► ** 2	
	Australian Government
	Australian Taxation Office

Self-managed superannuation fund annual return



 WHO SHOULD COMPLETE THIS ANNUAL RETURN? Only self-managed superannuation funds (SMSFs) can complete this annual return. All other funds must complete the <i>Fund</i> income tax return 2014 (NAT 71287). TO COMPLETE THIS ANNUAL RETURN Print clearly, using a BLACK pen only. Use BLOCK LETTERS and print one character per box. 				
The Self-managed superannuation fund annual return instructions 2014 (NAT 71606) (the instructions) can assist you to complete this annual return.	■ Place X in ALL applicable boxes.			
Section A: Fund information 1 Tax file number (TFN)	To assist processing, write the fund's TFN at the top of pages 3, 5 and 7.			
The Tax Office is authorised by law to request your TFN. Y quoting it could increase the chance of delay or error in proces	You are not obliged to quote your TFN but not sing your annual return. See the Privacy note in the Declaration.			
2 Name of self-managed superannuation fund (SMSF				
3 Australian business number (ABN) (if applicable)				
4 Current postal address				
	State/territory Postcode			
 5 Annual return status Is this an amendment to the SMSF's 2014 return? Is this the first required return for a newly registered SMSF? 	Is this an amendment to the SMSF's 2014 return?			
6 SMSF auditor Auditor's name				
Title: Mr Miss Ms Other Family name				
First given name Other given na				
SMSF Auditor Number Auditor's phone number				
Suburb/town	State/territory Postcode			
Date audit was completed A A A A A A A A A A A A A A A A A A A				
Was Part B of the audit report qualified? B No Yes				

If the audit report was qualified, have the reported

compliance issues been rectified?

Yes

C No

Г				
7	Electronic funds transfer (EFT) We need your fund's financial institution details to pay any refund owing to you, even if you have provided them to us before. Write the fund's BSB number, fund's account number and fund's account name below. We do not issue refunds to a trustee's personal account. (See relevant instructions.)			
Fun	d BSB number (must be six digits)			
Fun	id account name (for example, J&Q Citizen ATF J&Q Family SF)			
8	Status of SMSF Australian superannuation fund A No Yes Fund benefit structure B Code Does the fund trust deed allow acceptance of the Government's Super Co-contribution and Low Income Super Contribution? C No Yes Ves Ves Ves Ves Ves			
9	Was the fund wound up during the income year? No Yes If yes, provide the date on which the fund was wound up Year Have all tax lodgment and payment obligations been met? No			
10	Exempt current pension income			
	Did the fund pay an income stream to one or more members in the income year?			
	To claim a tax exemption for current pension income, you must pay at least the minimum benefit payment under the law. Record exempt current pension income at Label A			
	No Go to Section B: Income.			
	Yes Exempt current pension income amount A \$			
	Which method did you use to calculate your exempt current pension income?			
	Segregated assets method B			
	Unsegregated assets method C Vas an actuarial certificate obtained? D Yes			
	Did the fund have any other income that was assessable?			
	E Yes Go to Section B: Income.			
	No Choosing 'No' means that you do not have any assessable income, including no-TFN quoted contributions. Go to Section C: Deductions and non-deductible expenses. (Do not complete Section B: Income.)			
	If you are entitled to claim any tax offsets, you can list these at Section D: Income tax calculation statement.			



Section C: Deductions and non-deductible expenses

12 Deductions and non-deductible expenses

Under 'Deductions' list all expenses and allowances you are entitled to claim a deduction for. Under 'Non-deductible expenses', list all other expenses or normally allowable deductions that you cannot claim as a deduction (for example, all expenses related to exempt current pension income should be recorded in the 'Non-deductible expenses' column).

