2003 tax return for individuals
(supplementary section)

Use TaxPack 2003 supplement to fill in this tax return. Please print neatly in BLOCK LETTERS with a black or blue ballpoint pen only. Do not use correction fluid or tape. Print one letter or number in each box. Print X in appropriate boxes.

IMPORTANT: Complete your details carefully to avoid delays in processing your tax return.

Your tax file number (TFN)

See the Privacy note in the Taxpayer’s declaration on page 8 of your 2003 tax return for individuals.

Your name
Print your full name.

Title—for example, Mr, Mrs, Ms, Miss

Surname or family name

Given names

INCOME

Pages s2–8 in TaxPack 2003 supplement will help you to correctly fill in the following items.

12 Partnerships and trusts

Primary production

Distribution from partnerships

Distribution from trusts

Landcare operations and deduction for decline in value of water facility

Other deductions relating to distribution

Include any deferred non-commercial business losses from a prior year at X or Y as appropriate and insert the relevant code in the TYPE box.

If you have a net loss from a partnership business activity, complete items P3 and P9 in the 2003 business and professional items schedule, in addition to item 12.

Non-primary production

Distribution from partnerships, less foreign income

Distribution from trusts, less net capital gains and foreign income

Landcare operations expenses

Other deductions relating to distributions shown at O and U

Show distributions of:

• net capital gains at item 17 and
• foreign income at item 18 or 19.

Net primary production distribution

Net non-primary production distribution

Share of credits from income

Share of credit for tax withheld where Australian business number not quoted

Share of imputation credit from franked dividends

Share of credit for tax file number amounts withheld from interest, dividends, and unit trust distributions

Share of credit for tax paid by trustee

To complete this item, you must have read the publication Business and professional items and completed the 2003 business and professional items schedule. Attach the schedule to page 3 of your tax return.

13 Personal services income (PSI)

Tax withheld—voluntary agreement

Tax withheld where Australian business number not quoted

Tax withheld—labour hire or other specified payments

Net PSI—transferred from A on your 2003 business and professional items schedule

To complete this item, you must have read the publication Business and professional items and completed the 2003 business and professional items schedule. Attach the schedule to page 3 of your tax return.
# Net Income or Loss from Business

To complete this item, you must have read the publication *Business and Professional Items* and completed the 2003 business and professional items schedule. Attach the schedule to page 3 of your tax return.

- **Primary production**—transferred from $Y$ on your 2003 business and professional items schedule
- **Non-primary production**—transferred from $Z$ on your 2003 business and professional items schedule

If you show a loss at $B$ or $C$, you must complete item P9 in the 2003 business and professional items schedule.

## Deferred Non-Commercial Business Losses

- Your share of deferred losses from partnership activities
- Deferred losses from sole trader activities

Item P9 in the 2003 business and professional items schedule must be completed before you complete this item.

## Net Farm Management Deposits or Withdrawals

## Capital Gains

Did you have a capital gains tax event during the year?  

- **Yes**
- **No**

You must also print $X$ in the **YES** box at $G$ if you received a distribution of a capital gain from a trust.

## Foreign Entities

- Did you have either a direct or indirect interest in a controlled foreign company (CFC)?
  - **Yes**
  - **No**

- Have you ever, either directly or indirectly, caused the transfer of property—including money—or services to a non-resident trust estate?
  - **Yes**
  - **No**

- Did you have an interest in a foreign investment fund (FIF) or a foreign life assurance policy (FLP)?
  - **Yes**
  - **No**

## Foreign Source Income and Foreign Assets or Property

- **Assessable foreign source income**
- **Net foreign employment and net foreign pension or annuity income WITHOUT an undeducted purchase price**
- **Net foreign pensions or annuity income WITH an undeducted purchase price**
- **Other net foreign source income**
- **Exempt foreign employment income**
- **Foreign tax credits**

During the year did you own, or have an interest in, assets located outside Australia which had a total value of AUD$50,000 or more?
## INCOME

### Rent
- **Gross rent**: $\text{P}$
- **Interest deductions**: $\text{Q}$
- **Capital works deductions**: $\text{F}$
- **Other rental deductions**: $\text{U}$

