

# Agreement to comply with the community charity trust guidelines

#### When to use this form

Under paragraph 426-117(1)(c) of schedule 1 to the *Taxation Administration Act 1953*, each trustee must do both of the following:

- agree to comply with the rules in the community charity trust guidelines
- tell us they agree to comply using this approved form.

## Completing the form

- Download a copy of the form to your computer and check that you can save information in the form, or print it and complete a paper copy
- Type directly into the form
- Place X in all applicable boxes
- Be sure to answer all questions.

If you can't save a completed copy of this form, print a copy before closing the form.

| Section A: Trust details |  |  |  |  |
|--------------------------|--|--|--|--|
| 1                        | Trust's Australian business number (ABN)       |  |  |  |
| 2                        | Trust's legal name                             |  |  |  |
| 3                        | Trustee's name                                 |  |  |  |
| 4                        | Director's name  Title: Mr Mrs Miss Ms Other   |  |  |  |
|                          | Family name                                    |  |  |  |
|                          | First given name Other given names             |  |  |  |
| 5                        | Director's residential address  Street address |  |  |  |
|                          | Suburb/town/locality State/territory Postcode  |  |  |  |
|                          | Suburb/town/locality Fostcode                  |  |  |  |
| 6                        | Director's phone number (business hours)       |  |  |  |
| 7                        | Director's email address                       |  |  |  |

## Section B: Declaration

### Privacy

Taxation law authorises the ATO to collect information and disclose it to other government agencies. We need this information to allow us to administer the community charity corporation provisions in the tax law. For information about your privacy see ato.gov.au/privacy

The trustee declares that all the information provided in this agreement is true and correct.

The trustee agrees to comply with the rules in the community charity trust guidelines.

| Director's signature | 1           |      |
|----------------------|-------------|------|
|                      | Date        |      |
|                      | Day Month / | Year |

## Lodging your agreement

Send your completed agreement to us by mail to: AUSTRALIAN TAXATION OFFICE PO BOX 3373 PENRITH NSW 2740



Keep a copy for your records.