Australian Government Australian Taxation Office Day Month Year Day Month Year	2021 7
or specify period if part year or approved substitute period.	
 Notes to help you prepare this tax return are provided in the <i>Trust tax return instructions 2021</i> (the instructions), available on our website ato.gov.au When completing this return Print clearly, using a black or blue pen. Use BLOCK LETTERS and print one character in easily in all applicable boxes. 	ach box.
Trust information	
Tax file number (TFN) Have you attached to the set of	
Australian business number (ABN)	
Previous name of trust	
If the trust name has changed, print the previous name exactly as shown on the last notice of assessment of the trust name has changed, print the previous name exactly as shown on the last notice of assessment of the trust name has changed.	
Current postal address	
Current postal address If the address has not changed, print it exactly as shown on the last notice of assessment or the last tax	return lodged.
Suburb/town	e/territory Postcode
Country if outside Australia	
Postal address on previous tax return	
If the address has changed, print your previous address exactly as shown on the last notice of assessment of the second	or the last tax return lodged.
	e/territory Postcode

					ie o stee														ho	oul	d b	e s	en	t																				
Title		Mr		M	s		Miss		Ν	Лs		0	the	r																														
Surr	ame	e or	fam	iily n	ame				_][7][
First	give	en n	ame]			ll	er g	j iver	nar																							
									Ŀ				_]																												
lf th Nam		rus	tee	is	a co	om	ban	y, r	orin	t c	leta	ails	s he	ere	inc	lu	din	ig /	AB	N.																								
																																												٦
ABN	1									7			_		1			[Da	vti	me	СО	nta	act	t	Pho	ne	nu	mb	er	(ind	luc	de a			od	e)		_		1			_
																				-	e n																							
Far If th trus yea for t If re prin com revo	e tri t ele r sp he 2 vok t R nple	uste ecti Dec 202 ing for ete a	ee l on, ifie 20- or rev anc	nas wri d o 21 van oke l att	ma te tl f the ncc /ing or ach	de, ne f e ele me a fa prin the	or i our- ectio yea amil at V e Fa	s m dig on i ar v y tr for <i>mil</i> y	naki jit ir (for vrite vrite var	ex e 20 ele iati	am 02 ⁻ ection	e ple I). on an	, d]		Intended noc oein oein olec f rev com	e tru me e el ig s <i>tior</i> voki	uste yea ect pec or ng te a	ee h ar s ion: ifie <i>rev</i> an ind	nas spe d a coc int at	s ar ecifi his anc catio cerp tac	n ex ed yea l co on	kist If t ar, v 202 ed (ng he vrit 21 1 enti	ele tru e t e a or ty e	ecti Iste he an <i>I</i> ea	on ee i ea nte ch	, wr s m rlies erpc ele	ite nak st ir ose ctic orir	ing ncc <i>d e</i> on. nt f	y or ome enti R a	ne e y <i>ity</i> Inc	or /ea	ar]			
Тур				co	de r ne t y				~]			Pri	int)	X if	fal	SO	a c	cha	rity				th	lf (ne c) , \ de			C	ay] /	/ [Mo	onth		/			/ear		
Ма	na	ge	d iı	ועפ	str	nei	nt t	ru	sts												ال ما												.	-+ //	N 41	T\C		Va]	No	. [-
																					ls t]			
																							lust	: be	e c	om	ple	ete	ti k	ly	pe	ot	tru	ist	IS	eiti	he	r 🖡	·, I	И,	U,	P (
