# Tax return for individuals
## 1 July 2012 to 30 June 2013

# 2013

Use *Individual tax return instructions 2013* to fill in this tax return.

- Print clearly using a black pen only.
- Use BLOCK LETTERS and print one character in each box.

S M I T H   S T

- Print ⊠ in all appropriate boxes.
- Do not use correction fluid or tape.
- Complete your details carefully to avoid delays in processing your tax return.

25410613

# Individual information

**Your tax file number (TFN)** ☐☐☐ ☐☐☐ ☐☐☐

See the **Privacy** note in the *Taxpayer's declaration* on page 10 of your tax return.

**Are you an Australian resident?**  Yes ☐  No ☐     **Your sex**  Male ☐  Female ☐

## Your name (Print your full name)

Title:  Mr ☐  Mrs ☐  Miss ☐  Ms ☐  Other ☐☐☐☐☐☐☐☐☐☐

Surname or family name

☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

First given name

☐☐☐☐☐☐☐☐☐☐☐☐☐

Other given names

☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

**Has any part of your name changed since completing your last tax return?**  No ☐ ▸ Read on.  Yes ☐ ▸ Print previous surname below.

☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

## Your postal address Print the address where you want your mail sent.

☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Suburb/town/locality ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐  State/territory ☐☐☐  Postcode ☐☐☐☐

Country if not Australia ☐☐☐☐☐☐☐☐☐☐☐☐☐

**Has this address changed since completing your last tax return?**  No ☐  Yes ☐

## Is your home address different from your postal address?

No ☐ ▸ Read on.  Yes ☐ ▸ Print your home address below.

☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Suburb/town/locality ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐  State/territory ☐☐☐  Postcode ☐☐☐☐

Country if not Australia ☐☐☐☐☐☐☐☐☐☐☐☐☐

## Your date of birth

If you were under 18 years old on 30 June 2013 you must complete item **A1** on page 7.

Day ☐☐ / Month ☐☐ / Year ☐☐☐☐

Provide your date of birth to avoid delays in the processing of your tax return.

## Your phone number during business hours

If we need to ask you about your tax return, it is quicker by phone.

Phone number (include area code) ☐☐☐☐☐☐☐☐☐☐

## Will you need to lodge an Australian tax return in the future?

Yes ☐  Don't know ☐  No ☐ ▸ FINAL TAX RETURN

## Electronic funds transfer (EFT)

We need your financial institution details to pay any refund owing to you, even if you have provided them to us before.

Write the BSB number, account number and account name below.

BSB number (must be six digits) ⬜⬜⬜⬜⬜⬜  Account number ⬜⬜⬜ ⬜⬜⬜ ⬜⬜⬜

Account name (for example, JQ Citizen. Do not show the account type, such as cheque, savings, mortgage offset)

⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜

# Income

**1  Salary or wages**

Your main salary and wage occupation ⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜⬜

|  | Payer's Australian business number | Tax withheld – do not show cents | Income – do not show cents |
|---|---|---|---|
|  | ⬜⬜ ⬜⬜⬜ ⬜⬜⬜ ⬜⬜⬜ | $ ⬜⬜⬜,⬜⬜⬜·✖ | C $ ⬜⬜⬜,⬜⬜⬜·✖ |
|  | ⬜⬜ ⬜⬜⬜ ⬜⬜⬜ ⬜⬜⬜ | $ ⬜⬜⬜,⬜⬜⬜·✖ | D $ ⬜⬜⬜,⬜⬜⬜·✖ |
|  | ⬜⬜ ⬜⬜⬜ ⬜⬜⬜ ⬜⬜⬜ | $ ⬜⬜⬜,⬜⬜⬜·✖ | E $ ⬜⬜⬜,⬜⬜⬜·✖ |
|  | ⬜⬜ ⬜⬜⬜ ⬜⬜⬜ ⬜⬜⬜ | $ ⬜⬜⬜,⬜⬜⬜·✖ | F $ ⬜⬜⬜,⬜⬜⬜·✖ |
|  | ⬜⬜ ⬜⬜⬜ ⬜⬜⬜ ⬜⬜⬜ | $ ⬜⬜⬜,⬜⬜⬜·✖ | G $ ⬜⬜⬜,⬜⬜⬜·✖ |

