt	Term legal reference:	N/A
Unique reference ID:	DE12727	Term version no.:	emsup.02.08
Business term	Member Registration Other De	etails Description	
Definition	A description of the additional rep	ortable information about a	member registration.
Data element name:	SuperannuationFundDetails.Me mberRegistrationOtherDetails.D escription	Term legal reference:	N/A
Unique reference ID:	DE12728	Term version no.:	emsup.02.08
Business term	Member Registration Other De	etails End Date	
Definition	The end date for the additional re	portable information about	a member registration.
Data element name:	SuperannuationFundDetails.Me mberRegistrationOtherDetailsEn d.Date	Term legal reference:	N/A
Unique reference ID:	DE12730	Term version no.:	emsup.02.08
Business term	Member Registration Other Details Start Date		
Definition	The start date for the additional re	eportable information about	a member registration.
Data element name:	SuperannuationFundDetails.Me mberRegistrationOtherDetailsSt art.Date	Term legal reference:	N/A
Unique reference ID:	DE12729	Term version no.:	emsup.02.08

Business term	Name Suffix		
Definition	Awards, Honours or any other kind of denominations that may follow the name of the person.		
Data element name:	PersonNameDetails.NameSuffix. Text	Term legal reference:	N/A
Unique reference ID:	DE104	Term version no.:	pyde.02.00
Business term	Occupation Description		
Definition	The main salary and wage income	e-earning occupation an er	nployee undertakes.
Data element name:	PersonDemographicDetails.Occ upation.Description	Term legal reference:	N/A
Unique reference ID:	DE12694	Term version no.:	pyde.02.11
Business term	Organisational Name		
Definition	The full name by which an organisation is known.		
Data element name:	OrganisationNameDetails.Organ isationalName.Text	Term legal reference:	N/A
Unique reference ID:	DE55	Term version no.:	pyde.02.00
Business term	Organisational Name Code		
Definition	A code that represents what type of name is reported.		
Data element name:	OrganisationNameDetails.Organ isationalNameType.Code	Term legal reference:	N/A
Unique reference ID:	DE64	Term version no.:	pyde.02.00
Business term	Other Given Name		
Definition	The middle name given to a perso the family group or the name by w		
Data element name:	PersonNameDetails.OtherGiven Name.Text	Term legal reference:	N/A
Unique reference ID:	DE42	Term version no.:	pyde.02.00
Business term	Other Superannuation Contribution Amount		
Definition	Additional reportable amount relevant to the superannuation contribution.		
Data element name:	SuperannuationContribution.Oth er.Amount	Term legal reference:	N/A
Unique reference ID:	DE2021	Term version no.:	emsup.02.08
Business term	Other Superannuation Contribution Description		
Definition	A description of the additional reportable amount relevant to the superannuation contribution.		

Data element name:	SuperannuationContribution.Oth er.Description	Term legal reference:	N/A
Unique reference ID:	DE2022	Term version no.:	emsup.02.08
Business term	Other Superannuation Contribution Details Description		
Definition	A description of the additional reportable information about the superannuation contribution.		
Data element name:	SuperannuationContribution.Oth erDetails.Description	Term legal reference:	N/A
Unique reference ID:	DE12699	Term version no.:	emsup.02.08
Business term	Other Superannuation Contrib	oution Details Text	
Definition	Additional reportable information	about the superannuation c	contribution.
Data element name:	SuperannuationContribution.Oth erDetails.Text	Term legal reference:	N/A
Unique reference ID:	DE12698	Term version no.:	emsup.02.08
Business term	Other Third Party Contributions Amount		
Definition	A contribution made by a third party for the benefit of another person, other than contributions made: - by the person's employer - by the person's spouse - for a child under 18.		
Data element name:	SuperannuationContribution.Oth erThirdPartyContributions.Amou nt	Term legal reference:	N/A
Unique reference ID:	DE2610	Term version no.:	emsup.02.08
Business term	Pay Period End Date		
Definition	Pay period end date that the cont	ributions relate to	
Data element name:	SuperannuationContribution.Pay PeriodEnd.Date	Term legal reference:	N/A
Unique reference ID:	DE12560	Term version no.:	emsup.02.08
Business term	Pay Period Start Date		
Definition	Pay period start date that the contributions relate to		
Data element name:	SuperannuationContribution.Pay PeriodStart.Date	Term legal reference:	N/A
Unique reference ID:	DE12559	Term version no.:	emsup.02.08
Business term	Payment Amount		
Definition	The amount paid through the payment record.		
Data element name:	PaymentRecord.Payment.Amou nt	Term legal reference:	N/A

