

Key messages

[CLASSIFICATION] External

File ref: 10/2021

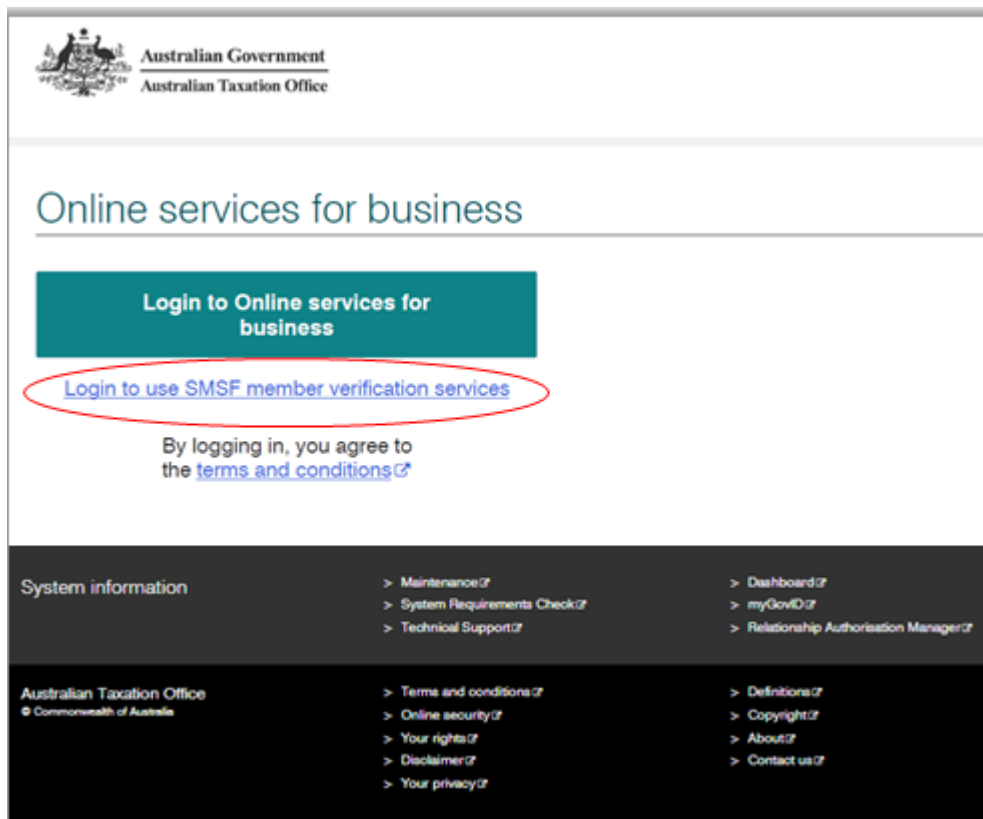
Title:	Rollovers v3.0 Implementation Forum (RIF)		
Issue date:	3 August 2021		
Venue:	WebEx		
Event date:	29 July 2021	Start: 2:00pm AEDT	Finish: 2:16pm AEST
Chair:	Belinda Black, Rollover v3 Project Manager Superannuation & Employer Obligations ATO		
Contact	Maria Bosnjakovic	Contact email:	Super&EmploymentConsultation@ato.gov.au

Agenda item: 1– Welcome and opening remarks

Belinda Black opened the meeting and welcomed the group.

Agenda item: 2– ATO Update

- Manual verification requests via Online Services for Business (OSB)
 - The Business Portal is being retired this weekend.
 - From Monday 2 August 2021, the Business Portal will have messaging in place to direct all users to OSB.
 - MyGov ID is required to access OSB.
 - Funds can continue to use the SMSF member verification (MVS) until 24 September 2021 through the link provided on the OSB log in page (see screen shot below).
 - Refer to [Changes to the member verification service](#) for more information.



OSB - screenshot of where the SMSF MVS link will be located on the OSB log in page from 1 August.

- Production Verification Testing (PVT) – the first fund has onboarded, however there has been no transaction undertaken to date therefore PVT has not yet commenced.

POST MEETING NOTE: We have yet to receive accurate production dates from a number of funds. Therefore, where you have not undertaken, or are in the process of completing testing, and have a production date within the next 14 days, we will be updating this to 1 September as a default. This ensures we can undertake PVT support to those that are onboarding. Can you please ensure you advise us of your readiness dates, including G2B, B2B and production cutover dates via the SuperStreamStandards@ato.gov.au

- Fund Validation Service (FVS)

There has been no further FVS updates therefore the next fund to onboard will now be mid-August.

- Government 2 Business (G2B)

G2B testing progress with funds, administrators, SMSF providers, and digital service providers (DSPs) as at 29 July:

- 13 completed their G2B testing.
- 15 are currently undertaking G2B testing.

- Business 2 Business (B2B)

B2B cohorts 4 and 5 are in progress. Cohort 6/7 starts Monday 2 August and includes 7 APRA funds and 2 SMSF messaging providers.

- Cohort scheduling
 - The most recent iteration of the cohort schedule was updated on the 29 July and is currently being published weekly to reflect changes being made by industry with their readiness dates.
 - Cohort 8 participation has been confirmed and we are currently finalising participation in cohort 9.
 - Contact for cohort 10 will commence Monday 2 August.
 - We encourage all funds to continue to provide regular updates of all readiness information including G2B, P2P & B2B and production cut-over dates. This ensures we have up to date information, and it is being accurately recorded. Please continue to report any updates via the SuperStreamStandards@ato.gov.au mailbox.

- The following documents have been updated and forwarded for publishing on our [SuperStream Rollover v3](#) wrapper page:
 - [29 July 2021 weekly onboarding update](#)
 - [SuperStream Rollovers v3 implementation and onboarding information](#)
 - [SMSF Rollover v3 readiness summary – EVTE](#)
 - [SMSF Rollover v3 readiness summary – production](#)
 - [SuperStream Rollover v3 Cohort Schedule](#)
 - [SuperStream Rollover v3 implementation and onboarding learnings and issues register](#)

Agenda item: 3– Industry update and questions

No updates

Agenda item: 4– Issues register

The latest version of the [SuperStream Rollover v3 implementation and onboarding learnings and issues register](#) was published to the [SuperStream Rollover v3 wrapper](#) page 29 July 2021.

Agenda item: 5– Lessons learned

No updates

Agenda item: 6 – Other business

Release authority statement (RAS) taxable components field

- In the previous RIF meeting (15 July 2021), the ATO advised we were undertaking an internal review regarding the RAS taxable components field content within the User Guide.
 - We can confirm that the July version (4.03 Final) of the User guide has been enhanced to provide further clarity around some components in the RAS message. There is no change to the requirement and only affects funds who insert zero at the taxable components.

Agenda item: 7 – Wrap up and close

Belinda thanked the group for their attendance and participation.

Next meeting: 12 August 2021

Action item summary

No updates