**2  Allowances, earnings, tips, director's fees etc**    $ ⬜⬜⬜,⬜⬜⬜·✖   K $ ⬜⬜⬜,⬜⬜⬜·✖

**3  Employer lump sum payments**

Amount A in lump sum payments box    **TYPE** ⬜

$ ⬜⬜⬜,⬜⬜⬜·✖   R $ ⬜⬜⬜,⬜⬜⬜·✖

5% of amount B in lump sum payments box

$ ⬜⬜⬜,⬜⬜⬜·✖   H $ ⬜⬜⬜,⬜⬜⬜·✖

**4  Employment termination payments (ETP)**

Date of payment  Day ⬜⬜ / Month ⬜⬜ / Year ⬜⬜⬜⬜

Payer's ABN ⬜⬜ ⬜⬜⬜ ⬜⬜⬜ ⬜⬜⬜

$ ⬜⬜⬜,⬜⬜⬜·✖

Taxable component    **CODE** ⬜

I $ ⬜⬜⬜,⬜⬜⬜·✖

**5  Australian Government allowances and payments like Newstart, Youth Allowance and Austudy payment**    $ ⬜⬜⬜,⬜⬜⬜·✖   A $ ⬜⬜⬜,⬜⬜⬜·✖

**6  Australian Government pensions and allowances**
You must complete item **T2** in **Tax offsets**.    $ ⬜⬜⬜,⬜⬜⬜·✖   B $ ⬜⬜⬜,⬜⬜⬜·✖

**7  Australian annuities and superannuation income streams**    $ ⬜⬜⬜,⬜⬜⬜·✖

Taxable component    Taxed element  J $ ⬜⬜⬜,⬜⬜⬜·✖

Untaxed element  N $ ⬜⬜⬜,⬜⬜⬜·✖

Lump sum in arrears – taxable component    Taxed element  Y $ ⬜⬜⬜,⬜⬜⬜·✖

Untaxed element  Z $ ⬜⬜⬜,⬜⬜⬜·✖

**8  Australian superannuation lump sum payments**    $ ⬜⬜⬜,⬜⬜⬜·✖    **TYPE** ⬜

Date of payment  Day ⬜⬜ / Month ⬜⬜ / Year ⬜⬜⬜⬜

Payer's ABN ⬜⬜ ⬜⬜⬜ ⬜⬜⬜ ⬜⬜⬜

Taxable component    Taxed element  Q $ ⬜⬜⬜,⬜⬜⬜·✖

Untaxed element  P $ ⬜⬜⬜,⬜⬜⬜·✖

**9  Attributed personal services income**    $ ⬜⬜⬜,⬜⬜⬜·✖   O $ ⬜⬜⬜,⬜⬜⬜·✖

**TOTAL TAX WITHHELD**    Add up the $ boxes.  $ ⬜,⬜⬜⬜,⬜⬜⬜·✖

**Do not include total income here**

Attach here all documents that the instructions tell you to attach.
**Do not send in your tax return until you have attached all requested attachments**.

**Your tax file number (TFN)**

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# Income – *continued*

Income – do not show cents

**10  Gross interest**  If you are a non-resident make sure you have printed your country of residence on page 1.

Gross interest  **L** $ ☐☐,☐☐☐,☐☐☐ · ✕

Tax file number amounts withheld from gross interest  **M** $ ☐☐☐,☐☐☐ · ☐☐

**11  Dividends**
If you are a non-resident make sure you have printed your country of residence on page 1.

Unfranked amount  **S** $ ☐☐,☐☐☐,☐☐☐ · ✕

Franked amount  **T** $ ☐☐,☐☐☐,☐☐☐ · ✕

Tax file number amounts withheld from dividends  **V** $ ☐☐☐,☐☐☐ · ☐☐

Franking credit  **U** $ ☐☐,☐☐☐,☐☐☐ · ✕

**12  Employee share schemes**

Discount from taxed upfront schemes – eligible for reduction  **D** $ ☐☐,☐☐☐,☐☐☐ · ✕