																																								M	Τt	ype) =	
	lf t	:he	tru	st is	ar	nan	age	ed i	nve	str	ner	nt t	rus	t, h	as	the	e tr	ust	tee	ma	ade	an	ele	ctic	on	into	C	api	tal	aco	COL	unt	tre	atn	ne	nt?	?	Ye	s	M	⊤ t]	ype No		
ls a														t, h Ye		the	ə tri	ust N		ma	ade	an	ele	ctic	on	into		api					tre				?	Ye Ye			T t		> [
Is a Ele We Writ BSE Acc	nee nee e th 3 nu	ta on ed y ne E	x p ic ⁻ /ou 3SE	fun r fin 3 nu (mu	abl ds anc imb	e b tra ial i er, i	nsti acc	he fer tuti our	tru (E on nt n	JS FT	t ee) tail:	? s to) pa	Ye	s [re] fun	N	o owi e be	ing	to y	vou, See	ev rele	en eva	if	you	ha	ave	pro	Fir	na	l ta	ax I	ret	ur	'n		Ye	es		Τ t	No	> [
Ele We Writ	nee e th 3 nu	r on ed y ne E umk	x p	fun r fin 3 nu (mu e	abl ds anc imb	e b tra ial i er, a be s	nsti acc	he fer tuti our	tru on nt n s)	FT de um	tee	s to r a	o pa nd	Ye	any cou	re] fun	N	o owi e be	ing	to y v. (S	vou, See	ev rele	en eva	if	you	ha	ave	pro	Fir	na	l ta	ax I	ret	ur	'n		Ye	es		T 1	No	> [
Ele We Writ	iny ctr nee e th 3 nu our De	r ta ron ed y ne E umk nt n	x p	fun r fin 3 nu (mu e	abl ds anc umb	e b tra ial i er, a be s	nsti acc	he fer tuti our	tru on nt n s)	FT de um	tee	s to r a	o pa nd	Ye	any cou	re] fun	N	o owi e be	ing	to y v. (S	vou, See	ev rele	en eva	if	you	ha	ave	pro	Fir	na	l ta	ax I	ret	ur	'n		Ye	es		T 1	No	> [
Ele We Writ BSE Accc	nee e th 3 nu our De	r ta ron ed y ne E umk nt n esc	x p ic ' ouu 3SE per am	fun r fin 3 nu (mu e otic	abl ds anc umb	e b tra ial i er, i be s	nsti acc ix c	he fer tuti our ligit	tru (E on on nt n :s)	FT de um	tee	s to r a	o pa nd	Ye ay a acco ivit	any cou	re int	fun nai		o [o wi o be A		to y v. (\$ oun	/ou, See t nu		en eva per										ret		'n		Ye	e.				> [• [
Ele We Writ BSE Accc 1	ctr nece e th 3 nu our De	r ta	x p	fun r fin 3 nu (mu e otic	abl ds anc umb ust k	e b tra ial i er, a be s of r	nsti acc six c	he fer tuti our ligit	tru (E on on nt n :s)	FT de um	tee	s to r a	o pa nd	Ye acco ivit	any cou l ty	re' nt	fun nai][]_][][]_][][]_][][]_[]		o [owi A		to y v. (\$ oun	/ou, See t nu		en eva per				ave loction	proons	Fir	nal dec][ret		rn s k	oet		e.				> [• [
Ele We Writ BSE Accc 1	ctr nece e tr 3 nu our De ustr St	y con	x p	fun r fin 3 nu (mu e otic	abl ds anc imb ust k on (A bus	e b tra ial i er, : be s of r	nsti acc ix c mai	he fer tuti our ligit	tru (E on on on on on on on on on on on on on on on on on on on o	FT de um	tee	s to r a]	o pa nd	Ye	any cou	re: Int	fun nai][][]][][]][] [] B2 bu		o [powi p		to y v. (S)]	/ou, See t nu		en eva per					proprise	Fir	nal dec]]]					n s k	Def		e.				> [• [
Ele We Writ BSE Accc 1	Iny ctr nee e tr 3 nu our Do U ustr Mu Cc	y con	x r ic · asse ber am crin	fun r fin 3 nu (mu e otic	abl ds anc imb ust k on A bus ines	e b tra ial i er, : be s of r	nsti acc ix c mai	he fer tuti our ligit	tru (E on on on on on on on on on on on on on on on on on on on o	FT de um	tee	es to r a]] S a lab	o pa nd act lab	Ye	any cou		fun nai][][]][][] B2 bu		o [o wi A A r E nes: a	ing elov Acco]	to y v. (§ pun]	/ou, See t nu		en eva per		you ins		ave oction)) () () () () () () () () (proof	Fir	nal dec][]]]]]]]]]]]]]]]]]]		ax I			n	oet		e. r I 3				> [• [



