



Notification of change to the governing rules of an endorsed private ancillary fund

When to use this form

Under section 13 of the private ancillary fund guidelines 2019, the trustee must notify us of any change to the fund's governing rules within 21 days of the change using this approved form.

Completing the form

- Download a copy of the form to your computer and check that you can save information in the form, or print it and complete a paper copy.
- If you cannot save a completed copy of this form, print a copy before closing the form.

Section A: Trust details

1 Trust's Australian business number (ABN)

2 Trust's legal name

3 Trustee's name

➤ Attach a photocopy of each executed deed.

Section B: Declaration

Privacy

Taxation law authorises the ATO to collect information and disclose it to other government agencies. We need this information to allow us to administer the ancillary fund provisions in the tax law. For information about your privacy go to ato.gov.au/privacy

The trustee declares that all the information provided in this notification is true and correct.

The will or instrument of trust dated / / was amended by a deed of amendment on / / and a photocopy of each executed deed is attached.

This form must be signed by one of the following people, or a person authorised by them:

- a trustee of the trust
- a director of a trustee of the trust.

Name

Position held (trustee, director or lawyer)

Address

Suburb/town

State/territory

Postcode

Phone number (business hours)

Signed on behalf of the trustee:

Signature

Date

 / /

Lodging your notification

Send your completed notification and a photocopy of each executed deed to us by mail to:

Australian Taxation Office
PO Box 3000
PENRITH NSW 2740