Discount from taxed upfront schemes – not eligible for reduction  **E** $ ☐☐,☐☐☐,☐☐☐ · ✕

Discount from deferral schemes  **F** $ ☐☐,☐☐☐,☐☐☐ · ✕

Discount on ESS Interests acquired pre 1 July 2009 and 'cessation time' occurred during financial year  **G** $ ☐☐,☐☐☐,☐☐☐ · ✕

Total assessable discount amount  **B** $ ☐☐,☐☐☐,☐☐☐ · ✕

TFN amounts withheld from discounts  **C** $ ☐☐,☐☐☐,☐☐☐ · ☐☐

Foreign source discounts  **A** $ ☐☐,☐☐☐,☐☐☐ · ✕

**I**  If you completed the *Tax return for individuals (supplementary section) 2013*, write here the amount from TOTAL SUPPLEMENT INCOME OR LOSS on page 15.  ▶ $ ☐☐,☐☐☐,☐☐☐ · ✕ LOSS ☐

**TOTAL INCOME OR LOSS**  Add up the income amounts and deduct any loss amount in the $ boxes on pages 2 and 3.  $ ☐☐,☐☐☐,☐☐☐ · ✕ LOSS ☐

# Deductions

> ❯ You must read the deductions section in the instructions if you are claiming deductions for expenses that relate to your work as an employee at items D1–D6.

| | | | |
|---|---|---|---|
| **D1** | **Work-related car expenses** | A $ ☐☐☐,☐☐☐·☒ | CLAIM ☐ TYPE |
| **D2** | **Work-related travel expenses** | B $ ☐☐☐,☐☐☐·☒ | |
| **D3** | **Work-related uniform, occupation specific or protective clothing, laundry and dry cleaning expenses** | C $ ☐☐☐,☐☐☐·☒ | CLAIM ☐ TYPE |
| **D4** | **Work-related self-education expenses** | D $ ☐☐☐,☐☐☐·☒ | CLAIM ☐ TYPE |
| **D5** | **Other work-related expenses** | E $ ☐☐☐,☐☐☐·☒ | |
| **D6** | **Low value pool deduction** | K $ ☐☐☐,☐☐☐·☒ | |

| | | |
|---|---|---|
| **D7** | **Interest deductions** | I $ ☐☐☐,☐☐☐·☒ |
| **D8** | **Dividend deductions** | H $ ☐☐☐,☐☐☐·☒ |
| **D9** | **Gifts or donations** | J $ ☐☐☐,☐☐☐·☒ |
| **D10** | **Cost of managing tax affairs** | M $ ☐☐☐,☐☐☐·☒ |

**D** If you completed the *Tax return for individuals (supplementary section) 2013*, write here the amount from TOTAL SUPPLEMENT DEDUCTIONS on page 15.  ❯ $ ☐☐,☐☐☐,☐☐☐·☒

**TOTAL DEDUCTIONS**    Add amounts at items **D1** to **D**   ❯ $ ☐☐,☐☐☐,☐☐☐·☒

**SUBTOTAL**    TOTAL INCOME OR LOSS less TOTAL DEDUCTIONS   $ ☐☐,☐☐☐,☐☐☐·☒ LOSS ☐

# Losses

**L1**   **Tax losses of earlier income years**

| | | | | |
|---|---|---|---|---|
| Primary production losses carried forward from earlier income years | Q $ ☐☐☐,☐☐☐·☒ | Primary production losses claimed this income year | F $ ☐☐☐,☐☐☐·☒ |
| Non-primary production losses carried forward from earlier income years | R $ ☐☐☐,☐☐☐·☒ | Non-primary production losses claimed this income year | Z $ ☐☐☐,☐☐☐·☒ |

**TAXABLE INCOME OR LOSS**

If you were not required to complete **L1**, write the amount from **SUBTOTAL** above here.   $ ☐☐,☐☐☐,☐☐☐·☒ LOSS ☐

If you completed **L1**, add up the amounts you wrote at **F** and **Z** and take the total away from the amount you wrote at **SUBTOTAL**. Write the answer at **$ TAXABLE INCOME OR LOSS**.