	DEDUCTIONS	NON-DEDUCTIBLE EXPENSES
Interest expenses within Australia	A1 \$,,	A2\$,,,∞
Interest expenses overseas	B1 \$,,	⊠ B2\$,,,
Capital works expenditure	D1 \$,	∞ D2\$,,,∞
Decline in value of depreciating assets	E1 \$,,	∞ E2\$,,,∞
Insurance premiums – members	F1 \$	₩ F2\$,,%
Death benefit increase	G1 \$	×
SMSF auditor fee	H1 \$,,	₩ H2\$,,,₩
Investment expenses	I1 \$,,,	× I2\$,,,∞
Management and administration expenses	J1 \$,,	⋈ J2\$,,,∞
Forestry managed investment scheme expense	U1 \$,,	
Other amounts	L1 \$,,	∞ L2 \$,,, ∞
Tax losses deducted	M1 \$	
	TOTAL DEDUCTIONS	TOTAL NON-DEDUCTIBLE EXPENSES
	N \$	× Y\$
	(Total A1 to M1)	(Total A2 to L2)
Γ	#TAXABLE INCOME OR LOSS	Loss TOTAL SMSF EXPENSES
	o \$	∞
	(TOTAL ASSESSABLE INCOME /ess TOTAL DEDUCTIONS)	
#This is a recordence where		

*This is a mandatory label.

Section D: Income tax calculation statement

#Important:

Section B label R3, Section C label O and Section D labels A,T1, J, T5 and I are mandatory.



Fund's tax file number (TFN)



Section E: Losses

14 Losses

If total loss is greater than \$100,000, complete and attach a *Losses* schedule 2014.

Tax losses carried forward to later income years

S

S

Net capital losses carried forward to later income years

Section F: Member information

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 In Section F report all current members in the fund at 30 June.
 Use Section G to report any former members or deceased members who held an interest in the fund at any time during the income year.

MEMBER 1	
Title: Mr Mrs	Miss Ms Other Other
Family name	
First given name	
	Day Month Year
Member's TFN See the Privacy note in	
Contributions	
Refer to instruction for completing these labels.	
	ABN of principal employer A1
	Personal contributions B \$
C	CGT small business retirement exemption C \$
CGT sr	mall business 15-year exemption amount D\$
	Personal injury election E \$
	Spouse and child contributions F \$,,,
	Other third party contributions G \$
Assessa	able foreign superannuation fund amount
Non-assessa	able foreign superannuation fund amount
т	ransfer from reserve: assessable amount K\$
Transf	fer from reserve: non-assessable amount
	Contributions from non-complying funds T \$ D ,
Any other contrib	and Low Income Super Contributions
	TOTAL CONTRIBUTIONS N \$,,
Other transactions	Allocated earnings or losses O \$, , , , , , , , , , , , , , , , , ,
	Inward rollovers and transfers P\$,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	Outward rollovers and transfers Q\$, Code
	Income stream payment R2 \$, , , , , , , , , , , , , , , , , ,
Page 6	Sensitive (when completed)

In Section F report all current members in the fund at 30 June. Use Section G to report any former members or deceased members who held an interest in the fund at any time during the income year.

MEMBER 2	
Title: Mr Mrs M Family name	
First given name	Other given names
Member's TFN See the Privacy note in the	he Declaration.
Contributions	
Refer to instructions for completing these	
labels.	ABN of principal employer A1
	Personal contributions B \$
C	GT small business retirement exemption C \$
CGT SII	
	Personal injury election E\$,,,
	Other third party contributions G \$
Assessat	
Non-assessab	ble foreign superannuation fund amount J\$,,,,,
Tra	ansfer from reserve: assessable amount K\$,,,,
Transfe	er from reserve: non-assessable amount L\$,,,,
С	Contributions from non-complying funds T\$,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Any other contribu	utions (including Super Co-contributions M \$, , , , , , , , , , , , , , , , , ,
	TOTAL CONTRIBUTIONS N \$
Other transactions	
	Inward rollovers and transfers P\$, , , , , , , , , , , , , , , , , , ,
	Outward rollovers and transfers Q\$,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	Sensitive (when completed)Page 7

In Section F report all current members in the fund at 30 June. Use Section G to report any former members or deceased members who held an interest in the fund at any time during the income year.

