

Section C: Payer details

9 Name

10 ABN

<input type="text"/>									
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11 Contact name

Title: Mr Mrs Miss Ms Other

Family name

First given name

Other given names

12 Contact phone number (include area code)

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Section D: Election

! This election is only valid for personal 'after-tax' contributions. If a payer is not acting for you and on your behalf the contribution may not be a personal contribution. For example, if your employer makes the contribution under an obligation to contribute for you it may be treated as an employer contribution and be counted towards the concessional contributions cap.

13 Election and amount

Place an **X** in the appropriate box to show the CGT concession(s) that applies to you. In each case provide the amount you choose to exclude from your non-concessional contributions cap because of your entitlement to the CGT concession.

Small business retirement exemption amount Provide amount \$,,.

Small business 15-year exemption amount Provide amount \$,,.

! There are limits on the amounts you can claim. If you exceed them your election will not be effective. For details of these limits visit our website at ato.gov.au and refer to *CGT cap election*.

14 Is this election for a further contribution of a financial benefit from a look-through earnout right from an earlier CGT event? (See instructions)

Yes No

! Financial benefits provided under look-through earnout rights must generally be made within five years of the end of the income year in which the CGT event occurred.

Section E: Declaration

⊖ Providing false or misleading information in this election may result in the ATO imposing an administrative penalty.

I declare, that:

- *the personal contributions for which this election is to apply will be made by me or on my behalf*
- *I am eligible for one or both of the following CGT concessions*
 - *the small business 15-year exemption*
 - *the small business retirement exemption*
- *I have met all the requirements of section 292-100 of the Income Tax Assessment Act 1997 to elect to have the contributions excluded from the non-concessional contributions cap and the amount of the contribution does not exceed my CGT cap amount.*
- *the information is true and correct.*

Name (Print in BLOCK LETTERS)

Signature

Date

Day

Month

Year

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