

1995 TAX RETURN for individual taxpayers

Please *write* neatly in BLOCK LETTERS with a black or blue pen.
Print one letter in each box.



▶ **Your tax file number**

▶ **Your name**

Mr Mrs Ms Miss

SURNAME OR
FAMILY NAME

GIVEN OR
FIRST NAMES

▶ **Have you changed your name since your last tax return?**

NO *Go to next question*

SURNAME OR
FAMILY NAME

YES *Write previous name*

GIVEN OR
FIRST NAMES

▶ **Your postal address**

NUMBER OR
PROPERTY NAME

STREET

SUBURB
OR TOWN

STATE

POSTCODE

COUNTRY

▶ **Have you changed your postal address since your last tax return?**

NO *Go to next question*

NUMBER OR
PROPERTY NAME

YES *Write your address
from your last
tax return*

STREET

SUBURB
OR TOWN

STATE

POSTCODE

COUNTRY

▶ **Is your home address different from your postal address?**

NO *Go to next question*

NUMBER OR
PROPERTY NAME

YES *Write your
home address*

STREET

SUBURB
OR TOWN

STATE

POSTCODE

COUNTRY

▶ **Do you have a spouse or de facto spouse?**

NO *Go to next question*

SURNAME OR
FAMILY NAME

YES *Write their name*

GIVEN OR
FIRST NAMES

▶ **Your main occupation**

▶ **Your date of birth**

DAY

MONTH

YEAR

▶ **Your day time phone number**

If we need to ask you about your tax return it is quicker by phone

Only if convenient

STD

▶ **Will you need to lodge a tax return in the future?**

YES DON'T KNOW NO FINAL



▶ Electronic Funds Transfer — Do you want to receive your refund or pay your tax debt directly through your account?

TAX OFFICE USE ONLY	
Occ Code	A
ETP 5%	B
ETP1-Code	C
ETP1-Lrt	D
ETP1-Bal	E
ETP2-Code	J
ETP2-Lrt	Q
ETP2-Bal	R
Average Code	H
Indicators	X
P/T Indicators	Y
LTP	S
M/I Indicators	P

NO Go to next question

YES Fill in your details after reading page 6 of TaxPack

ELECTION (R, D OR B) BSB NUMBER
 ACCOUNT NUMBER
 ACCOUNT NAME

Income

1 Job Search, Newstart, sickness or educational allowances TAX INSTALMENTS DEDUCTED INCOME — do not show cents .00

2 Other Australian government pensions and allowances . . .00

1994-95 NOTIONAL TAXABLE INCOME OF SPOUSE

.00

3 Salary and wages EMPLOYER TAX INSTALMENTS DEDUCTED INCOME — do not show cents

. . .00

. . .00

. . .00

. . .00

4 Lump sum payments . . .00

. . .00

5 Eligible termination payments TAXABLE AMOUNT OTHER THAN EXCESSIVE COMPONENT .00

EXCESSIVE COMPONENT .00

6 Other pension or annuity TYPE . . .00

7 Other allowances, benefits or salary and wage type income . . .00

8 TOTAL TAX INSTALMENTS DEDUCTED (ITEMS 1 TO 7 ABOVE) . . .00

Income — imputed

9 Interest		GROSS INTEREST	.00
	TFN AMOUNTS DEDUCTED	.	

10 Partnerships and trusts			
	DISTRIBUTION FROM PRIMARY PRODUCTION INCOME	.00	
	DEDUCTION FROM PRIMARY PRODUCTION INCOME DISTRIBUTION	.00	
	NET PRIMARY PRODUCTION DISTRIBUTION		.00
	DISTRIBUTION FROM NON-PRIMARY PRODUCTION INCOME	.00	
	DEDUCTION FROM NON-PRIMARY PRODUCTION INCOME DISTRIBUTION	.00	
	NET NON-PRIMARY PRODUCTION DISTRIBUTION		.00
	SHARE OF PRESCRIBED PAYMENTS SYSTEM CREDIT	.00	
	SHARE OF REPORTABLE PAYMENTS SYSTEM CREDIT	.00	
	SHARE OF IMPUTATION CREDIT FROM FRANKED DIVIDENDS	.	
	SHARE OF TFN AMOUNTS DEDUCTED ON INTEREST AND/OR DIVIDENDS	.	
	SHARE OF CREDIT FOR TAX PAID BY TRUSTEE	.	
	SHARE OF CREDIT FOR PROVISIONAL TAX PAID BY TRUSTEE	.	