Unique reference ID:	DE827	Term version no.:	pyin.02.00
Business term	Payment Date		
Definition	Date on which a payment has been made by an entity.		
Data element name:	PaymentRecord.Transaction.Dat e	Term legal reference:	N/A
Unique reference ID:	DE712	Term version no.:	pyin.02.00
Business term	Payment Method Code		
Definition	Determines the method used for the payment.		
Data element name:	PaymentMechanism.PaymentM ethod.Code	Term legal reference:	N/A
Unique reference ID:	DE824	Term version no.:	pyin.02.03
Business term	Payment Reference Number <sup>2</sup>		
Definition	This is the unique reference number which identifies a payment.		
Data element name:	PaymentRecord.PaymentRefere nce.Number	Term legal reference:	N/A
Unique reference ID:	DE136	Term version no.:	pyin.02.17
Business term	Payment Reference Number <sup>3</sup>		
Definition	A unique reference number made of 18 digits, which identifies payments uniquely. It is referred to in bills, letters, reports to allow the correlation between the relevant report, bill or letter and the payment associated with it. It is generated before the payment is made, and it is used in conjunction with other Payment Mechanism data items to enable a payment via a chosen mechanism type.		
Data element name:	PaymentMechanism.PaymentRe ferenceNumber.Identifier	Term legal reference:	N/A
Unique reference ID:	DE3136	Term version no.:	pyin.02.00
Business term	Person's Name Type		
Definition	The name used for a client in a specific context, e.g. legal name, trading name, practice name.		
Data element name:	PersonNameDetails.PersonNam eType.Code	Term legal reference:	N/A
Unique reference ID:	DE44	Term version no.:	pyde.02.00
Business term	Person's Name Usage		
Definition	Determines the ways in which a person's structured name can be used.		
Data element name:	PersonNameDetails.Usage.Cod e	Term legal reference:	N/A

<sup>2</sup> To be used for Contributions Transaction Request
<sup>3</sup> To be used for Rollover Transaction Request

Unique reference ID:	DE870	Term version no.:	pyde.02.05
-			
Business term	Personal Contributions Amount		
Definition	A contribution made by an individual for their own benefit (whether or not they intend to claim a deduction for the contribution). Includes where an employee directs an employer to make after-tax contributions on behalf of the employee (eg: by payroll deduction).		
Data element name:	SuperannuationContribution.Per sonalContributions.Amount	Term legal reference:	
Unique reference ID:	DE1940	Term version no.:	emsup.02.08
Business term	Person's Position		
Definition	The position or capacity that a pe an (official) act. For example, a di		me occupies when performing
Data element name:	PersonNameDetails.Position.Te xt	Term legal reference:	N/A
Unique reference ID:	DE1601	Term version no.:	pyde.02.00
Business term	Postcode		
Definition	The Australian descriptor for a postal delivery area, aligned with locality, suburb or place.		
Data element name:	AddressDetails.Postcode.Text	Term legal reference:	N/A
Unique reference ID:	DE21	Term version no.:	pyde.02.00
Business term	Sex of person		
Definition	The biological distinction betweer intermediary on its behalf.	n male and female as report	ed by the person or an
Data element name:	PersonDemographicDetails.Sex. Code	Term legal reference:	N/A
Unique reference ID:	DE57	Term version no.:	pyde.02.00
Business term	Spouse Contributions Amount		
Definition	A contribution made by an individual for their spouse's benefit. Includes where an employee directs an employer to make after-tax contributions on behalf of the employee's spouse (eg: by payroll deduction).		
Data element name:	SuperannuationContribution.Spo useContributions.Amount	Term legal reference:	Section 295-165 of the Income Tax Assessment Act 1997
Unique reference ID:	DE12565	Term version no.:	emsup.02.08
Business term	State Or Territory Code		
Definition	The code that is assigned to each Australian State or Territory.		
Data element name:	AddressDetails.StateOrTerritory. Code	Term legal reference:	N/A
Unique reference ID:	DE22	Term version no.:	pyde.02.00
			1

