Australian Government
Australian Taxation Office

Partnership tax return

2015

Day ☐☐ / Month ☐☐ / Year ☐☐☐☐ to Day ☐☐ / Month ☐☐ / Year ☐☐☐☐

Or specify period if part year or approved substitute period.

06590615

! Notes to help you prepare this tax return are in the *Partnership tax return instructions 2015* (the instructions), available on our website **ato.gov.au**

WHEN COMPLETING THIS RETURN
- Print clearly, using a black pen only.
- Use BLOCK LETTERS and print one character in each box.
  S M I T H   S T ☐☐☐☐☐☐☐☐☐☐
- Place ☒ in all applicable boxes.

Partnership information

Tax file number (TFN) ☐☐☐ ☐☐☐ ☐☐☐

! See the Privacy note in the Taxpayer's declaration.

Have you attached any 'other attachments'? Yes ☐ No ☐

Name of partnership
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Australian business number (ABN)
☐☐ ☐☐☐ ☐☐☐ ☐☐☐

Previous name of partnership
If the partnership name has changed, print the previous name **exactly** as shown on the last tax return lodged.
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐
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Current postal address
If the address has not changed, print it **exactly** as shown on the last tax return lodged.
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Suburb/town ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐ State/territory ☐☐☐ Postcode ☐☐☐☐

Country if not Australia ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Postal address on previous tax return
If the address has changed, print the previous address **exactly** as shown on the last tax return lodged.
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Suburb/town ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐ State/territory ☐☐☐ Postcode ☐☐☐☐

Country if not Australia ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Full name of the partner to whom notices should be sent
If the partner is an individual print details here.

Title: Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other ☐☐☐☐☐☐☐☐☐☐☐☐☐

Surname or family name
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

First given name
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Other given names
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

If the partner is a company or trust, print details including ABN here.

Name
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

ABN ☐☐ ☐☐☐ ☐☐☐ ☐☐☐

Interposed entity election status

If the partners have an existing election, write the earliest income year specified.
If the partners are making one or more elections this year, write the earliest income year being specified and complete an *Interposed entity election or revocation 2015* for each election. ☐☐☐☐

If revoking an interposed entity election, print **R** and complete and attach the *Interposed entity election or revocation 2015*. ☐

Final tax return No ☐ Yes ☐

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1   Description of main business activity
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Industry code **A** ☐☐☐☐☐

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2   Status of business – print X at label B1, B2 or B3, whichever is the first applicable option, or leave blank.

Multiple business **B1** ☐   Ceased business **B2** ☐   Commenced business **B3** ☐

Consolidation status – print X at label **Z2** if applicable   Consolidated subsidiary member **Z2** ☐

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4   Did you sell any goods or services using the internet?   **Q** Yes ☐   No ☐

Sensitive (when completed)

Income – excluding foreign income

5 Business income and expenses

WHOLE DOLLARS ONLY

Income		Primary production	Non-primary production	Totals
Gross payments where ABN not quoted	**C**	☐	**D** ☐	☐
Gross payments subject to foreign resident withholding			**B** ☐	☐
Assessable government industry payments	**E**	☐ /☐ CODE	**F** ☐ /☐ CODE	☐
Other business income	**G**	☐ /☐	**H** ☐ /☐	☐ /☐
Total business income		☐ /☐	☐ /☐	☐ /☐

Expenses

	Primary production	Non-primary production		Totals
Foreign resident withholding expenses		☐	**P**	☐
Contractor, sub-contractor and commission expenses	☐	☐	**C**	☐
Superannuation expenses	☐	☐	**D**	☐
Cost of sales	☐ /☐	☐ /☐	**E**	☐ /☐
Bad debts	☐	☐	**F**	☐
Lease expenses	☐	☐	**G**	☐
Rent expenses	☐	☐	**H**	☐
Total interest expenses	☐	☐	**I**	☐
Total royalty expenses	☐	☐	**J**	☐
Depreciation expenses	☐	☐	**K**	☐
Motor vehicle expenses	☐	☐	**L**	☐ /☐ CODE
Repairs and maintenance	☐	☐	**M**	☐
All other expenses	☐	☐	**N**	☐
Total expenses – labels **P** to **N**	☐ /☐	☐ /☐	**O**	☐ /☐