11 Net income or loss from business		PRIMARY PRODUCTION	.00
	IF YOU COMPLETE THIS QUESTION YOU MUST ALSO COMPLETE ITEMS 44 TO 61	NON-PRIMARY PRODUCTION	.00
	PRESCRIBED PAYMENT SYSTEM CREDIT	.00	
	REPORTABLE PAYMENT SYSTEM CREDIT	.00	

12 Net income equalisation deposit			
	TAX WITHHELD ON WITHDRAWAL OF INCOME EQUALISATION DEPOSIT	.	.00

13 Net capital gain			
	EXCEPTED NET CAPITAL GAIN	CAPITAL LOSSES APPLIED	.00

14 Attributed foreign income			
	WERE YOU AN ATTRIBUTABLE TAXPAYER OF A CONTROLLED FOREIGN COMPANY OR FOREIGN TRUST, OR A TRANSFEROR TRUST?		
	DID YOU HAVE AN INTEREST IN A FOREIGN COMPANY OR FOREIGN TRUST APART FROM THAT ABOVE, OR A FOREIGN LIFE ASSURANCE POLICY?		.00

15 Foreign source income		NET FOREIGN EMPLOYMENT AND FOREIGN PENSION INCOME	.00
		OTHER NET FOREIGN SOURCE INCOME	.00
	EXEMPT FOREIGN EMPLOYMENT INCOME	.00	
	FOREIGN TAX CREDIT	.	

Income *continued*

16	Rent	GROSS RENT	. 0 0	
		INTEREST DEDUCTIONS	. 0 0	
		OTHER RENTAL DEDUCTIONS	. 0 0	NET RENT

17	Dividends	UNFRANKED AMOUNT	. 0 0	
		FRANKED AMOUNT	. 0 0	
		IMPUTATION CREDIT	. 0 0	
		TFN AMOUNTS DEDUCTED FROM DIVIDENDS		

18	Bonuses from life assurance companies or friendly societies	. 0 0 <input type="checkbox"/>
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19	Other income	ELIGIBLE TAXABLE INCOME	. 0 0		
		EXCEPTED NET INCOME	. 0 0 <input type="checkbox"/>		
	TYPE OF INCOME			. 0 0 <input type="checkbox"/>	F

20	TOTAL INCOME OR LOSS	ADD THE AMOUNTS IN THE RIGHT HAND COLUMN (ITEMS 1 TO 19)	. 0 0 <input type="checkbox"/>
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Deductions

21	Work related motor vehicle expenses	. 0 0 <input type="checkbox"/>
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22	Other work related travel expenses	. 0 0
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23	Work related uniform, protective clothing, laundry expenses	. 0 0 <input type="checkbox"/>
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24	Work related self-education expenses	. 0 0
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25	Other work related expenses	. 0 0
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26	Total prior year losses	PRIMARY PRODUCTION	. 0 0
		NON-PRIMARY PRODUCTION	. 0 0

27	Film industry incentives	. 0 0
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28	Non-employer sponsored superannuation contributions	FULL NAME OF FUND	POLICY NUMBER	. 0 0

29	Interest and dividend deductions	. 0 0
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30	Gifts or donations	. 0 0 <input type="checkbox"/>
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31	Other deductions	. 0 0 <input type="checkbox"/>
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32	TOTAL DEDUCTIONS	ADD THE AMOUNTS IN THE RIGHT HAND COLUMN (ITEMS 21 TO 31)	. 0 0
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33	TAXABLE INCOME OR LOSS	SUBTRACT ITEM 32 FROM ITEM 20	. 0 0 <input type="checkbox"/>
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HECS

37

Higher Education Contribution Scheme

. 0 0

Pro rata tax free threshold

35

Pro rata tax free threshold

MONTHS

DAY MONTH YEAR

INCOME DURING PERIOD AS A STUDENT

DATE

. 0 0

Rebates

36

Spouse, child-housekeeper or housekeeper rebate

. 0 0

36

Sole parent rebate

. 0 0

36

Zone or overseas forces rebate

. 0 0

36

Superannuation rebate CONTRIBUTIONS PAID

. 0 0

. 0 0

36

Other rebates

. 0 0

TOTAL REBATES

ADD THE AMOUNTS IN THE RIGHT HAND COLUMN (ITEMS 36 TO 40)

