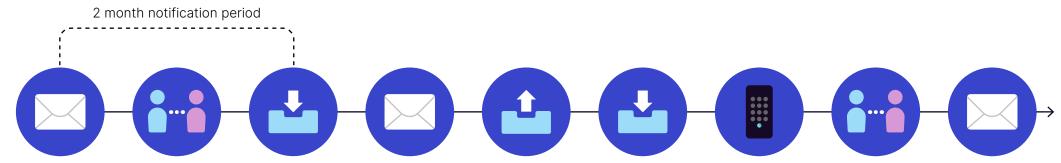


Next 5,000 Program Taxpayer Experience Streamlined Assurance Review Roadmap



ATO case officer calls the tax agent and issues notification letter that invites the taxpayer to provide readily available information (e.g. group structure, financial statements, tax reconciliations of specific entities within the group)

Initial meeting with taxpayer during notification period (virtual or in person) Taxpayer sends readily available information to the ATO during the notification period ATO sends commencement letter/email to the tax agent

ATO issues request for information (RFI) providing taxpayer with 28 days to respond Taxpayer sends RFI response to ATO Ongoing discussion or further RFI (where required) Discuss outcomes with taxpayer and tax agent ATO issues finalisation letter and streamlined tax assurance report