MEMBER 3		_
Title: Mr Mrs	Miss Ms Other	
First given name]
Member's TFN See the Privacy note in	the Declaration.	
Contributions		
Refer to instruction for completing these labels.		
	ABN of principal employer A1	
	Personal contributions B \$	
C	GT small business retirement exemption C \$	
CGT sn	nall business 15-year exemption amount D\$	
	Personal injury election E \$	
	Spouse and child contributions F \$	
	Other third party contributions G \$	
Assessa	ble foreign superannuation fund amount	
Non-assessa	ble foreign superannuation fund amount	
т	ransfer from reserve: assessable amount K\$	
Transf		
	Contributions from non-complying funds $\mathbf{T} \in [0, \infty]$	
Any other contrib		
Other transactions		
	Inward rollovers and transfers P\$, , , , , , , , , , , , , , , , , , ,	
	Outward rollovers and transfers Q\$,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	Income stream payment R2 \$, , , , , , , , , , , , , , , , , ,	
	CLOSING ACCOUNT BALANCE S \$,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Page 8	Sensitive (when completed)	

In Section F report all current members in the fund at 30 June.
Use Section G to report any former members or deceased members who held an interest in the fund at a

Use Section G to report any former members or deceased members who held an interest in the fund at any time during the income year.

MEMBER 4	
	Miss Ms Other
Family name	Other given names
Member's TFN See the Privacy note in t	the Declaration.
Contributions	
Refer to instruction for completing these labels.	
	ABN of principal employer A1
	Personal contributions B \$
C	GT small business retirement exemption C\$
CGT sn	nall business 15-year exemption amount D\$
	Personal injury election E \$
	Spouse and child contributions F \$
	Other third party contributions G \$
Assessa	ble foreign superannuation fund amount
Non-assessable foreign superannuation fund amount	
Tr	ansfer from reserve: assessable amount K\$
Transf	er from reserve: non-assessable amount
	Contributions from non-complying funds T\$,,,,
Any other contrib	utions (including Super Co-contributions and Low Income Super Contributions)
	TOTAL CONTRIBUTIONS N \$,,,
Other transactions	
	Inward rollovers and transfers P\$, , , , , , , , , , , , , , , , , , ,
	Outward rollovers and transfers Q\$,,,,,
	CLOSING ACCOUNT BALANCE S\$, , , , , , , , , , , , , , , , , ,
	Sensitive (when completed) Page 9

Section G: Supplementary member information

In Section G report any former members or deceased members who held an interest in the fund at any time during the income year. Also in Section G report any other members who cannot be included at pages 6 to 9.

	Code
Title: Mrs Miss Ms Other Account status Family name	
First given name Other given names	
Member's TFNDate of birthIf deceased, date of deathSee the Privacy note in the Declaration.DayMonthYearDayMonthYearDayMonth) ar
Contributions OPENING ACCOUNT BALANCE \$	
Refer to instructions for completing these Employer contributions A \$	
Personal contributions B \$,,	
CGT small business 15-year exemption amount D \$	
Spouse and child contributions F \$,,	
Other third party contributions G \$	
Assessable foreign superannuation fund amount	
Non-assessable foreign superannuation fund amount J\$	
Transfer from reserve: assessable amount K \$	
Transfer from reserve: non-assessable amount	
Contributions from non-complying funds and previously non-complying funds	
Any other contributions (including Super Co-contributions and Low Income Super Contributions)	
Other transactions	
Inward rollovers and transfers P\$,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Outward rollovers and transfers Q\$,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Income stream payment R2 \$	

	rt any former members or deceased members who held an interest in the fun ection G report any other members who cannot be included at pages 6 to 9.	
MEMBER 6		Code
	Miss Ms Other	Account status
First given name		
Member's TFN See the Privacy note in the		deceased, date of death
Contributions		
Refer to instruction for completing these labels.		
	ABN of principal employer A1	
	Personal contributions B \$	
C	CGT small business retirement exemption C \$	
CGT sr	nall business 15-year exemption amount	
	Personal injury election E \$	
	Spouse and child contributions F \$	
	Other third party contributions G \$	
Assess	able foreign superannuation fund amount	
	able foreign superannuation fund amount J \$	
	ransfer from reserve: assessable amount	
	er from reserve: non-assessable amount LS, , , , , , , , , , , , , , , , , , ,	
	and previously non-complying funds	
	and Low Income Super Contributions)	
		Loss
Other transactions	Allocated earnings or losses O \$,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	Inward rollovers and transfers P\$,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	Outward rollovers and transfers Q \$	
	Lump Sum payment R1 \$,,,,	
	Income stream payment R2 \$,	