Γ	7 Credit for interest on early payments – amount of interest	w _ , ,
8	Partnerships and trusts Primary production	
	Distribution from partnerships A , , , , , , , , , , , , , , , , , ,	
	Share of net income from trusts Z	·∞ /
	Deductions relating to amounts shown at A and Z S	
	Net primary production ar Non-primary production	nount,,,,,,,,,,_
	Distribution from partnerships, less foreign income B , D	
	Share of net income from trusts, less capital gains, foreign income and franked distributions	·∞ /
	Deductions relating to amounts shown at B and R T , , , , , , , , , ,	⊡ •≫
	Franked distributions from trusts F	⊡ •≫
(Deductions relating to franked distributions from trusts in label F G D , D	
	Capital gains from another trust and net foreign capital gains need to Amounts of foreign income must be included at item 22 or 23 .	b be included at item 21.
	Share of credits from income	
	Share of credit for tax withheld where ABN not quoted C, , , , , , , , , , , , , , , , , , ,	·∞
	Share of franking credits from franked distributions D ,	
	Share of credit for TFN amounts withheld from interest, dividends and unit trust distributions	
	dit for TFN amounts withheld from o , , , , , , , , , , , , , , , , , ,	
	Share of credit for tax withheld – foreign resident withholding (excluding capital gains)	≫
9	Rent Gross rent F	·≫
	Interest deductions G	×
	Capital works deductions X	·×
	Other rental deductions	·×
	Ν	et rent
10	Forestry managed investment scheme income	Q,,,×
11	Gross interest – including Australian Government Ioan interes	st J
	TFN amounts withheld from gross interest	
12	Dividends Unfranked	amount K
	Franked	amount L

OFFICIAL: Sensitive (when completed)

Franking credit

2

-20

TFN amounts withheld from dividends

Ν

13	Superannuation lump sums and employment termination payment Death benefit superannuation lump sum where the beneficiary is a non-dependant Death benefit employment termination payment where the beneficiary is a dependant Death benefit employment termination payment where the beneficiary is a non-dependant Death benefit employment termination payment where the beneficiary is a non-dependant
14	Other Australian income – give details Type of income Type of income ••••• •••••
15	Total of items 5 to 14 Add the boxes.
De	eductions
16	Deductions relating to: Australian investment income P ,,,,,
17	Forestry managed investment scheme deduction D
18	Other deductions – show only deductions not claimable at any other item
	Name of each item of deductions Amount Image: Im
19	Name of each item of deduction Amount Amount
	Name of each item of deduction Amount Amount , , , , , , , , , , , , , , , , , , ,
20	Name of each item of deduction Amount Amount Image: Control of thems 16 to 18 Net Australian income or loss Image: Object of them 19 Subtract item 19 Image: Object of them 15 Image: Object of them 15 Capital gains Do you need to complete a Capital gains tax (CGT) schedule? Did you have a CGT Image: Object of the trust had an amount event during the year? Image: Object of the trust had an amount event during the year? Image: Object of the trust had an amount event during the year? Image: Object of the trust had an amount event during the year? Image: Object of the trust had an amount event during the year? Image: Object of the trust had an amount event during the year? Image: Object of the trust had an amount event during the year? Image: Object of the trust had an amount event during the year? Image: Object of the trust had an amount event during the year? Image: Object of the trust had an amount event during the year? Image: Object of the trust had an amount event during the year?

Г	
Fc	preign income
22	Attributed foreign income Did you have overseas branch operations or a direct or indirect interest in a foreign trust, foreign company, controlled foreign entity or transferor trust?
	If you answered Yes at label S , complete and attach an <i>International dealings schedule 2021</i> . Do you need to complete a <i>Losses schedule 2021</i> ?
23	Other assessable foreign source income - other than income shown at item 22 Gross B , Gross B , Foreign income tax offset Z , Also include at label D Australian franking credits from a New Zealand franking company that you have received indirectly through a partnership or trust. Also include at label D Australian franking credits from a New Zealand franking company
24	Total of items 20 to 23 Add the boxes
25	Tax losses deducted C , , , , , , , , , , , , , , , , , ,
26	Total net income or loss Subtract item 25 from item 24. Image: Comparison of the state
27	Losses information
	A Losses schedule 2021 must also be completed and attached if the sum of labels U and V is greater than \$100,000 or if the trust is a listed widely held trust and failed the majority ownership test for a loss.
28	Landcare and water facility Landcare and water facility tax offset G , , . . tax offset brought forward from prior years G , , .

