



Key messages

[CLASSIFICATION] External

File ref: 02/2021

Title:	Rollovers v3.0 Implementation Forum (RIF)	
Issue date:	14 April 2021	
Venue:	WebEx	
Event date:	8 April 2021	Start: 2:00pm AEDT Finish: 2:30pm AEST
Chair:	Belinda Black, Rollover v3 Project Manager Superannuation & Employer Obligations ATO	
Contact	Dawn Martin	Contact email: Super&EmploymentConsultation@ato.gov.au

Agenda item: 1– Welcome and opening remarks

Belinda Black welcomed attendees to the meeting and advised that the Key Messages from last fortnight's meeting were issued to participants.

For those new to this forum, the Key message will also be available via the [SuperStream Rollover v3](#) page located on ato.gov.au.

Agenda item: 2– ATO Update

- Testing delays:
 - An ATO wide internal review of testing data was undertaken, impacting RV3 testing progress and causing it to be halted from week commencing 29 March 2021.
 - Priority was placed on RV3 due to our current testing schedule resulting in our review already being completed.
 - The RV3 testing data is now updated and finalised and will be available to share as early as next week.

- We have commenced updating the EVTE environment to align to the new test data and anticipate testing to re-commence on Monday 26 April 2021.
- For those who are planning to deploy into production over a weekend:
 - We can confirm that the ATO does not undertake any batch runs after 7pm Friday and before 2am Monday (contributions). The EPF batch runs 11am weekdays, our other batches run at 7pm Monday to Friday and therefore no weekend support is expected to be required or provided.
 - We will include this information in the SuperStream Rollover v3 implementation and onboarding information document.

Action item: If the fund deploys over the weekend, they would expect the Monday run to be in the correct rollover version (RV3) as per the FVS. Can the ATO confirm it will read the rollover version in real time?

POST MEETING UPDATE:

For ATO to fund transaction batch runs (G2B) fund certification details will be taken at the time the batch commences. E.g. if a batch begins on the 21st of the month and the fund is certified on the 21st for version 2 then the transactions will be generated in version 2.

G2B message are sent out on the same day as the batch run. If that message receives an unsuccessful technical receipt it will be re-triggered straight from the SBR. If this occurs on the same night that a fund moves to RV3, that fund will receive a RV2 message after they have cut over to RV3.

- Documentation update:
 - G2B and B2B Orchestration Plans are now available on the [SuperStream Rollover v3](#) web page.
 - Readiness schedules will be continuously updated on a weekly basis, industry to advise of any schedule changes ASAP.
 - Cohort Schedule – planning to be published by the end of next week. This will be updated and published fortnightly as dates change to align to these fortnightly meetings.
- [ATO Superannuation Dashboard](#) provides information about the availability and performance of our superannuation services and we encourage you to subscribe for updates on services performance. We will also include a link in the weekly updates.

Agenda item: 3– Industry update and questions

- Can we confirm that industry cannot commence testing in EVTE for two weeks, is this the earliest?
 - Belinda Black confirmed testing can commence from 26 April 2021 and that we will update the weekly report to advise industry if testing can commence any earlier.
- How can industry engage with the ATO to obtain the test data?
 - Email your request to SuperStreamStandards@ato.gov.au
 - POST MEETING UPDATE – test data can now be obtained:
 - DSPs and Gateways – (authentication required)
<https://developer.sbr.gov.au/collaborate/display/DSD/Superannuation+resources>

- All – [SuperStream Rollovers V3 Test Data Scenario](#)
- Will those entities that had to stop mid-test or who had already completed their testing need to test again with the new data?
 - No – if you had completed your testing you are not required to go back and test with the new data. If you had to stop mid-test, you will not need to re-test the scenarios you had completed.
- When will the new services (SVS) be displayed on the main ATO Superannuation Dashboard for performance and availability?
 - We need to test the monitoring of production traffic in these two new services. They will be added to the dashboard once the first funds have onboarded to RV3 and started using the services. This is likely to occur in late April, early May.
 - The services will be added to upcoming maintenance at the same time and we will advise industry when this is available via this forum.
- Is the ATO expecting lots of changes to the readiness schedule, are you seeing dependencies between the gateways and their funds?
 - Yes – any changes to dates received are being updated on a weekly basis. This delay in testing will likely result in some funds having to push out their current planned dates due to their Gateways now not being able to finalise their testing.
- Can you clarify what the 26 April means for testing – clearly differentiate between this testing date and inter-operability testing?
 - The ATO acknowledges the impact of EVTE being unavailable until the 26 April. This will have an impact on those gateways who have not yet completed their inter-operability testing which in turn may have an impact on funds and administrators wishing to undertake integration testing with those gateway(s).
- How many gateways is the ATO waiting on to complete testing?
 - We have three in progress and three yet to commence testing. Michelle from GNGB advised that the inter-operability testing between gateways is likely to be completed before the EVTE testing data is ready as they are 70% through.
 - For Peer to peer testing, funds only require 2 gateways and funds need to ensure their gateway is ready.
 - ATO confirmed three gateways were ready (to commence testing) and had to stop testing due to the test data review. All six gateways will be able to either commence or re-commence testing from the 26 April.
- How long is it taking gateways to get through testing?
 - ATO expects it to take approximately a week.

Agenda item: 4– Issues register

- No updates

Agenda item: 5– Lessons learned

- No updates

Agenda item: 6 – Wrap up and close

- Belinda Black thanked everyone for their attendance and apologised for the delay in testing and reiterated that updates will be provided within the weekly update.
- Next meeting: April 22, 2021 2pm AEST

Action item summary

Number	Action item	Responsibility	Due date
02/2021_01	Confirm that the ATO reads the rollover version in real time so if a fund deploys over a weekend the ATO will commence the batch runs in the appropriate version from the Monday morning following	ATO	Completed
02/2021_02	ATO to update the SuperStream Rollover v3 implementation and onboarding information document for guidance around weekend deployment	ATO	30/4/21