In Section G report any former members or deceased members who held an interest in the fund at any time during income year. Also in Section G report any other members who cannot be included at pages 6 to 9.	ng the
MEMBER 7	Code
Title: Mrs Miss Ms Other Other Account state	
First given name Other given names	
Member's TFNDate of birthIf deceased, date ofSee the Privacy note in the Declaration.DayMonthYearDayMonthYearDayMonth	f death _{Year}
Contributions OPENING ACCOUNT BALANCE \$	
Prefer to instructions for completing these labels. Employer contributions A \$,,	
ABN of principal employer A1	
Personal contributions B \$	
CGT small business retirement exemption C\$,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
CGT small business 15-year exemption amount D\$	
Personal injury election E \$	
Spouse and child contributions F \$	
Other third party contributions G \$,,,	
Assessable foreign superannuation fund amount	
Non-assessable foreign superannuation fund amount J \$	
Transfer from reserve: assessable amount K\$,,,,	
Transfer from reserve: non-assessable amount L\$	
Contributions from non-complying funds and previously non-complying funds	
Any other contributions (including Super Co-contributions and Low Income Super Contributions)	
Other transactions	OSS
Inward rollovers and transfers P \$	
Outward rollovers and transfers Q \$	
	ode

Sensitive (when completed)

Image: Section Gregorit any tome members who cannot be induced at pages 8 to 9. Image: Section Gregorit any tome members who cannot be induced at pages 8 to 9. Image: Section Gregorit any tome members who cannot be induced at pages 8 to 9. Image: Section Gregorit any tome members who cannot be induced at pages 8 to 9. Image: Section Gregorit any tome members who cannot be induced at pages 8 to 9. Image: Section Gregorit any tome members who cannot be induced at pages 8 to 9. Image: Section Gregorit any tome members who cannot be induced at pages 8 to 9. Image: Section Gregorit any tome members who cannot be induced at pages 8 to 9. Image: Section Gregorit any tome members who cannot be induced at pages 8 to 9. Image: Section Gregorit any tome members who cannot be induced at pages 8 to 9. Image: Section Gregorit any tome members who cannot be induced at pages 8 to 9. Image: Section Gregorit any tome members who cannot be induced at pages 8 to 9. Image: Section Gregorit any tome section members who tomembers who tome section members who tome section members who tome			
The: Ms <			during the
Title: Ms Mss Mss Mss Mss Account status Performane Other gluen name Other gluen name If deceased, date of death Member's TFN Date of birth No No No Performane Open gluen name If deceased, date of death Outributions Open gluen name If deceased, date of death Performane Open gluen name If deceased, date of death Outributions Open instructions If deceased, date of death Performane Open instructions If deceased, date of death Contributions Description A S ABN of principal employer A1 If deceased, date of death Description A S If deceased, date of death CGT small business retirement exemption C S If decision CGT small business retirement exemption C S If decision Other third performination G S If decision Other third performination I S If decision Non-assessable foreign superannuation fund amout I S If decision Non-assessable foreign superannuation fund amout I S	MEMBER 8		Code
Members TFN Date of birth ive If doceased, date of doalth New Het Prevey role in the Dedaration No No No Octributions OPENING ACCOUNT BALANCE \$ - - For to instructions Employer contributions A \$ - - ABN of principal employer A1 - - - - ABN of principal employer A1 - <td></td> <td>Miss Ms Other Accou</td> <td></td>		Miss Ms Other Accou	
Members TFN Date of birth Ver If deceased, date of death Set He Prevoy role in the Dedaration 10 Ver Ver Ver Contributions OPENING ACCOUNT BALANCE \$ - - - For to instructions Employer contributions A \$ - - Contributions Contributions A \$ - - - ABN of principal employer A1 - - - - CGT small business retirement exemption CS - - - - - CGT small business 15-year exemption amount D \$ - <td< th=""><td></td><td></td><td></td></td<>			
Set the Phracy rote in the Declaration. Out Musting Weat Weat <th>First given name</th> <th></th> <th></th>	First given name		
Contributions OPENING ACCOUNT EALANCE \$, , , , , , , , , , , , , , , , , , ,		Date of birth If deceased, da	ate of death
Prefer to instructions tests OPENING ACCOUNT BALANCE \$, , , , , , , , , , , , , , , , , ,	See the Privacy note in the	The Declaration. Day Month Year Day Month	Year
Prefer to instructions tests OPENING ACCOUNT BALANCE \$, , , , , , , , , , , , , , , , , ,			
transfer from reserve: assessable amount Contributions AS Alson of principal employer A1 Personal contributions BS CGT small business retirement exemption CS CGT small business retirement exemption CS CGT small business retirement exemption CS CGT small business retirement exemption SS Spouse and child contributions FS Cher third party contributions GS Assessable foreign superannuation fund amount ISS Non-assessable foreign superannuation fund amount ISS Transfer from reserve: SS Contributions from non-complying funds TS Ary other contributions (including Super Co-contributions and previously mon-complying funds and previously mon-complyi]