Reconciliation items

	Primary production	Non-primary production		Totals
Add: Income reconciliation adjustments	☐ /☐	☐ /☐	**A**	☐ /☐
Add: Expense reconciliation adjustments	☐ /☐	☐ /☐	**B**	☐ /☐
Net income or loss from business	**Q** ☐ /☐	**R** ☐ /☐	**S**	☐ /☐

6 Tax withheld

Tax withheld where ABN not quoted **T** ☐,☐☐☐,☐☐☐.☒☒

Credit for tax withheld – foreign resident withholding **U** ☐,☐☐☐,☐☐☐.☒☒

8 Partnerships and trusts

Primary production

Distribution from partnerships **A** |_|,|_|_|_|,|_|_|_|,|_|_|_|.☒ /|_|

Share of net income from trusts **Z** |_|,|_|_|_|,|_|_|_|,|_|_|_|.☒ /|_|

Deductions relating to amounts shown at **A** and **Z** **S** |_|,|_|_|_|,|_|_|_|,|_|_|_|.☒

Net primary production amount ▮,|_|_|_|,|_|_|_|,|_|_|_|.☒ /|_|

Non-primary production

Distribution from partnerships, less foreign income **B** |_|,|_|_|_|,|_|_|_|,|_|_|_|.☒ /|_|

Share of net income from trusts, less capital gains, foreign income and franked distributions **R** |_|,|_|_|_|,|_|_|_|,|_|_|_|.☒ /|_|

Deductions relating to amounts shown at **B** and **R** **T** |_|,|_|_|_|,|_|_|_|,|_|_|_|.☒

Franked distributions from trusts **F** |_|,|_|_|_|,|_|_|_|,|_|_|_|.☒

Deductions relating to franked distributions from trusts in label **F** **G** |_|,|_|_|_|,|_|_|_|,|_|_|_|.☒

Net non-primary production amount ▮,|_|_|_|,|_|_|_|,|_|_|_|.☒ /|_|

> Distributions of foreign income must be included at item **22** or **23**.

Share of credits from income

Share of credit for tax withheld where ABN not quoted **C** |_|,|_|_|_|,|_|_|_|,|_|_|_|.☒

Share of franking credits from franked distributions **D** |_|,|_|_|_|,|_|_|_|,|_|_|_|.|_||_|

Share of credit for TFN amounts withheld from interest, dividends and unit trust distributions **E** |_|,|_|_|_|,|_|_|_|,|_|_|_|.|_||_|

Credit for TFN amounts withheld from payments from closely held trusts **O** |_|,|_|_|_|,|_|_|_|,|_|_|_|.|_||_|

Share of credit for tax withheld from foreign resident withholding **U** |_|,|_|_|_|,|_|_|_|,|_|_|_|.☒

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9 Rent

Gross rent **F** |_|_|_|,|_|_|_|,|_|_|_|.☒

Interest deductions **G** |_|_|_|,|_|_|_|,|_|_|_|.☒

Capital works deductions **X** |_|_|_|,|_|_|_|,|_|_|_|.☒

Other rental deductions **H** |_|_|_|,|_|_|_|,|_|_|_|.☒

Net rent ▮|_|_|,|_|_|_|,|_|_|_|.☒ /|_|

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10 Forestry managed investment scheme income **Q** ▮|_|_|,|_|_|_|,|_|_|_|.☒

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11 Gross interest – including Australian Government loan interest **J** ▮|_|_|,|_|_|_|,|_|_|_|.☒

TFN amounts withheld from gross interest **I** |_|,|_|_|_|,|_|_|_|.|_||_|

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12 Dividends

Unfranked amount **K** ▮|_|_|,|_|_|_|,|_|_|_|.☒

Franked amount **L** ▮|_|_|,|_|_|_|,|_|_|_|.☒

Franking credit **M** ▮|_|_|,|_|_|_|,|_|_|_|.☒

TFN amounts withheld from dividends **N** |_|,|_|_|_|,|_|_|_|.|_||_|

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14 Other Australian income – give details