0	verseas transactions / thin capitalisation
29	Overseas transactions Was the aggregate amount of your transactions or dealings with international related parties (including the value of any property/service transferred or the balance of any loans) greater than \$2 million? W Yes No
	Did the thin capitalisation provisions affect you? O Yes No
	Royalty expenses overseas E , , , , , , , , , , , , , , , , , ,
	If you answered Yes at label W or O or completed D or E , complete and attach the <i>International dealings schedule 2021.</i>
	Was any beneficiary who was not a resident of Australia at any time during the income year, 'presently entitled' to a share of the income of the trust?
	If you answered Yes at label A , attach the information requested in the instructions.
	Transactions with specified countries Did you directly or indirectly send to, or receive from, one of the countries specified in the instructions, any funds or property or Do you have the ability or expectation to control, whether directly or indirectly, the disposition of any funds, property, assets or investments located in, or located elsewhere but controlled or managed from one of those countries?
	Personal services income Does your income include an individual's personal services income (PSI)? Total amount of PSI included at item 5 income labels A Total amount of deductions against PSI included at item 5 expense labels Did you satisfy the results test in respect of any individual? You hold a personal services business (PSB) determination in respect of any individual?
	For any individual for whom you did not satisfy the results test or hold a PSB determination, and each source of their PSI income yielded less than 80% of their total PSI, indicate if you satisfied any of the following personal services business tests – print X in the appropriate box(es). Unrelated clients test E1 Employment test E2 Business premises test E3
	Taxation of financial arrangements (TOFA)

32	Non-concessional MIT inc	ome (NCMI)
	Business income	
	Primary production	Non-concessional MIT income (NCMI)
		Amounts shown at A and B must also be included at 5G PP – Other business income .
	Non-primary productio	
		Amounts shown at C and D must also be included at 5H Non-PP – Other business income .
	Partnerships and trusts	
	Primary production	
		Amounts shown at E and F must also be included at 8A Distribution from partnerships .
		Amounts shown at G and H must also be included at 8Z Share of net income from trusts .
	Non-primary productio	n Non-concessional MIT income (NCMI)
	Amounts shown	at I and J must also be included at 8B Distribution from partnerships, less foreign income .
		Non-concessional MIT income (NCMI) K
		Amounts shown at K and L must also be included at 8R Share of net income
		from trusts, less capital gains, foreign income and franked distributions.
	Capital gains	
		The amounts shown at labels X and Z must be included in the calculation of the amount at 21A Net capital gain .

Trust	TFN			

Key financial information									
33 All current assets	F,,,, ∞								
34 Total assets	G,,,, ∞								
35 All current liabilities	।,,,∞	066010							
36 Total liabilities	J,,,, ∞								

Business and professional items

37	В	usi	ine	SS	nar	ne	of	ma	in	bu	sin	ess	•													
			,									,											 			

38 Business address of main business Suburb/town Suburb/town State/territory Postcode

39	Opening stock	c	• 🕅	45	Payments to associated persons	M
40	Purchases and other costs	В	CODE	46	Fringe benefit employee contributions	T ·>X
41	Closing stock	D	• 🕅 /	47	Unpaid present entitlement to a private company	Y
42	Trade debtors	E	•94	48	Trading stock	Yes No
43	Trade creditors	H		49	Aggregated turnover	
44	Total salary and wage expenses	L	• X /		Select your aggregated turnover range	P (select range A to P)