Personal contributions B CGT small business retirement exemption C CGT small business 15-year exemption amount D Personal injury election E Spouse and child contributions F Spouse and child contributions F Other third party contributions G Assessable foreign superannuation fund amount I Non-assessable foreign superannuation fund amount I Transfer from reserve: assessable amount L Contributions from non-complying funds T Ary other contributions findung Super Co-contributions M M S Other transactions M Invard rollovers and transfers P Outward rollovers and transfers P Outward rollovers and transfers Q Inome stream payment R2	for completing these]
CGT small business retirement exemption CGT small business 15-year exemption amount Personal injury election Spouse and child contributions Cher third party contributions Other third party contributions Assessable foreign superannuation fund amount Non-assessable foreign superannuation fund amount Transfer from reserve: assessable amount Contributions from non-complying funds Any other contributions M \$ Any other contributions Allocated earnings or losses Other transactions M \$ Invard rollovers and transfers Q \$ Income stream payment R2 \$		ABN of principal employer A1]
CGT small business 15-year exemption amount D Personal injury election E Spouse and child contributions F Other third party contributions G Assessable foreign superannuation fund amount I Non-assessable foreign superannuation fund amount I Transfer from reserve: assessable amount I Contributions from non-complying funds and previously non-compl		Personal contributions B \$]
Personal injury election E Spouse and child contributions F Other third party contributions G Assessable foreign superannuation fund amount I Non-assessable foreign superannuation fund amount I Transfer from reserve: assessable amount K Contributions from non-complying funds and previously non-complying funds and previously non-complying funds and previously non-complying funds and previously non-complying funds Any other contributions (including Super Co-contributions) M M Allocated earnings or losses O Inward rollovers and transfers P Outward rollovers and transfers Q Inward rollovers and transfers Q Income stream payment R2 S Income stream payment	C	CGT small business retirement exemption C\$]
Spouse and child contributions F \$ Other third party contributions G \$ Assessable foreign superannuation fund amount I \$ Non-assessable foreign superannuation fund amount J \$ Transfer from reserve: assessable amount K \$ Transfer from reserve: non-assessable amount L \$ Contributions from non-complying funds and previously non-complying funds and Low Income Super Conctributions T \$ Any other contributions (including Super Co-contributions and Low Income Super Contributions M \$ Other transactions Allocated earnings or losses O \$ Allocated earnings or losses O \$	CGT sr	mall business 15-year exemption amount D\$,]
Other third party contributions G \$,,, Assessable foreign superannuation fund amount I \$,, Non-assessable foreign superannuation fund amount J \$,, Transfer from reserve: assessable amount K \$,, Transfer from reserve: non-assessable amount L \$,, Contributions from non-complying funds T \$, Any other contributions (including Super Co-contributions) M \$, Any other contributions (including Super Co-contributions) M \$, Other transactions M \$, Other transactions M \$		Personal injury election E \$]
Assessable foreign superannuation fund amount I\$		Spouse and child contributions F \$]
Non-assessable foreign superannuation fund amount J \$ Transfer from reserve: assessable amount K \$ Transfer from reserve: non-assessable amount L \$ Contributions from non-complying funds T \$ and previously non-complying funds T \$ Any other contributions (including Super Co-contributions) M \$ M \$		Other third party contributions G \$	
Transfer from reserve: assessable amount Transfer from reserve: non-assessable amount L\$ Contributions from non-complying funds and previously non-complying funds Any other contributions (including Super Co-contributions) M\$ M\$ Any other contributions (including Super Co-contributions) M\$ M\$ Any other contributions (including Super Co-contributions) M\$ M\$ Allocated earnings or losses Other transactions Allocated earnings or losses O\$ Inward rollovers and transfers P\$ Outward rollovers and transfers Q\$ Lump Sum payment R1\$ Allocated earning anyment R2\$	Assessa	able foreign superannuation fund amount]
Transfer from reserve: non-assessable amount L\$ Contributions from non-complying funds and previously non-complying funds T\$ Any other contributions (including Super Co-contributions) M\$ M\$ M\$ M\$ Invard nollovers and transfers P\$ Invard rollovers and transfers Q\$ Lump Sum payment R1\$ R1\$	Non-assessa	able foreign superannuation fund amount J\$]
Contributions from non-complying funds and previously non-complying funds Any other contributions (including Super Co-contributions) and Low Income Super Contributions) M \$	Т	Transfer from reserve: assessable amount K\$]
Any other contributions (including Super Co-contributions) M \$,, _,	Trans	sfer from reserve: non-assessable amount L\$,]
Any other contributions (including Super Co-contributions) M \$,,, _,]
Other transactions Allocated earnings or losses O \$	Any other contrib	butions (including Super Co-contributions 😱 😋 🗌 🗌 🗌 👘 👘]
Allocated earnings or losses O \$, , , , , , , , , , , , , , , , , ,		TOTAL CONTRIBUTIONS N \$,,]
Outward rollovers and transfers Q \$,,,	Other transactions	Allocated earnings or losses O \$	
Outward rollovers and transfers Q \$,,,		Inward rollovers and transfers P \$]
Lump Sum payment R1 \$,]
			Code
			Code
CLOSING ACCOUNT BALANCE S \$,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Income stream payment R2 \$	
		CLOSING ACCOUNT BALANCE \$\$,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,]