Net rent: $\text{P} \text{ less (Q + F + U)}$

### Bonuses from life insurance companies and friendly societies
- **Type of income**: $\text{W}$

### Other income
- **Type of income**: $\text{Y}$
- **Category 1**: $\text{V}$
- **Category 2**: $\text{V}$
- **Tax withheld—lump sum payments in arrears**: $\text{E}$
- **Taxable professional income**: $\text{Z}$

**TOTAL SUPPLEMENT INCOME OR LOSS**
- Add up all the income amounts at items 15 to 22 on your tax return and deduct any loss amounts in the right-hand column.
- Transfer this amount to the bottom of page 2 of your tax return at $\text{I}$.

## DEDUCTIONS

### Australian film industry incentives
- **Fund Australian business number**: $\text{G}$

### Deductible amount of undeducted purchase price of a foreign pension or annuity
- **Fund tax file number**: $\text{G}$

### Non-employer sponsored superannuation contributions
- **Full name of fund**: $\text{H}$
- **Account number**: $\text{H}$

### Deduction for project pool
- **Fund Australian business number**: $\text{D}$

### Other deductions—not claimable at items D1 to D14 or elsewhere on your tax return
- **Description of claim**: $\text{E}$

**TOTAL SUPPLEMENT DEDUCTIONS**
- Add up all the deduction amounts in the right-hand column.
- Transfer this amount to page 3 of your tax return at $\text{D}$.
TAX OFFSETS

Pages s43–59 in TaxPack 2003 supplement will help you to correctly claim your tax offsets.

T6 Superannuation contributions on behalf of your spouse
Contributions paid

You must also complete Spouse details—married or de facto on pages 6–7 of your tax return.

T7 Zone or overseas forces

T8 20% tax offset on net medical expenses over the threshold amount

T9 Parent, spouse's parent or invalid relative

T10 Landcare and water facility

Water facility tax offset claimed

Landcare and water facility tax offset brought forward from earlier years

T11 Other tax offsets

If you are entitled to a tax offset for low income, do not write it anywhere on your tax return. The ATO will work it out for you. See page 65 in TaxPack 2003 for details.

TOTAL SUPPLEMENT TAX OFFSETS
Add up all the tax offset amounts in the right-hand column.
Transfer this amount to page 4 of your tax return at T

ADJUSTMENTS

Pages s60–1 in TaxPack 2003 supplement will help you to correctly fill in these items.

A3 Amount on which family trust distribution tax has been paid

If a trust, partnership or company made a distribution to you on which family trust distribution tax has been paid, you must read page s60 in TaxPack 2003 supplement.

A4 Amount on which ultimate beneficiary non-disclosure tax was payable

You must read page s61 in TaxPack 2003 supplement to complete this item.

CREDIT FOR INTEREST ON TAX PAID

Pages s62–3 in TaxPack 2003 supplement will help you to correctly fill in the following item.

C1 Credit for interest on early payments—amount of interest

TAXPAYER’S SIGNATURE

When you have completed your supplementary section, sign and date below.

Signature

Date

What to do when you have completed this supplementary section

- Sign and date the supplementary section above.
- Make sure that you have completed any relevant details on page 9 of this supplementary section.
- Make sure that you have transferred your total supplement amounts to the required places on your tax return.
- Make sure you answer YES at Taxpayer’s declaration question 1 on page 6 of your tax return.
- If you completed item 12 on page 9 and you were asked to complete the 2003 business and professional items schedule, attach your completed schedule to page 3 of your tax return.
- If you completed item 13, 14 or 15 on pages 9–10, attach your completed 2003 business and professional items schedule to page 3 of your tax return.
- Attach (but please do not pin) all your other attachments to page 3 of your tax return.
- Attach your supplementary section to page 8 of your tax return.
- When you are sure that you have correctly completed all of your tax return, use the pre-addressed envelope provided with TaxPack 2003 to lodge your tax return.

Don't forget to sign the Taxpayer’s declaration on page 8 of your tax return.