



No non-concessional lifetime cap data

- <https://www.ato.gov.au/Tax-professionals/Newsroom/Superannuation/No-non-concessional-lifetime-cap-data/>
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From 1 July 2017, the annual non-concessional contributions cap (post-tax) reduced to \$100,000. Individuals who have a total superannuation balance of more than \$1.6 million (for the 2018 income year) are not eligible to make non-concessional contributions.

Follow these steps to request your clients' total superannuation balance information:

1. Send us a Mail message via the Tax Agent Portal using the mail topic Superannuation and subject NCC balance.
2. In your mail message, request the total superannuation balance and bring-forward information for either:
 - all linked clients
 - specific clients.
3. Include the relevant tax file numbers (TFNs). You should include a spreadsheet of TFNs if the request is for more than 10 clients.

We will reply to your mail message within 28 days with the available balance information. The data we provide is what super funds have reported to us. Due to timing and lodgment schedules, your clients' balances may not be up to date.

See also:

- [Total superannuation balance](#)

Our commitment to you

We are committed to providing you with accurate, consistent and clear information to help you understand your rights and entitlements and meet your obligations.

If you follow our information and it turns out to be incorrect, or it is misleading and you make a mistake as a result, we will take that into account when determining what action, if any, we should take.

Some of the information on this website applies to a specific financial year. This is clearly marked. Make sure you have the information for the right year before making decisions based on that information.

If you feel that our information does not fully cover your circumstances, or you are unsure how it applies to you, contact us or seek professional advice.

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