**Make sure that you complete item M2 on page 6.**

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# Tax offsets

**T1  Spouse (without dependent child or student)**

To claim the spouse tax offset you must also complete **Income tests** on page 8 and **Spouse details – married or de facto** on pages 8–9.

Only complete the following question if you had more than one dependent spouse between 1 July 2012 and 30 June 2013.

Did you have a dependent spouse born on or before 30 June 1952?

Tax offsets – do not show cents

**P** $ □,□□□·XX

Yes □    No □

**T2  Seniors and pensioners (includes self-funded retirees)**

If you had a spouse during 2012–13 you must also complete **Spouse details – married or de facto** on pages 8–9.

The ATO will work out this tax offset amount. Print your code letter in the **TAX OFFSET CODE** box.

**N**   TAX OFFSET □ CODE

**Y**   VETERAN □ CODE

**T3  Australian superannuation income stream**

**S** $ □□,□□□·XX

**T** If you completed the *Tax return for individuals (supplementary section) 2013*, write here the amount from TOTAL SUPPLEMENT TAX OFFSETS on page 16.

) $ □□□,□□□·XX

**TOTAL TAX OFFSETS**   Add up all the tax offset amounts at items **T1, T3** and **T**.   **U** $ □□□,□□□·XX

# Medicare levy related items

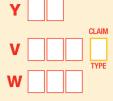## M1 Medicare levy reduction or exemption

> **❗ NOTE**
> Only certain taxpayers are entitled to a Medicare levy reduction or exemption. Read the **M1 Medicare levy reduction or exemption** in the instructions to work out if you are eligible to claim.

**Reduction based on family income**

Number of dependent children and students **Y** ☐☐

**Exemption categories**

Full 1.5% levy exemption – number of days **V** ☐☐☐ **CLAIM** ☐ **TYPE**

Half 1.5% levy exemption – number of days **W** ☐☐☐

If you have completed item **M1** and had a spouse during 2012–13 you must also complete **Spouse details – married or de facto** on pages 8–9.

## M2 Medicare levy surcharge (MLS)

### THIS ITEM IS COMPULSORY FOR ALL TAXPAYERS.

If you do not complete this item you may be charged the full Medicare levy surcharge.

To help you determine if you have to pay the surcharge read **M2 Medicare levy surcharge** in the instructions.

For the **whole** period 1 July 2012 to 30 June 2013 were **you** and **all** of your dependants (including your spouse) – if you had any – covered by private patient **hospital** cover?

**E** Yes ☐ ❭ You **must** complete **Private health insurance policy details** on the next page. You have now finished this item.    No ☐ ❭ Read on.

For the whole of 2012–13 were you:

■ **a single person** – without a dependent child or children – and your income for surcharge purposes (including your total reportable fringe benefits amounts) was $84,000 or less or

■ **a member of a family** – which may consist of you and your spouse (married or de facto) with or without a dependent child or children; or a sole parent with a dependent child or children – and the combined income for surcharge purposes (including the total reportable fringe benefits amounts) of you and your spouse (if you had one) was $168,000 or less (plus $1,500 for each dependent child after the first)?

No ☐ ❭ You may have to pay the surcharge. Read **M2 Medicare levy surcharge** in the instructions.    Yes ☐ ❭ You do not have to pay the surcharge. You must write **365** at **A**.