Type of income |_|_|_|_|_|_|_|_|_|_|_|_|_|_|_|_|_|_|_| **O** ▮,|_|_|_|,|_|_|_|,|_|_|_|.☒ /|_|

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15 Total of items 5 to 14

Add up the ▮ boxes. |_|_|_|,|_|_|_|,|_|_|_|,|_|_|_|.☒ /|_|

Deductions

16 **Deductions relating to Australian investment income** **P** ☐☐☐,☐☐☐,☐☐☐·✖

17 **Forestry managed investment scheme deduction** **D** ☐☐☐,☐☐☐,☐☐☐·✖

18 **Other deductions** – show only deductions not claimable at any other item

Name of each item of deduction

☐☐☐☐☐☐☐☐☐☐☐☐

☐☐☐☐☐☐☐☐☐☐☐☐ Amount ☐,☐☐☐,☐☐☐·✖

☐☐☐☐☐☐☐☐☐☐☐☐

☐☐☐☐☐☐☐☐☐☐☐☐ ☐,☐☐☐,☐☐☐·✖ **Q** ☐☐☐,☐☐☐,☐☐☐·✖

19 **Total of items 16 to 18** ☐,☐☐☐,☐☐☐,☐☐☐·✖

20 **Net Australian income or loss** Subtract item **19** from item **15**. **$** ☐☐☐,☐☐☐,☐☐☐,☐☐☐·✖/☐

Foreign income

22 **Attributed foreign income**

Did you have overseas branch operations or a direct or indirect interest in a foreign trust, foreign company, controlled foreign entity or transferor trust? **S** Yes ☐ No ☐

Listed country **M** ☐☐☐,☐☐☐,☐☐☐·✖

Section 404 country **U** ☐☐☐,☐☐☐,☐☐☐·✖

Unlisted country **X** ☐☐☐,☐☐☐,☐☐☐·✖

If you answered **Yes** at label **S**, complete and attach an *International dealings schedule 2015*.

23 **Other assessable foreign source income** – other than income shown at item **22**

Gross **B** ☐,☐☐☐,☐☐☐,☐☐☐·✖ Net **V** ☐☐☐,☐☐☐,☐☐☐·✖/☐

Foreign income tax offset **Z** ☐☐,☐☐☐,☐☐☐·☐☐

Also include at label **D** Australian franking credits from a New Zealand franking company that you have received indirectly through a partnership or trust.

Australian franking credits from a New Zealand franking company **D** ☐☐☐,☐☐☐,☐☐☐·✖

24 **Total of items 20 to 23** Total net income or loss – add the ▮ boxes. ☐☐☐,☐☐☐,☐☐☐,☐☐☐·✖/☐

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Overseas transactions / thin capitalisation

29 Overseas transactions

Was the aggregate amount of your transactions or dealings with international related parties (including the value of any property/service transferred or the balance of any loans) greater than $2 million? **W** Yes ☐ No ☐

Did the thin capitalisation provisions affect you? **O** Yes ☐ No ☐

Interest expenses overseas **D** ☐,☐☐☐,☐☐☐,☐☐☐ . ☒

Royalty expenses overseas **E** ☐,☐☐☐,☐☐☐,☐☐☐ . ☒

If you answered **Yes** at label **W** or **O** or completed **D** or **E**, complete and attach the *International dealings schedule 2015.*

Transactions with specified countries

Did you directly or indirectly send to, or receive from, one of the countries specified in the instructions, any funds or property **or**

Do you have the ability or expectation to control, whether directly or indirectly, the disposition of any funds, property, assets or investments located in, or located elsewhere but controlled or managed from one of those countries? **C** Yes ☐ No ☐

30 Personal services income

Does your income include an individual's personal services income? **N** Yes ☐ No ☐

Total amount of PSI included at item 5 income labels **A** ☐,☐☐☐,☐☐☐,☐☐☐ . ☒

Total amount of deductions against PSI included at item 5 expense labels **B** ☐,☐☐☐,☐☐☐,☐☐☐ . ☒

Did you satisfy the results test in respect of any individual? **C** Yes ☐ No ☐

Do you hold a personal services business (PSB) determination in respect of any individual? **D** Yes ☐ No ☐

For any individual for whom you did not satisfy the results test or hold a PSB determination, and each source of their PSI income yielded less than 80% of their total PSI, indicate if you satisfied any of the following personal services business tests – print X in the appropriate box(es).

