Australian Government
Australian Taxation Office

Agreement to comply with the public ancillary fund guidelines

When to use this form

Under paragraph 426-102(1)(b) of Schedule 1 to the *Taxation Administration Act 1953*, each trustee must do both of the following:

- agree to comply with the rules in the public ancillary fund guidelines
- tell us they agree to comply using this approved form.

Completing the form

- Download a copy of the form to your computer and check that you can save information in the form, or print it and complete a paper copy.
- If you can't save a completed copy of this form, print a copy before closing the form.

Section A: **Trust details**

1 Trust's Australian business number (ABN)

2 Trust's legal name

3 Trustee's name

4 Director's name

Title: Mr Mrs Miss Ms Other

Family name

First given name

Other given names

5 Director's residential address

Suburb/town

State/territory

Postcode

6 Director's phone number (business hours)

Section B: **Declaration**

Privacy

Taxation law authorises the ATO to collect information and disclose it to other government agencies. We need this information to allow us to administer the ancillary fund provisions in the tax law. For information about your privacy go to ato.gov.au/privacy

The trustee declares that all the information provided in this agreement is true and correct.

The trustee agrees to comply with the rules in the public ancillary fund guidelines.

Signed on behalf of the trustee:

Director's signature

Date

Day / Month / Year

Lodging your agreement

Send your completed agreement to us by mail to:

AUSTRALIAN TAXATION OFFICE
PO BOX 3000
PENRITH NSW 2740

Keep a copy for your records.

Save and print form Reset form