. 0 0

Medicare levy exemption or reduction

38

Early payment interest credit

Medicare levy

39

Medicare levy exemption or reduction

NUMBER OF DAYS -- FULL LEVY EXEMPTION

NUMBER OF DAYS -- HALF LEVY EXEMPTION

1994-95 TAXABLE INCOME OF SPOUSE

NUMBER OF DEPENDENT CHILDREN AND STUDENTS

. 0 0

Business or professional items

COMPLETE THIS SECTION ONLY IF YOU HAVE ANSWERED QUESTION 11

41

Description of main business activity

TAX OFFICE USE ONLY

A

43

Status of your business

MULTIPLE

CEASED

COMMENCED

46

Name of main business

47

Address of main business

NUMBER OR PROPERTY NAME

STREET

SUBURB OR TOWN

STATE

POSTCODE

Business or professional items

48

Business income

PRIMARY PRODUCTION	00	00	<input type="checkbox"/>
NON-PRIMARY PRODUCTION	00	00	<input type="checkbox"/>
TOTAL	00	00	<input type="checkbox"/>

Business expenses

	PRIMARY PRODUCTION	NON-PRIMARY PRODUCTION	TOTALS
EXTERNAL LABOUR COSTS	00	00	00 <input checked="" type="checkbox"/>
SUPERANNUATION	00	00	00
COST OF SALES	00	00	00 <input type="checkbox"/>
BAD DEBTS	00	00	00
LEASE EXPENSES	00	00	00
RENT EXPENSES	00	00	00
TOTAL INTEREST EXPENSES	00	00	00
DEPRECIATION EXPENSES	00	00	00
MOTOR VEHICLE EXPENSES	00	00	00 <input type="checkbox"/>
REPAIRS AND MAINTENANCE	00	00	00
ALL OTHER EXPENSES	00	00	00
TOTAL EXPENSES (LABELS F TO P)	00	00	00
INVESTMENT ALLOWANCE	00	00	00
RECONCILIATION ADJUSTMENT	00	00	00 <input type="checkbox"/>
NET INCOME OR LOSS FROM BUSINESS	00	00	00 <input type="checkbox"/>

AS SHOWN AT ITEM 11 ON PAGE 3

AS SHOWN AT ITEM 13 ON PAGE 3

Other business declaration items

49	OPENING STOCK	00	56	DEPRECIABLE ASSETS SOLD	00
50	CLOSING STOCK	00 <input type="checkbox"/>	57	GROSS PRESCRIBED PAYMENT SYSTEM INCOME	00
51	TRADE DEBTORS	00	58	GROSS REPORTABLE PAYMENT SYSTEM INCOME	00
52	TRADE CREDITORS	00	59	OVERSEAS INTEREST EXPENSES	00
53	TOTAL SALARY AND WAGE EXPENSES	00	60	LAND DEGRADATION EXPENSES	00
54	PAYMENTS TO ASSOCIATED PERSONS	00	61	TRADING STOCK ELECTION	<input type="checkbox"/>
55	DEPRECIABLE ASSETS PURCHASED	00 <input type="checkbox"/>			

F

Taxpayer declaration

I declare that:

- all the information I have given is true and correct;
- I have shown all my income for tax purposes, including net capital gains from sources in and out of Australia for the year of income;
- I have the necessary receipts and/or other records, or expect to obtain the necessary written evidence within a reasonable time of lodging this return, to support my claims for deductions and rebates.

SIGNATURE

DATE: DAY MONTH YEAR

(a) I am a resident of Australia NO YES

(b) TaxPack has asked me to attach additional information to my tax return NO YES

The information requested is needed for taxation purposes and is required by the *Income Tax Assessment Act*. It is not an offence not to quote your tax file number. Some information may be given to certain government bodies as described in tax law. For more details see *TaxPack* or the brochure *Safeguarding Your Privacy*.

The tax law imposes heavy penalties for giving false or misleading information.

NOTE: If you are not a resident of Australia, the words 'and out of' may be deleted from the declaration.