Unrelated clients test **E1** ☐   Employment test **E2** ☐   Business premises test **E3** ☐

Taxation of financial arrangements

31 Taxation of financial arrangements (TOFA)

Did you make a gain, loss or transitional balancing adjustment from a financial arrangement subject to the TOFA rules? **L** Yes ☐ No ☐

Total TOFA gains **M** ☐,☐☐☐,☐☐☐,☐☐☐ . ☒

Total TOFA losses **N** ☐,☐☐☐,☐☐☐,☐☐☐ . ☒

TOFA transitional balancing adjustment **O** ☐,☐☐☐,☐☐☐,☐☐☐ . ☒ / ☐

Key financial information

32 All current assets **F** ☐☐☐,☐☐☐,☐☐☐,☐☐☐ . ☒

33 Total assets **G** ☐☐☐,☐☐☐,☐☐☐,☐☐☐ . ☒

34 All current liabilities **I** ☐☐☐,☐☐☐,☐☐☐,☐☐☐ . ☒

35 Total liabilities **J** ☐☐☐,☐☐☐,☐☐☐,☐☐☐ . ☒

Business and professional items

The following items must be filled in for all partnerships carrying on a business.

36 Business name of main business

37 Business address of main business

Suburb/town | State/territory | Postcode **A**

38 Opening stock **C** ·✕

39 Purchases and other costs **B** ·✕

40 Closing stock **D** ·✕ / CODE

41 Trade debtors **E** ·✕

42 Trade creditors **H** ·✕

43 Total salary and wage expenses **L** ·✕ / CODE

44 Payments to associated persons **M** ·✕

45 Fringe benefit employee contributions **T** ·✕

46 Trading stock election Yes ☐ No ☐

47 Capital allowances

Depreciating assets first deducted in this income year

Intangible depreciating assets first deducted **A** $ ☐☐,☐☐☐,☐☐☐,☐☐☐ ·✕

Other depreciating assets first deducted **B** $ ☐☐,☐☐☐,☐☐☐,☐☐☐ ·✕

Have you self-assessed the effective life of any of these assets? **C** Yes ☐ No ☐

For all depreciating assets

Did you recalculate the effective life for any of your assets this income year? **D** Yes ☐ No ☐

Total adjustable values at end of income year **E** $ ☐☐,☐☐☐,☐☐☐,☐☐☐ ·✕

Assessable balancing adjustments on the disposal of intangible depreciating assets **F** $ ☐☐,☐☐☐,☐☐☐,☐☐☐ ·✕

Deductible balancing adjustments on the disposal of intangible depreciating assets **G** $ ☐☐,☐☐☐,☐☐☐,☐☐☐ ·✕

Termination value of intangible depreciating assets **H** $ ☐☐,☐☐☐,☐☐☐,☐☐☐ ·✕

Termination value of other depreciating assets **I** $ ☐☐,☐☐☐,☐☐☐,☐☐☐ ·✕

Deduction for project pool **J** $ ☐☐,☐☐☐,☐☐☐,☐☐☐ ·✕

Section 40-880 deduction **K** $ ☐☐,☐☐☐,☐☐☐,☐☐☐ ·✕

48 Small business entity simplified depreciation

Deduction for certain assets **A** ☐☐,☐☐☐,☐☐☐ ·✕

Deduction for general small business pool **B** ☐☐,☐☐☐,☐☐☐ ·✕

49 National rental affordability scheme

National rental affordability scheme tax offset entitlement **F** ☐☐,☐☐☐,☐☐☐ ·☐☐

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50 Income tests

Net financial investment income or loss **G** [ ][ ],[ ][ ][ ],[ ][ ][ ].[⊠]/[ ]

Net rental property income or loss **H** [ ][ ],[ ][ ][ ],[ ][ ][ ].[⊠]/[ ]

Statement of distribution

51 Statement of distribution

Note: It is not an offence not to quote a TFN. However, TFNs help the Tax Office to correctly identify each partner's tax records. The Tax Office is authorised by the *Income Tax Assessment Act 1936* and the *Income Tax Assessment Act 1997* to ask for information on this tax return. We need this information to help us administer the taxation laws. We may give this information to other government agencies authorised in taxation law – for example, the Australian Bureau of Statistics and the Reserve Bank of Australia.