Aggregated turnover

Q

·**M**

50 Capital allowances Depreciating assets first deducted in this income	e year
Intangible depreciating assets first deducted	A \$,,,∞
Other depreciating assets first deducted	B\$,,,,∞
Are you making a choice to opt out of temporary full expensing for some or all of your eligible assets?	
Number of assets you are opting out for	
Value of assets you are opting out for	R\$,,,,∞
Temporary full expensing deductions	S\$,,,,∞
Number of assets you are claiming for	
Are you making a choice to opt out of Backing business investment for some or all of your eligible assets?	V (A – Some eligible assets; B – All eligible assets)
Number of assets you are opting out for	
Value of assets you are opting out for	X \$,,,,∞
First year accelerated depreciation deductions for assets using Backing business investment	M\$,,,∞
Instant asset write-off deductions for non-small business entities	o \$,,,,∞
Have you self-assessed the effective life of any of these assets?	
For all depreciating assets	
Did you recalculate the effective life for any of your assets this income year?	D Yes No
Total adjustable values at end of income year	E\$,,,∞
Assessable balancing adjustments on the disposal of intangible depreciating assets	F\$,,,,×
Deductible balancing adjustments on the disposal of intangible depreciating assets	G\$,,,,∞
Termination value of intangible depreciating assets	H\$,,,,∞
Termination value of other depreciating assets	I\$,,,,∞
Subsequent year accelerated depreciation deductions for assets using Backing business investment	N\$,,,,∞
Deduction for project pool	J\$,,,,∞
Section 40-880 deduction	K \$
Landcare operations and deduction for decline	
in value of water facility, fencing asset and fodder storage asset	L\$,,,,,,.∞

Г

51	51 Small business entity simplified depreciation	
	Deduction for certain assets A	 .∞
	Deduction for general small business pool B ,	 •∞
52	52 National rental affordability scheme National rental affordability scheme tax offset entitlement F , b	
53	53 Other refundable tax offsets G	
54	54 Non-refundable carry forward tax offsets	
	Early stage venture capital limited partnership tax offset	
	Early stage investor tax offset	
55	55 Medicare levy reduction or exemption	
	Spouse's 2020–21 taxable income – if nil write '0' A Full Medicare levy ex	xemption C
	Number of dependent	
	Medicare levy surcharge and private health insurance tax offset If the trust is liable for the Medicare levy surcharge or entitled to the private health insurance ta	ax offset, refer to the instructions.
56	56 Income of the trust estate A , , , , , , , , , , , , , , , , , ,	

Statement of distribution

57 Statement of distribution

Distribution details

Complete the distribution details on the following pages for **BENEFICIARY 1** to **3** if required, and for **Income to which no beneficiary is presently entitled and in which no beneficiary has an indefeasible vested interest, and the trustee's share of credit for tax deducted**, if it applies.

If there are more than three beneficiaries see the instructions for more information.

Note: It is not an offence not to quote a TFN for a beneficiary. However, TFNs help the ATO to correctly identify each beneficiary's tax records. The ATO is authorised by the *Income Tax Assessment Act 1936* and the *Income Tax Assessment Act 1997* to ask for information in this tax return. We need this information to help administer the tax laws. To make a correct Trustee Beneficiary (TB) statement you must quote the TFN of a resident trustee beneficiary of a closely held trust.

Note: If the trust needs to provide annual reports under the Trustee Beneficiary Rules or the TFN withholding rules you will be able to do so by completing the information in the statement of distribution.