Business term	Super Contribution Cease Date		
Definition	The date when a member's contributions cease.		
Data element name:	SuperannuationFundDetails.Sup erContributionCease.Date	Term legal reference:	N/A
Unique reference ID:	DE12557	Term version no.:	emsup.02.08
Business term	Super Contribution Commence Date		
Definition	The date when a member's contri	butions commence.	
Data element name:	SuperannuationFundDetails.Sup erContributionCommence.Date	Term legal reference:	
Unique reference ID:	DE12556	Term version no.:	emsup.02.08
Business term	Superannuation Rollover Benefit Components Preserved Amount		
Definition	The Preserved amount of the total amount being transferred.		
Data element name:	SuperannuationRollover.Benefit ComponentsPreserved.Amount	Term legal reference:	Subdivision 6.1.2 of Part 6 of the Superannuation Industry (Supervision) Regulations 1994
Unique reference ID:	DE12703	Term version no.:	emsup.02.08
Business term	Superannuation Rollover Benefit Components Restricted Amount		
Definition	The Restricted non-preserved amount in relation to the total amount being transferred.		
Data element name:	SuperannuationRollover.Benefit ComponentsRestricted.Amount	Term legal reference:	Subdivision 6.1.3 of Part 6 of the Superannuation Industry (Supervision) Regulations 1994
Unique reference ID:	DE12704	Term version no.:	emsup.02.08
Business term	Superannuation Rollover Benefit Components Unrestricted Amount		
Definition	The Unrestricted non-preserved amount in relation to the total amount being transferred.		
Data element name:	SuperannuationRollover.Benefit ComponentsUnrestricted.Amoun t	Term legal reference:	Subdivision 6.1.4 of Part 6 of the Superannuation Industry (Supervision) Regulations 1994
Unique reference ID:	DE12705	Term version no.:	emsup.02.08
Business term	Superannuation Rollover Insured Death Cover Amount		
Definition	The total sum insured amount of any death cover in place on the member account that will lapse as a result of the rollover transaction.		
Data element name:	SuperannuationRollover.Insured DeathCover.Amount	Term legal reference:	N/A
Unique reference ID:	DE12706	Term version no.:	emsup.02.08
Business term	Superannuation Rollover Insured Income Protection Monthly Cover Amount		