PARTNER 1

Name in full of each partner and TFN or postal address – if the partner is a trustee,
including a trustee company, show the name of the trust not the name of the trustee.

INDIVIDUAL

Tax file number (TFN) [ ][ ][ ] [ ][ ][ ] [ ][ ][ ]   **Date of birth** Day [ ][ ] / Month [ ][ ] / Year [ ][ ][ ][ ]

Title: Mr [ ] Mrs [ ] Miss [ ] Ms [ ] Other [ ][ ][ ][ ][ ][ ][ ][ ][ ][ ][ ][ ]

Surname or family name
[ ]

First given name
[ ][ ][ ][ ][ ][ ][ ][ ][ ][ ][ ][ ][ ][ ][ ][ ]
Other given names
[ ]

Residential address
[ ]
[ ]

Suburb/town
[ ]   State/territory [ ][ ][ ] Postcode [ ][ ][ ][ ]
(Australia only)   (Australia only)

Country if outside Australia
[ ]

OR

NON-INDIVIDUAL

Tax file number (TFN) [ ][ ][ ] [ ][ ][ ] [ ][ ][ ]   **Australian business number (ABN)** [ ][ ] [ ][ ][ ] [ ][ ][ ] [ ][ ][ ]

NAME (company, partnership, trust etc.)
[ ]
[ ]

Business address
[ ]
[ ]

Suburb/town
[ ]   State/territory [ ][ ][ ] Postcode [ ][ ][ ][ ]
(Australia only)   (Australia only)

Country if outside Australia
[ ]

51 Statement of distribution – *continued*

PARTNER 1 – *continued*

Label	Description	Amount
	Share of income ⎡ Primary production	**A** ☐☐,☐☐☐,☐☐☐·✗/☐
	⎣ Non-primary production	**B** ☐☐,☐☐☐,☐☐☐·✗/☐
	Credit for tax withheld where ABN not quoted	**C** ☐☐,☐☐☐,☐☐☐·✗
	Franked distributions	**L** ☐☐,☐☐☐,☐☐☐·✗
	Franking credit	**D** ☐☐,☐☐☐,☐☐☐·☐☐
	TFN amounts withheld	**E** ☐☐,☐☐☐,☐☐☐·☐☐
	Share of credit for TFN amounts withheld from payments from closely held trusts	**O** ☐☐,☐☐☐,☐☐☐·☐☐
	Credit for tax withheld – foreign resident withholding	**F** ☐☐,☐☐☐,☐☐☐·✗
	Australian franking credits from a New Zealand franking company	**G** ☐☐,☐☐☐,☐☐☐·✗
	Share of National rental affordability scheme tax offset	**I** ☐☐,☐☐☐,☐☐☐·☐☐
	Share of net financial investment income or loss	**J** ☐☐,☐☐☐,☐☐☐·✗/☐
	Share of net rental property income or loss	**K** ☐☐,☐☐☐,☐☐☐·✗/☐

PARTNER 2

Name in full of each partner and TFN or postal address – if the partner is a trustee,
including a trustee company, show the name of the trust not the name of the trustee.

