



Key messages

OFFICIAL External
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Title:	Rollovers v3.0 Implementation Forum (RIF)		
Issue date:	31 March 2021		
Venue:	WebEx		
Event date:	25 March 2021	Start: 12:00pm AEDT	Finish: 01:00pm AEDT
Chair:	Belinda Black, Rollover v3 Project Manager Superannuation & Employer Obligations ATO		
Contact	Dawn Martin	Contact email: Super&EmploymentConsultation@ato.gov.au	

Agenda item: 1– Welcome and opening remarks

Belinda Black welcomed attendees to the meeting and gave the aim for the meeting and outlined the agenda.

As the Rollovers version 3 project moves into the onboarding phase towards implementation, the aim of these meetings is to allow industry-wide discussion around progress, potential issues, blockers and concerns as we move through the six month onboarding phase. This meeting is to collaborate and ensure all required tools, products and services are available for industry to meet and deliver the Rollovers version 3 functionality by the transition end date, 30 September 2021.

Belinda Black advised the group these meetings will be fortnightly on Thursdays, but will be moved to the afternoon.

Agenda item: 2– ATO Update

Belinda Black led the discussion on documents available to support industry that are available on the [SuperStream Rollover v3](#) page located on ato.gov.au.

Belinda Black advised that the ATO is on track with testing and asked industry to ensure they keep us up to date with any changes to their dates as this impacts scheduling cohort groups and ensuring appropriate support is available.

Alex Barnes provided an update on testing and the weekly update. This is available on the [SuperStream Rollover v3](#) page – [25 March update](#)

Agenda item: 3– Industry update and questions

- When will the test data be available, will it be an excel spreadsheet
 - Joe Maxymenko advised ATO is working through this now and test data will be available either via a web page link or direct transfer file depending on security requirements.
- When will the G2B and B2B orchestration plans be available on the SuperStream Rollover v3 webpage?
 - Belinda Black advised this will be available next week.
- SuperStream Rollover v3 issues register - will this be issued weekly or published on the webpage?
 - Belinda Black advised this will be published on the SuperStream Rollover v3 webpage.
- How is the ATO communicating to the SMSF segment?
 - The ATO has already issued various messages to the SMSF industry during the project and will continue to do so until implementation. We are working with our internal stakeholders to ensure the appropriate channels are used to reach all impacted stakeholders.
- Cohort emails – when will the ATO be issuing these?
 - Belinda Black and Ian Morgan advised that with the first group due to start testing mid to late April 2021, the ATO will make contact with those parties to confirm their readiness within the next two weeks. The first cohort groups will be closely serviced and supported to ensure all needs and expectations are met. Going forward the ATO will make contact at least 10 days beforehand.
- Will the ATO initiate contact with funds for B2B testing before they commence?
 - Yes – The ATO coordinator will initiate contact and provide details of the cohort participants and their contact details approximately 10 days before testing is due to commence.
- When will G2B testing commence?
 - Joe Maxymenko advised testing will commence early April

Agenda item: 4– Issues register

Issues register for SuperStream Rollover v3 implementation and onboarding

- Document is being prepared and will be available on the SuperStream Rollover v3 webpage.
- This will be updated and published to the SuperStream Rollover v3 webpage as content is added.

Agenda item: 5– Lessons learned

- No updates

Agenda item: 6 – Wrap up and close

- Belinda thanked the group for their attendance and participation.

Action item summary

- No action items