



# First home saver account government contribution destination nomination

## WHEN COMPLETING THIS FORM

- Write neatly in BLOCK LETTERS with a black or blue ballpoint pen only.
- Write one letter or number in each box.
- Write  in ALL appropriate boxes.
- If a question does not apply, leave it blank.
- Do not use whiteout or correction tape.
- Complete your details carefully to avoid processing delays.
- You must answer all questions marked \*.

## Section A: Your personal details

1 **Tax file number (TFN)**

**!** The ATO is a government agency bound by the Privacy Act 1988 in terms of collection and handling of personal information and tax file numbers (TFNs). For further information about privacy law notices please go to [ato.gov.au/privacy](http://ato.gov.au/privacy).

### 2\* Name

Title: Mr  Mrs  Miss  Ms  Other

Family name

First given name  Other given names

### 3 Previous name (if applicable)

Title: Mr  Mrs  Miss  Ms  Other

Family name

First given name  Other given names

4\* **Date of birth**   /   /

### 5\* Postal address

Should we update our records to this address? No  Yes

Address of property

Suburb/town/locality

State/territory     
(Australia only)

Postcode       
(Australia only)

Country if other than Australia

### 6 Residential address (if same as postal address write 'as above')

Suburb/town/locality

State/territory     
(Australia only)

Postcode       
(Australia only)

Country if other than Australia

### 7\* Daytime phone number (including area code)

## Section B: Your payment destination

You must select one of the following boxes for payment of your FHSA government contribution.

FHSA  go to section C

Super fund account  go to section D

Direct payment  go to section E

## Section C: Your first home saver account details

 Only complete this section if your FHSA is still open.

Select the appropriate first home saver account provider

Bank, building society or credit union

Life insurance company, friendly society or FHSA trust

8\* Full name of FHSA provider

9\* Account provider Australian business number (ABN)

         

10\* BSB code (include all six numbers)

     

(for first home saver accounts held with a bank, building society or credit union)

11\* Account number

           

12 Member or client number/reference number (if applicable)

              

13\* Your name as it appears on your first home saver account statement

 Now complete section F.

## Section D: Your super fund details

 Only complete this section if you want your payment to go to your super fund.

14\* Full name of super fund

15\* Super fund's ABN

16 Unique superannuation identifier (USI)

Check with your super fund if you need more information.

17\* Member account number

18 Member or client number/reference number (if applicable)

19\* Your name as it appears on your super fund statement

Now complete section F.

### Section E: Electronic funds transfer (EFT)

Complete this section if you or your legal representative is entitled to receive the FHSA government contribution as a direct payment. You can receive your government contribution as a direct payment if your FHSA account has been closed. Please select a reason for account closure below and provide the date your FHSA account was closed.

20\* Reason for direct payment Write  in all boxes applicable to you.

I declare that my FHSA has been closed. Date FHSA closed   /   /

**Please select the reason your FHSA account was closed:**

- You have met the four-year rule and closed your FHSA to purchase or build a dwelling to live in.
- You did not meet the four year rule, but will acquire a dwelling with another FHSA holder who has
- Your superfund is unable to accept the contribution
- Your account was closed because you reached 60 years of age

To work out if you met the four year rule, refer to [ato.gov.au/firsthomesaver](http://ato.gov.au/firsthomesaver)

**Insert the address of the property you purchased if it is different to the address you provided in Question 6.**

Address of property

Suburb/town/locality

State/territory   
(Australia only)

Postcode   
(Australia only)

Country if other than Australia

**Provide your financial institution details to have your refund paid directly to you. It's faster and simpler to have your refund paid in this way. Write the BSB number, account number and account name here.**

BSB number (must be six digits)

Account number

Account name – for example, JQ Citizen. Do not show the account type, such as cheque, savings, mortgage offset.

Now complete section F.

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## Section F: Declaration

### Privacy

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*I declare that I have read and understood the information and instructions in this form and that the information I have provided is true and correct.*

Name (use BLOCK LETTERS)

Signature

Date

Day                      Month                      Year  
 /  /



The tax laws may impose penalties for giving false or misleading information.

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## Lodging your completed form

Post your completed form to

**Australian Taxation Office**  
**PO BOX 3575**  
**ALBURY NSW 2640**