INDIVIDUAL

Tax file number (TFN) ☐☐☐ ☐☐☐ ☐☐☐

Date of birth Day ☐☐ / Month ☐☐ / Year ☐☐☐☐

Title: Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other ☐☐☐☐☐☐☐☐☐☐☐☐☐

Surname or family name
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

First given name
☐☐☐☐☐☐☐☐☐☐☐☐☐

Other given names
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Residential address
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Suburb/town
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

State/territory ☐☐☐ (Australia only)

Postcode ☐☐☐☐ (Australia only)

Country if outside Australia
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

OR

NON-INDIVIDUAL

Tax file number (TFN) ☐☐☐ ☐☐☐ ☐☐☐

Australian business number (ABN) ☐☐ ☐☐☐ ☐☐☐ ☐☐☐

NAME (company, partnership, trust etc.)
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Business address
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Suburb/town
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

State/territory ☐☐☐ (Australia only)

Postcode ☐☐☐☐ (Australia only)

Country if outside Australia
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Share of income — Primary production	**A** ☐☐,☐☐☐,☐☐☐·☒ / ☐
Share of income — Non-primary production	**B** ☐☐,☐☐☐,☐☐☐·☒ / ☐
Credit for tax withheld where ABN not quoted	**C** ☐☐,☐☐☐,☐☐☐·☒
Franked distributions	**L** ☐☐,☐☐☐,☐☐☐·☒
Franking credit	**D** ☐☐,☐☐☐,☐☐☐·☐☐
TFN amounts withheld	**E** ☐☐,☐☐☐,☐☐☐·☐☐
Share of credit for TFN amounts withheld from payments from closely held trusts	**O** ☐☐,☐☐☐,☐☐☐·☐☐
Credit for tax withheld – foreign resident withholding	**F** ☐☐,☐☐☐,☐☐☐·☒
Australian franking credits from a New Zealand franking company	**G** ☐☐,☐☐☐,☐☐☐·☒
Share of National rental affordability scheme tax offset	**I** ☐☐,☐☐☐,☐☐☐·☐☐
Share of net financial investment income or loss	**J** ☐☐,☐☐☐,☐☐☐·☒ / ☐
Share of net rental property income or loss	**K** ☐☐,☐☐☐,☐☐☐·☒ / ☐

Sensitive (when completed)

PARTNER 3

Name in full of each partner and TFN or postal address – if the partner is a trustee, including a trustee company, show the name of the trust not the name of the trustee.

INDIVIDUAL

Tax file number (TFN) ☐☐☐ ☐☐☐ ☐☐☐

Date of birth: Day ☐☐ / Month ☐☐ / Year ☐☐☐☐

Title: Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other ☐☐☐☐☐☐☐☐☐☐☐☐

Surname or family name

☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

First given name

☐☐☐☐☐☐☐☐☐☐☐☐

Other given names

☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Residential address

☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

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Suburb/town

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State/territory ☐☐☐ (Australia only)

Postcode ☐☐☐☐ (Australia only)

Country if outside Australia

☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

OR

NON-INDIVIDUAL

Tax file number (TFN) ☐☐☐ ☐☐☐ ☐☐☐

Australian business number (ABN) ☐☐ ☐☐☐ ☐☐☐ ☐☐☐

NAME (company, partnership, trust etc.)

☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

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Business address

☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

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Suburb/town

☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

State/territory ☐☐☐ (Australia only)

Postcode ☐☐☐☐ (Australia only)

Country if outside Australia

☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Share of income — Primary production **A** ☐☐,☐☐☐,☐☐☐·☒/☐

Share of income — Non-primary production **B** ☐☐,☐☐☐,☐☐☐·☒/☐

Credit for tax withheld where ABN not quoted **C** ☐☐,☐☐☐,☐☐☐·☒

Franked distributions **L** ☐☐,☐☐☐,☐☐☐·☒

Franking credit **D** ☐☐,☐☐☐,☐☐☐·☐☐

TFN amounts withheld **E** ☐☐,☐☐☐,☐☐☐·☐☐

Share of credit for TFN amounts withheld from payments from closely held trusts **O** ☐☐,☐☐☐,☐☐☐·☐

Credit for tax withheld – foreign resident withholding **F** ☐☐,☐☐☐,☐☐☐·☒

Australian franking credits from a New Zealand franking company **G** ☐☐,☐☐☐,☐☐☐·☒

Share of National rental affordability scheme tax offset **I** ☐☐,☐☐☐,☐☐☐·☐☐

Share of net financial investment income or loss **J** ☐☐,☐☐☐,☐☐☐·☒/☐

Share of net rental property income or loss **K** ☐☐,☐☐☐,☐☐☐·☒/☐

51 Statement of distribution – *continued*

PARTNER 4

Name in full of each partner and TFN or postal address – if the partner is a trustee, including a trustee company, show the name of the trust not the name of the trustee.