57 Statement of distribution – continued

Г

BENEF	ICIARY 1 Tax file	e num	nber (1	ΓFN)													Ent	ity (cod	e	U								
INDIVID					See	the	Priv	acy i	note	e in t	the	Тахр	ayer	's de	eclar	atio	า.	_											
Title: M		M	s	Other																									
Surname	or family name																												
First given						ı][([Othe	r giv	/en i	nam											」 기[7[
							Į																						
OR NON-IN	DIVIDUAL NAME (c	ompa	any, pa	artne	ershi	ip, †	trus	st et	c.)																				
		ارار																											
Residen	ntial address for indi	ividua	als or	busi	ness	s ac	ddro	ess	for	no	n i	ndiv	vidu	als											1	1]	1	
Suburb/to						ı [ı	IL)(Sta	ite/te	errito	ory T][Post	.cod	e	
Country if	outside Australia																				(Au	stralia		1)	l	(Ai	ustral	a only	y)
Data of	Day Mont	:h	,	Year																									
Date of																													
	Assessment												Sha		of cr nour				~									_	
	calculation code Share of income	14/							٦.	×			fro	om	pay	mei	nts f	fron	n	0							•		
Share of	of the trust estate credit for tax withheld									~				0.0			al g			F							· 9X	,	
– foreigr	resident withholding cluding capital gains)								•	×						1	Ŭ											_	
Austr	alian franking credits from a New Zealand	N											N		/II ca	÷.,	Ŭ										• X	-	
	franking company								<u> </u>	LOS	s				Exc /II ca	apit	ary		3	2							• X	!	
	Primary	Α						• >>				Sh	are res	side	ent c	apit	tal g	ains	S	Z							•		
	PP – NCMI	A1						• >>				٨++	wr ibut		oldir foroi	Ŭ				~									
Chara	PP – Excluded from NCMI	A2						•92				Allí	DUC		norei ner a	Ŭ			_	G							• %	_ /	
Share of income	Non-primary	D						• 90			s	f	orei							Н							• %	[]/	
	production								/			For	əign	inc	om	e ta	ix o	ffse	t	I							•		
	Non – PP NCMI							• 🕅			affo		Shar bility							R					_		•		
	Non – PP Excluded from NCMI	B2						• 90	!						lorat	tion		edite	S	Μ							×		
	Credit for tax withheld here ABN not quoted							• >>	1			Ear	ly sta	age	ven	iture	e ca	pita	al	т									
	Franked distributions							• 90			lir	nite	d pa	rtne	ershi sta	p ta	ax o	ffse	t										
	Franking credit												Ľ	any	SId	te	ax o	ffse	ŧ	J							•		
												D	v 64	A I	Eligi	ble	inco	ome	e C	1							•00		
	N amounts withheld	- F.	1																										

Small business income tax offset information	
Share of net small business income	1
Non-resident beneficiary additional information	
s98(3) assessable amount J	s98(4) K ·X
TB statement information	
For each trustee beneficiary, indicate whether you will be making a	a TB statement: TB statement? Yes No
Tax preferred amounts P	Untaxed part of share of net income Q
	Untaxed part of share of net income Q

57 Statement of distribution – continued

Г

BENEF	ICIARY 2	Тах	file	nun	nber	(TFI	N) [Ent	ity (cod	e	U								
INDIVID				_		_	5	See t	he	Priva	acy r	note	e in t	the ⁻	Тахр	ayer	's de	eclar	atio	n.												
Title: M	r Mrs Mrs	Mis	s	M	s	Otł	her																									
]							
First given	name								7	C)the	r giv	ven i	nam											-][][7][][
OR										L																						
		NAME	i (coi	mpa	any,	part	ner	ship	o, t	rus	t et	c.)														-,						
Residen	tial addres	s for i	ndiv	idua	als o	r bu	sin	ess	ad	Idre	ess	for	no	n iı	ndiv	vidu	als	,								-						
Suburb/to	wn																							Sta	te/te	errito	ory		P		bde	
Country if	outside Austra	alia][ı 	ı												(Au	stralia	l only)			(Aust	ralia c	only)
Date of	birth]/[Month]/		Year																										
·																																
	Ass calculat	ion co		V													ar	of cr nour	nts v	with	helo	k	0									
	Share of the tru			w].	×			Irc		payı sely	' he	ld tr	ust	1 - C										
	credit for tax resident wit			÷								٦.	×					Ca	apit	al g	ains	3	F							-0	R	
(exc	cluding capi	tal gai	ns)	1									~~			Ν	1CN	/I ca	apit	al g	ains	s F	1							-6	R	
Austr	alian frankin from a New franking d	Zeala	Ind	Ν						•	×	1				Ν		Exc /II ca	lud	ed f	ron	ר ה	2							-6	R	
	_	Prima	ary	A						_	- X			s	Sh	are	of c	redi	t fo	r for	eigr	s ר										
		oducti										_/				res wi	side thh	ent c oldir	api ng a	tal g amo	unt	5 5	Z							•		
		P – NC									8	_			Attr	ibut	ed	forei	ign	inco	ome	Э	G							۰ ۵	R	
Share of	PP – E frc			42							8		LOS	S	f	orei		her a soui					н							•\$	R	
income	Nor pr	n-prim roduct	ary ion	В							×						-	com					ï									,
	Non – F										8	1			ę	Shar	e o	f Na	tior	nal re	enta	ป	R									
	Non – PP E	Exclud		B2							8			affc	orda			hem Iorat														
	redit for tax	withh	eld	С							8				E.				dis	tribu	uteo	k	Μ							•\$		
	ere ABN no											_		lir	⊏ar nite	d pa	age irtne	e ven ershi	ip ta	e ca ax o	ffse	u t	Т							•		
I	Franked dist			U							8					Ea	arly	sta	ge ta	inve ax o	sto ffse	r t	J							÷		
	Franki	ng cre	edit	D											D	v 64	A	Eligi	ble	inco	ome	e C	1						_	•0	0	
TF	N amounts	withh	eld	E																												