> You must write the following at **A**:
> ■ **0** when you have to pay the surcharge for the whole period 1 July 2012 to 30 June 2013
> ■ **365** when you do **not** have to pay the surcharge for the whole period 1 July 2012 to 30 June 2013
> ■ **the number of days** you do **not** have to pay the surcharge for part of the period 1 July 2012 to 30 June 2013.

❭ Number of days you do **not** have to pay the surcharge **A** ☐☐☐

If you had a spouse during 2012–13 complete **Spouse details – married or de facto** on pages 8–9.

If you were covered by private patient hospital cover at any time during 2012–13 you **must** complete **Private health insurance policy details** on the next page. Read the Private health insurance policy details section in the instructions.

**Sensitive** (when completed)

# Private health insurance policy details

You must read **Private health insurance policy details** in the instructions before completing this item.
Fill all the labels below unless directed in the instructions.

Health insurer ID **B** ☐☐☐  Membership number **C** ☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Your share of premiums paid in the financial year **J** $ ☐☐,☐☐☐·☐☐

Your share of Australian Government rebate received **K** $ ☐☐,☐☐☐·☐☐

Benefit code **L** ☐☐  Tax claim code. Read the instructions. **CODE** ☐

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Health insurer ID **B** ☐☐☐  Membership number **C** ☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Your share of premiums paid in the financial year **J** $ ☐☐,☐☐☐·☐☐

Your share of Australian Government rebate received **K** $ ☐☐,☐☐☐·☐☐

Benefit code **L** ☐☐  Tax claim code. Read the instructions. **CODE** ☐

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Health insurer ID **B** ☐☐☐  Membership number **C** ☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Your share of premiums paid in the financial year **J** $ ☐☐,☐☐☐·☐☐

Your share of Australian Government rebate received **K** $ ☐☐,☐☐☐·☐☐

Benefit code **L** ☐☐  Tax claim code. Read the instructions. **CODE** ☐

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Health insurer ID **B** ☐☐☐  Membership number **C** ☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Your share of premiums paid in the financial year **J** $ ☐☐,☐☐☐·☐☐

Your share of Australian Government rebate received **K** $ ☐☐,☐☐☐·☐☐

Benefit code **L** ☐☐  Tax claim code. Read the instructions. **CODE** ☐

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# Adjustments

## A1 Under 18

If you were under 18 years old on 30 June 2013 you must complete this item or you may be taxed at a higher rate.
Read **A1 Under 18** in the instructions for more information.

**J** $ ☐☐☐,☐☐☐·☐☐ **TYPE** ☐

## A2 Part-year tax-free threshold

Months eligible for threshold **N** ☐☐

Date ☐☐ / ☐☐ / ☐☐☐☐
     Day   Month   Year

## A3 Government super contributions

Read **A3 Government super contributions** in the instructions before completing this item.

Income from investment, partnership and other sources **F** $ ☐☐,☐☐☐,☐☐☐·☐☐ **CODE** ☐

Other income from employment and business **G** $ ☐☐,☐☐☐,☐☐☐·☐☐ **LOSS** ☐

Other deductions from business income **H** $ ☐☐,☐☐☐,☐☐☐·☐☐

# Income tests

You must complete this section. If you had a spouse during 2012–13 you must also complete **Spouse details – married or de facto** on pages 8–9.

If the amount is zero write 0.

**IT1 Total reportable fringe benefits amounts**    **W** $ [　　　],[　　　].☒

**IT2 Reportable employer superannuation contributions**    **T** $ [　　　],[　　　].☒

**IT3 Tax-free government pensions**    **U** $ [　　　],[　　　].☒

**IT4 Target foreign income**    **V** $ [　　　],[　　　].☒

**IT5 Net financial investment loss**    **X** $ [　　　],[　　　].☒

**IT6 Net rental property loss**    **Y** $ [　　　],[　　　].☒

**IT7 Child support you paid**    **Z** $ [　　　],[　　　].☒

**IT8 Number of dependent children**    **D** [　　]

# Spouse details – married or de facto

If you had a spouse during 2012–13 you must complete **Spouse details – married or de facto**. We need the information included in this section to assess your tax accurately.