Definition	The monthly sum insured amount cover in place on the member acc	of any income protection/s count that will lapse as a re	salary continuance insurance sult of the rollover transaction.
Data element name:	SuperannuationRollover.InsuredI ncomeProtectionMonthlyCover.A mount	Term legal reference:	N/A
Unique reference ID:	DE12708	Term version no.:	emsup.02.08
Business term	Superannuation Rollover Insu	red Total Permanent Dis	ablement Cover Amount
Definition	The total sum insured amount of any total and permanent disablement (TPD) cover in place on the member account that will lapse as a result of the rollover transaction.		
Data element name:	SuperannuationRollover.Insured TotalPermanentDisablementCov er.Amount	Term legal reference:	N/A
Unique reference ID:	DE12707	Term version no.:	emsup.02.08
Business term	Superannuation Rollover Remaining Benefit Indicator		
Definition	Indicates whether the member still holds an interest in the fund within the same account that the rollover has been paid from.		
Data element name:	SuperannuationRollover.Remain ingBenefit.Indicator	Term legal reference:	N/A
Unique reference ID:	DE12709	Term version no.:	emsup.02.08
Business term	Superannuation Rollover Requested Amount		
Definition	The rollover amount that the mem nominated receiving fund.	ber is requesting the trans	ferring fund to transfer to the
Data element name:	SuperannuationRollover.Reques ted.Amount	Term legal reference:	N/A
Unique reference ID:	DE12701	Term version no.:	emsup.02.08
Business term	Superannuation Rollover Transfer Whole Balance Indicator		
Definition	Indicates if entire balance of the member's contributions with the transferring fund is to be rolled over to the receiving fund.		
Data element name:	SuperannuationRollover.Transfe rWholeBalance.Indicator	Term legal reference:	N/A
Unique reference ID:	DE12700	Term version no.:	emsup.02.08
Business term	Superannuation Tax Free Component		
Definition	The tax free component is non-assessable and non-exempt income, that is tax free income.		
Data element name:	IncomeTax.Superannuation.Tax FreeComponent.Amount	Term legal reference:	Section 995-1 of the Income Tax Assessment Act 1997
Unique reference ID:	DE1581	Term version no.:	rvctc2.02.10
Business term	Superannuation Taxable Com	ponent Taxed Element	
Definition	The Taxable component is obtain amount. The taxed element is cor represents the return of amounts taxable contributions and fund ea	nponent of the payment, in that have been subject to t	come stream or lump sum that

Data element name:	IncomeTax.Superannuation.Tax ableComponentTaxedElement.A mount	Term legal reference:	Section 995-1 of the Income Tax Assessment Act 1997
Unique reference ID:	DE1582	Term version no.:	rvctc2.02.00
Business term	Superannuation Taxable Component Untaxed Element		
Definition	The taxable component is obtained by subtracting the tax free component from the total amount. The untaxed element is component of the payment, income stream or lump sum that represents amounts (other than the Tax free component) that have not been subject to tax in a fund. This usually occurs because the payment is sourced at least in part from a scheme that is not subject to tax.		
Data element name:	IncomeTax.Superannuation.Tax ableComponentUntaxedElement .Amount	Term legal reference:	Section 995-1 of the Income Tax Assessment Act 1997
Unique reference ID:	DE1583	Term version no.:	rvctc2.02.00
Business term	Tax File Number Not Provided	Indicator	
Definition	Indicates that the Tax File Number has not been provided.		
Data element name:	Identifiers.TaxFileNumberNotPro vided.Indicator	Term legal reference:	N/A
Unique reference ID:	DE12710	Term version no.:	pyid.02.05
Business term	Telephone Area Code		
Definition	This element describes a standard Australian area code as used in conjunction with telephone numbers.		
Data element name:	ElectronicContact.Telephone.Ar ea.Code	Term legal reference:	N/A
Unique reference ID:	DE48	Term version no.:	pyde.02.00
Business term	Telephone Number (Minimal)		
Definition	The number that is associated to	a unique provision of telep	hone service.
Data element name:	ElectronicContact.Telephone.Mi nimal.Number	Term legal reference:	N/A
Unique reference ID:	DE52	Term version no.:	pyde.02.00
Business term	Telephone Service Line		
Definition	Describes how a telephone service is physically provided to a party.		
Data element name:	ElectronicContact.Telephone.Se rviceLine.Code	Term legal reference:	N/A
Unique reference ID:	DE51	Term version no.:	pyde.02.00
Business term	Telephone Usage Code		
Definition	The code that determines the prin	nary use of the telephone.	

Data element name:	ElectronicContact.Telephone.Us	Term legal reference:	N/A
	age.Code	0	
Unique reference ID:	DE53	Term version no.:	pyde.02.00
Business term	Title of person		
Definition	A term indicating a person's status or used as a form of address or reference.		
Data element name:	PersonNameDetails.Title.Text	Term legal reference:	N/A
Unique reference ID:	DE60	Term version no.:	pyde.02.00
Business term	Weekly Hours Worked		
Definition	The hours of work which it is usual for an employee to work per week		
Data element name:	SuperannuationFundDetails.We eklyHoursWorked.Number	Term legal reference:	N/A
Unique reference ID:	DE12545	Term version no.:	emsup.02.08