

WORKSHEET: SMORGON – ONESTEEL MERGER*

Section 1 Details of your Smorgon shares				Section 2 Capital gain or capital loss on transfer of your Smorgon shares to OneSteel				Section 3 Your OneSteel shares cost base		
1	2	3	4	5	6	7	8	9	10	11
Parcel number	Acquisition date	Number of shares in parcel	Cost base of parcel	Value of OneSteel shares received	Amount of capital gain or capital loss	Scrip-for-scrip rollover? Y/N	CGT discount? Y/N	Acquisition date (for CGT discount purposes**)	Number of shares received	Cost base of parcel
1										
2										
3										
4										
5										
6										
7										
8										
9										
10										
11										
12										
13										
Total								Total		

* Keep this worksheet with your records.

** For general CGT purposes the acquisition date is 20 August 2007.