If you did not have a spouse, go to page 10.

**Your spouse's name**

If you had more than one spouse during 2012–13 print the name of your spouse on **30 June 2013** or your last spouse.

Surname or family name

[　　　　　　　　　　　　　　　　　　　　　　　　　　　　　　　　]

First given name

[　　　　　　　　　　　　　　]

Other given names

[　　　　　　　　　　　　　　　　　　　　　　　]

**Your spouse's date of birth**    **K** [Day] / [Month] / [Year]    **Your spouse's sex**   Male [　]   Female [　]

**Period you had a spouse – married or de facto**

Did you have a spouse for the full year – 1 July 2012 to 30 June 2013?    **L** Yes [　]   No [　]

If you did not have a spouse for the full year, write the dates you had a spouse between 1 July 2012 and 30 June 2013.    *From*   **M** [Day] / [Month] / [Year]

*To*   **N** [Day] / [Month] / [Year]

Did your spouse die during the year?    Yes [　]   No [　]

# Spouse details – married or de facto – *continued*

The information on this page relates to your spouse's income.
You must complete all labels.

If the amount is zero write 0.

Your spouse's 2012–13 taxable income **O** $ [  ][  ] , [  ][  ][  ] , [  ][  ][  ] . [XX]

Your spouse's share of trust income on which the trustee is assessed under section 98, and which has not been included in your spouse's taxable income **T** $ [  ][  ][  ] , [  ][  ][  ] . [XX]

Distributions to your spouse on which family trust distribution tax has been paid and which your spouse would have had to show as assessable income if the tax had not been paid **U** $ [  ][  ][  ] , [  ][  ][  ] . [XX]

Your spouse's total reportable fringe benefits amounts **S** $ [  ][  ][  ] , [  ][  ][  ] . [XX]

Amount of Australian Government pensions and allowances (see **Q6 Australian Government pensions and allowances** in the instructions) that your spouse received in 2012–13 (exclude **exempt pension** income) **P** $ [  ][  ][  ] , [  ][  ][  ] . [XX]

Amount of exempt pension income (see **Amounts that you do not pay tax on** in the instructions) that your spouse received in 2012–13 (show your spouse's **exempt pension** income) **Q** $ [  ][  ][  ] , [  ][  ][  ] . [XX]

Amount of your spouse's reportable superannuation contributions (which is the total of reportable employer superannuation contributions and deductible personal superannuation contributions) **A** $ [  ][  ][  ] , [  ][  ][  ] . [XX]

Your spouse's amount of any tax-free government pensions paid under the *Military Rehabilitation and Compensation Act 2004* that have not been included at **Q** above **B** $ [  ][  ][  ] , [  ][  ][  ] . [XX]

Your spouse's target foreign income **C** $ [  ][  ][  ] , [  ][  ][  ] . [XX]

Your spouse's total net investment loss (total of net financial investment loss and net rental property loss) **D** $ [  ][  ][  ] , [  ][  ][  ] . [XX]

Child support your spouse paid **E** $ [  ][  ][  ] , [  ][  ][  ] . [XX]

Your spouse's taxed element of a superannuation lump sum for which the tax rate is zero (see **M2 Medicare levy surcharge** in the instructions) **F** $ [  ][  ][  ] , [  ][  ][  ] . [XX]

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**Family Assistance consent** – Complete this section only if you consent to use part or all of your 2013 tax refund to repay your spouse's Family Assistance debt.

Complete the details below only if:
- you were the spouse of a family tax benefit (FTB) claimant, or the spouse of a child care benefit claimant on 30 June 2013 **and**
- your spouse has given you authority to quote their customer reference number (CRN) on your tax return – if your spouse does not know their CRN, they can contact the Department of Human Services **and**
- your spouse has a Family Assistance debt or expects to have a Family Assistance debt for 2013 **and**
- you expect to receive a refund for 2013 **and**
- you consent to use part or all of your refund to repay your spouse's Family Assistance debt.