Small business income tax offset information	
Share of net small business income	1
Non-resident beneficiary additional information	
s98(3) assessable amount J	s98(4) K ·X
TB statement information	
For each trustee beneficiary, indicate whether you will be making a	a TB statement: TB statement? Yes No
Tax preferred amounts P	Untaxed part of share of net income Q
	Untaxed part of share of net income Q

57 Statement of distribution – continued

Г

BENEF	TICIARY 3 Tax file	e nun	nber (TFN)]									Ent	ity (cod	e I	U								
INDIVID	UAL NAME				See	the	Priv	vacy	note	e in	the	Тахр	ayer	's de	eclar	atio	า.												
Title: M		М	s	Other	-]											
Surname	or family name]							
First given						IL	[(lL Othe	er giv	ven	nam]							
OR																													
NON-IN	DIVIDUAL NAME (c	ompa	any, p	anne	ersn	ו p, ז 	trus		tC.)][][][1	7			
][[][][][]][][JL 1/				_ 	
																					L								
Residen	tial address for ind	ividua	als or	busi	ness	s ac	ddro	ess	for	r no	n iı	ndiv	/idu	als][1][
Suburb/to																					Sta	te/te		ory]					
Country if	outside Australia][][][(Au	stralia	only)			L	(Aus	ralia c	only)
Date of		th		Year																									
Date of																													
	Assessment												Sha		of cr														
	calculation code Share of income									20			fro	om	nour pay	mei	nts	fron	n	0							•		
	of the trust estate	vv							-	8				CIC	isely					_									
– foreigr	credit for tax withheld resident withholding	L							٦.	8					Ca	apit	al g	ain	S	F							-0		
	cluding capital gains) alian franking credits												N	ICV	/II ca	apit	al g	ain	s F	1							-0	R	
Austi	from a New Zealand franking company	N						• >>	1				Ν	ICN	Exc /II ca	lud	ed t	fron		2							•\$		
	- Primary							·%		L <u>OS</u>	s 1	Sh	are	of c	redi	t fo	r foi	reigr	า	_									
	production	A											res wi	side thh	ent c oldir	apit ng a	al c mo	jain: unt	S S	Z							•		
	PP – NCMI							• 🕅	1			Attr	ibut	ed [.]	fore	ign	inc	ome	Э	G							-6		
Share	PP – Excluded from NCMI	A2						•9%							ner a					H							۰.	R	
of income	Non-primary production	В						• 9 ×					orei	Ŭ					0	•••							~		/ 🛄
	Non – PP NCMI							·%					eign							•							•		
									_		affo		Shar bility							R							•		
	Non – PP Excluded from NCMI	B2						• 🕅	1				E	Exp	lora	tion	Cre	edit: uteo	S A	M							-0		
	Credit for tax withheld here ABN not quoted							• >>	1			Ear	ly sta	age	ver	iture	e ca	pita	al	Т									
	Franked distributions							•9			lir	nite	d pa	rtne	ersh	p ta	ax c	ffse	et								-		
		-							<u>י</u>				E	arly	sta	ge ta		esto ffse	er et	J							•		
	Franking credit	D						•				D	iv 64	A I	Eligi	ble	inc	ome	e C	1							•()0	
TF	N amounts withheld	E						•																					