Section H: Assets and liab	vilities
15 ASSETS15a Australian managed investments	Listed trusts A \$
15b Australian direct investments	Cash and term deposits E \$
Limited recourse borrowing arrangen Australian residential real property	Debt securities F \$,
Australian non-residential real property	
J2 \$,,,	
J3 \$, , , ,	Limited recourse J \$,,
Uverseas shares	Residential L \$, , , , , , , , , , , , , , , , , ,
	Collectables and M \$
J6 \$,,,	
15c Overseas direct investments	Overseas shares P\$
Oversea	as non-residential real property Q \$,,,
Ove	erseas residential real property R \$
O	verseas managed investments S\$
	Other overseas assets T\$
	N AND OVERSEAS ASSETS U \$, , , , , , , , , , , , , , , , , ,
15d In-house assets Did the fund have a loan to, leas or investment in, related parties (kn as in-house assets) at the end o income y	nown A No res y 5 ,

Г			
16 LIABILITIES	Borrowings	V s	\$,,
Total member clo (total of all CLOSING ACCOUNT BALANCE s	osing account balances from Sections F and G)	w	\$,,∞
	Reserve accounts	X :	\$,,∞
	Other liabilities	Y :	\$,,∞
	TOTAL LIABILITIES	z	\$,,×

Section I: **Taxation of financial arrangements** 17 Taxation of financial arrangements (TOFA)

7	Taxation of financial arrangements (TOFA)	
	Did you make a gain, loss or transitional balancing adjustment from a financial arrangement subject to the TOFA rules? G No Yes	
	Total TOFA gains H \$, , , , , , , , , , , , , , , , , ,	
	TOFA transitional balancing adjustment J \$, , , , , , , , , , , , , , , , , ,	

Section J: Other information

Family trust election status

If the trust or fund has made, or is making, a family trust election, write the four-digit **income year specified** of the election (for example, for the 2013–14 income year, write **2014**).