Do you consent to use part or all of your 2013 tax refund to repay your spouse's Family Assistance debt?

No [  ] ▸ You do not need to complete this section. Go to page 10.

Yes [  ] ▸ Your spouse's CRN **Z** [  ][  ][  ][  ][  ][  ][  ][  ][  ][  ]

I consent to the ATO using part or all of my 2013 tax refund to repay any Family Assistance debt of my spouse, whose details I have provided above. I have obtained my spouse's permission to quote their CRN.

Your signature for Department of Human Services consent purposes only

[                                                                    ]

Date

| Day | Month | Year |
|-----|-------|------|
| [  ][  ] | [  ][  ] | [  ][  ][  ][  ] |

✐ If you are completing the supplementary section (pages 13–16) of your tax return, attach it here.

# Taxpayer's declaration

**All taxpayers must sign and date the declaration below.**

Read and answer the questions below before you sign the *Taxpayer's declaration*.

**1** Are you required to complete any of the items on the *Tax return for individuals (supplementary section) 2013*?
To find out, read **Will you need *Individual tax return instructions supplement 2013*?** in the instructions.

**No** ☐ ▸ Read on.          **Yes** ☐ ▸ Attach pages 13–16 to this page and read on.

**2** Have the instructions asked you to attach further information relating to specific questions?

**No** ☐ ▸ Read on.          **Yes** ☐ ▸ Attach the information to page 3 of your tax return and read on.

Make sure you have also attached all other documents that the instructions tell you to.

### Privacy

The ATO is authorised by the *Taxation Administration Act 1953* to request you to quote your tax file number (TFN).
It is not an offence not to quote your TFN. However, your assessment may be delayed if you do not quote your TFN.

The ATO is also authorised by the *Income Tax Assessment Act 1936*, the *Income Tax Assessment Act 1997* and
the *A New Tax System (Family Assistance) (Administration) Act 1999* to ask for the other information on this tax return.
We need this information to help us to administer the taxation laws.

We may give this information to other government agencies as authorised in taxation law – for example, benefit payment
agencies such as the Department of Human Services, the Department of Education, Employment and Workplace
Relations, and the Department of Families, Housing, Community Services and Indigenous Affairs; law enforcement
agencies such as state and federal police; and other agencies such as the Australian Bureau of Statistics and the
Reserve Bank of Australia. The Commissioner of Taxation, as Registrar of the Australian Business Register, may use
the ABN and business details which you provide on this tax return to maintain the integrity of the register.

Changes to the *Privacy Act 1988* start on 12 March 2014. More information about your privacy and handling of personal
information will be available at **ato.gov.au** from 12 March 2014.

### I declare that:

- all the information I have given on this tax return, including any attachments, is true and correct
- I have shown all my income – including net capital gains – for tax purposes for 2012–13
- I have completed and attached the supplementary section, schedules and other attachments – as appropriate – that *the instructions* told me to provide
- I have completed item **M2 – Medicare levy surcharge**
- I have the necessary receipts and/or other records – or expect to obtain the necessary written evidence within a reasonable time of lodging this tax return – to support my claims for deductions and tax offsets.

### IMPORTANT

The tax law imposes heavy penalties for giving false or misleading information.

**FOR YOUR TAX RETURN TO BE VALID YOU MUST SIGN BELOW.**

Date

| Day | Month | Year |
|-----|-------|------|
| ☐☐ / | ☐☐ / | ☐☐☐☐ |

The ATO will issue your assessment based on your tax return. However, the ATO has some time to review your tax return, and
issue an amended assessment if a review shows inaccuracies that change the assessment. The standard review period is two
years, but for some taxpayers it is four years. For more information go to **www.ato.gov.au/notices**

**Use the pre-addressed envelope provided with the instructions to lodge your tax return.**

**For more information, read the Important information section in the instructions.**

**Sensitive** (when completed)

**Sensitive** (when completed)