Small business income tax offset information	
Share of net small business income Y	
Non-resident beneficiary additional information	
s98(3) assessable amount	s98(4) K
TB statement information	
For each trustee beneficiary, indicate whether you will be making a	TB statement: TB statement? Yes No
	Untaxed part of
Tax preferred amounts P	Untaxed part of share of net income
Tax preferred amounts P	share of net income

merco		0.01	are of orealt for tax at	Junot				
	Assessment calculation code Share of income	V W		•₩	Share of credit for TFN amounts withheld from payments from closely held trusts	0	·	
- foreign	of the trust estate credit for tax withheld resident withholding	L		•%	Capital gains	F	·%	
	cluding capital gains)			1	NCMI capital gains	F1	·%	
Austr	alian franking credits from a New Zealand franking company	N	·%		Excluded from NCMI capital gains	F2	·%	
	– Primary production	A	·%		Share of credit for foreign resident capital gains withholding amounts	z	•	
	PP – NCMI	A1	· %		Attributed foreign income	G	·%	
Share of	PP – Excluded from NCMI	A2	· M		Other assessable foreign source income	н	·%	
income	Non-primary production	В	کل		Foreign income tax offset	Т	•	
	Non – PP NCMI		·M	j 6	Share of National rental affordability scheme tax offset	R	•	
	Non – PP Excluded – from NCMI	B2	-\$Q		Share of other refundable tax offsets	X	•	
	redit for tax withheld ere ABN not quoted	С	· 🏹		Early stage venture capital limited partnership tax offset	т	•	
F	Franked distributions	U	·%		Early stage venture capital limited partnership tax offset carried forward	к	•	
	Franking credit	D			from previous year Early stage investor	J		
TF	N amounts withheld	Ε	•		tax offset			
					Early stage investor tax offset carried forward from previous year	Μ	•	
lf y	ou completed labels	Т, К	(, J or M , attach the informa	ation re	equested in the instructions.			

Income to which no beneficiary is presently entitled and in which no beneficiary has an indefeasible vested interest, and the trustee's share of credit for tax deducted.

58 Choice for resident trustee to be assessed to capital gains on behalf of beneficiaries

Amount of capital gains on which the trustee has chosen to be assessed on behalf of beneficiaries	,,,,∞

Items 59 and 60 must be answered for all trusts - if you answer yes to any of these questions, answer Yes to the 'other attachments' question on page 1 of this tax return.

59 Beneficiary under legal disability who is presently entitled to income from another trust Was any beneficiary in this trust, who was under a legal disability on 30 June 2021, also Yes No presently entitled to a share of the income of another trust?

If yes, or the answer is not known, furnish the information requested in the instructions.

60 Non-resident trust If yes, state the amount of income derived outside Australia to which Is the trust a No Yes

non-resident trust?

no beneficiary is presently entitled. \$ Print NIL if applicable.

Declarations

TAXPAYER'S DECLARATION

Important

Before making this declaration check to ensure that all income has been disclosed and the tax return, all attached schedules and any additional documents are true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements in tax returns. **This declaration must be signed by a trustee or public officer**.

Privacy

The ATO is authorised by the *Taxation Administration Act 1953* to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each beneficiary in our records. It is not an offence not to provide the TFNs. However, if the TFNs are not provided, it could increase the chance of delay or error in each beneficiary's assessment.

Taxation law authorises the ATO to collect information including personal information about the person authorised to sign the declaration. For information about your privacy go to **ato.gov.au/privacy**

DECLARATION:

I declare that the information on this tax return, including any attached schedules and additional documentation is true and correct.

Sig	nat	ure																																		
																									C)ate		Day] /		/lontl	h	/ [Yea	r	
Hou	irs	take	en to	o pr	epa	are	and	со	mpl	ete	this	tax	< ret	urn																						
TA	X A	٩GE	INT	r's	DE	C	LAF	RA	ΓΙΟ	N																										
Ι,																																				
give me	en r to	ne a lodg	a de je tl	ecla ne t	ratio ax r	on s	stati																			by th nd th	nat t	hè		bay	er l	has				\$
Age	ent'	s sig	gnat	ture																																
																											L									
	ato	ot io a																							۵)ate		Day] /				/ [Yea	r	
	πα	ct na	ame M	; ┌──			1]]][][1					7												ı—][1
Age	ent'	s ph		e nu	ımb		(incl	ude	e are			e)					Aç	gen [.]	t's I	refe	eren	ce	nun	nbe	er				fice lics		e c	only	,			

L