INDIVIDUAL

Tax file number (TFN) ☐☐☐ ☐☐☐ ☐☐☐

Date of birth: Day ☐☐ / Month ☐☐ / Year ☐☐☐☐

Title: Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other ☐☐☐☐☐☐☐☐☐☐☐☐

Surname or family name
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

First given name
☐☐☐☐☐☐☐☐☐☐☐☐

Other given names
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Residential address
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐
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Suburb/town
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State/territory ☐☐☐ (Australia only)

Postcode ☐☐☐☐ (Australia only)

Country if outside Australia
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

OR

NON-INDIVIDUAL

Tax file number (TFN) ☐☐☐ ☐☐☐ ☐☐☐

Australian business number (ABN) ☐☐ ☐☐☐ ☐☐☐ ☐☐☐

NAME (company, partnership, trust etc.)
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐
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Business address
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Suburb/town
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

State/territory ☐☐☐ (Australia only)

Postcode ☐☐☐☐ (Australia only)

Country if outside Australia
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Share of income — Primary production	**A**	☐☐,☐☐☐,☐☐☐ · ✗ / ☐
Non-primary production	**B**	☐☐,☐☐☐,☐☐☐ · ✗ / ☐
Credit for tax withheld where ABN not quoted	**C**	☐☐,☐☐☐,☐☐☐ · ✗
Franked distributions	**L**	☐☐,☐☐☐,☐☐☐ · ✗
Franking credit	**D**	☐☐,☐☐☐,☐☐☐ · ☐☐
TFN amounts withheld	**E**	☐☐,☐☐☐,☐☐☐ · ☐☐
Share of credit for TFN amounts withheld from payments from closely held trusts	**O**	☐☐,☐☐☐,☐☐☐ · ☐☐
Credit for tax withheld – foreign resident withholding	**F**	☐☐,☐☐☐,☐☐☐ · ✗
Australian franking credits from a New Zealand franking company	**G**	☐☐,☐☐☐,☐☐☐ · ✗
Share of National rental affordability scheme tax offset	**I**	☐☐,☐☐☐,☐☐☐ · ☐☐
Share of net financial investment income or loss	**J**	☐☐,☐☐☐,☐☐☐ · ✗ / ☐
Share of net rental property income or loss	**K**	☐☐,☐☐☐,☐☐☐ · ✗ / ☐

Sensitive (when completed)

Declarations

TAXPAYER'S DECLARATION

Important
Before making this declaration check to ensure that all income has been disclosed and the tax return, all attached schedules and any additional documents are true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements in tax returns. **This declaration must be signed by a partner**.

Privacy
The ATO is authorised by the *Taxation Administration Act 1953* to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each partner in our records. It is not an offence not to provide the TFNs. However, if the TFNs are not provided, it could increase the chance of delay or error in each partner's assessment.

Taxation law authorises the ATO to collect information and to disclose it to other government agencies. For information about your privacy go to **ato.gov.au/privacy**

DECLARATION:
I declare that the information on this tax return, including any attached schedules and additional documentation is true and correct.

Signature

Date ☐☐ / ☐☐ / ☐☐☐☐

Hours taken to prepare and complete this tax return ☐☐☐

TAX AGENT'S DECLARATION

I, ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

declare that this tax return has been prepared in accordance with information provided by the taxpayer, that the taxpayer has given me a declaration stating that the information provided to me is true and correct and that the taxpayer has authorised me to lodge this tax return.

Agent's signature

Client's reference
☐☐☐☐☐☐☐☐☐☐

Date ☐☐ / ☐☐ / ☐☐☐☐

Contact name
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Agent's phone number (include area code)
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Agent's reference number
☐☐☐☐☐ ☐☐☐

Office use only
Indics **X**
☐☐☐☐☐☐☐☐☐

Sensitive (when completed)