If revoking or varying a family trust election, print **R** for revoke or print **V** for variation, and complete and attach the *Family trust election, revocation or variation 2014.*

Interposed entity election status

If the trust or fund has an existing election, write the earliest income year specified. If the trust or fund is making one or more elections this year, write the earliest income year being specified and complete an *Interposed entity election or revocation 2014* for each election.

If revoking an interposed entity election, print **R**, and complete and attach the *Interposed entity election or revocation 2014*.

В

С

D

Section K: Declarations

Penalties may be imposed for false or misleading information in addition to penalties relating to any tax shortfalls.

Important

Before making this declaration check to ensure that all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you are in doubt about any aspect of the annual return, place all the facts before the ATO.

Privacy

The ATO is authorised by the *Taxation Administration Act 1953* to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However if you do not provide the TFN, the processing of this form may be delayed.

Taxation law authorises the ATO to collect information and disclose it to other government agencies. For information about your privacy go to **ato.gov.au/privacy**

TRUSTEE'S OR DIRECTOR'S DECLARATION:

I declare that current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received the audit report and I am aware of any matters raised. I declare that the information on this annual return, including any attached schedules and additional documentation is true and correct. I also authorise the ATO to make any tax refunds to the nominated bank account (if applicable).

Authorised trustee's, director's or public officer's signature

																				Da	ate	Γ	Day	7/	′ [Mont	n 	/		Ye	ar	
Preferre	d trus	tee o	r dir	ecto	r co	nta	ct d	letai	ils:																							
Title: Mr	M	s	Miss	N	1s	O	ther																									
Family name			-) () (-																					_								
First given r]		her g		nam	ies																		
									-																		1[
Phone nu Email add																																
Non-indivi	idual tru	ustee r	name	(if app	olica	ble)																										
ABN of no	on-indiv	idual t	ruster	,		[1																							
			10000																					٦								
				Time	tak	en to	o pre	epare	e an	d cc	omp	lete	this	s ar	inua	l ret	urn					Hrs	5									
The you provi	Comm ide on t	ssione his an	er of T nual r	axatio eturn	on, a to m	ls Re naint	egisti ain t	rar o [.] he ir	f the	e Au Irity (ustra of th	alian ne re	Bu egis	isine ster.	ess F For	Reg furt	iste her	er, n Tinfe	nay orm	us nati	e th on,	ne A refe	ABN ər to	l an 5 th	d b e ir	usi	nes uct	ss o ion	deta s.	ails v	whi	ch
	ENT'S	DEC	LAR		N:																											
TAX AGI I declare t by the trust the trustee Tax agent	that the stees, t es have	Self-m nat the autho	h <i>anag</i> e trust	<i>ed su</i> ees h	pera ave	giver	n me	e a d	ecla	aratio	on s			14 ł	nas k	bee	n pi		are	d ir	ח מכ	cor d to	dar me	nce	witl true	h in e ar	fori id c	ma	tion	, ar	nd tl	
I declare t by the trus the trustee	that the stees, t es have	Self-m nat the autho	h <i>anag</i> e trust	<i>ed su</i> ees h	pera ave	giver	n me	e a d	ecla	aratio	on s			14 ł	nas k	bee	n pi		are	d ir rov	ח מכ	cor d to	dar	nce	witl true	h in	fori id c	ma	tion		nd tl	
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I declare t by the trustee Tax agent Tax agent Title: Mr	that the stees, t es have i's signa nt's cc	Self-m nat the autho ture	nanag e trust prised	ed su ees h me to ails	pera ave	giver ge th	n me	e a d	ecla	aratio	on s			14 ł	nas k	bee	n pi		are	d ir rov	n ac ideo	cor d to	dar me	nce	witl true	h in e ar	fori id c	ma	tion	, ar	nd tl	
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I declare t by the trust the trustee Tax agent Title: Mr Family name	that the stees, t es have 's signa nt's cc	Self-m nat the autho ture	hanag e trust prised t det	ed su ees h me to ails	pera ave lod	giver ge th	n me his a	e a d	ecla	aratic turn	on s		ng ti	14 k hat	nas k	bee	n pi		are	d ir rov	n ac ideo	cor d to	dar me	nce	witl true	h in e ar	fori id c	ma	tion	, ar	nd tl	
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