



Superannuation contributions splitting application

When completing this form

You can complete this form electronically or with a pen.

If you choose to use a pen:

- Print clearly in BLOCK LETTERS using a black pen only.
- Place **X** in ALL applicable boxes.

Section A: Your details

1 Tax file number (TFN)

! You don't have to provide your TFN to your superannuation fund. However, if your superannuation fund does not have your TFN, they cannot accept personal contributions (and other member contributions) and extra tax may be deducted from your employer contributions (and other assessable contributions).

2 Full name

Title: Mr Mrs Miss Ms Other

Family name

First given name

Other given names

3 Address

Suburb/town

State/territory

Postcode

4 Date of birth

Day / Month / Year

5 Daytime phone number (include area code)

6 Email address

Section B: Your superannuation fund's details

7 Fund's name

8 Australian business number (ABN)

9 Member account number

Section C: Your spouse's details

10 Tax file number (TFN)

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15 Email address

Section D: Your spouse's superannuation fund details

16 Fund's name

17 ABN

18 Member account number

Section E: Contributions splitting details

19 Financial year ending

! This must be either this current financial year or the previous financial year. You cannot apply to split contributions made to your account before the beginning of last financial year.

Day Month Year
3 0 / 0 6 /

20 Taxed splittable contributions

Write the amount or percentage that your spouse is to receive. It cannot be more than 85% of the contributions you made in this category or more than the concessional contributions cap for the financial year.

The contributions in this category include:

- employer contributions (including salary sacrifice contributions)
- personal contributions you have advised your fund you will claim as a tax deduction (for example, because you are self-employed).

Dollar amount \$. ~~00~~ OR percentage %

21 Untaxed splittable employer contributions

Write the amount or percentage that your spouse is to receive.

These can only be employer contributions to your public sector superannuation fund that you are requesting be split with your spouse.

Dollar amount \$. ~~00~~ OR percentage %

Section F: Your request and declaration

I request that you split the contributions detailed in section E to the superannuation account of my spouse as detailed in section D. I declare that the information provided on this form is correct.

Name (Print in BLOCK LETTERS)

Signature

Date

Day Month Year
 / /

Section G: Your spouse's declaration

I declare that at the date of this application I am the spouse of the applicant and I am either:

- less than my preservation age
- between my preservation age and 65 years, and not retired.

Name (Print in BLOCK LETTERS)

Signature

Date

Day Month Year
 / /

Privacy

The ATO is a government agency bound by the *Privacy Act 1988* in terms of collection and handling of personal information and tax file numbers (TFNs). For further information about privacy law notices go to ato.gov.au/privacy

➤ Send your completed application to your superannuation fund. You don't send this form to the ATO.